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At Itel, we couldn't have acquired over half a billion dollars in IBM computer leasing experience without making you a better deal.

Your financial alternative.
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ABOUT THE COVER. This month's cover is constructed to symbolize the interactions involved in receiving and transmitting data via hardcopy terminals. Sculpture is by Barbara Benson. Photography by Andy Cominos.
You get up to twice as much memory for your money from EMM. It's like only paying for half, and getting the other half free. And that's just one of the reasons why it pays to do business with the memory experts. You get the choice of core or semiconductor — the latest advances in memory system design, and a full one-year warranty.

Come to EMM for add-in/add-on memory for most major mini-computers — DEC, Data General, Interdata, General Automation and others. You'll get more bits for your buck — and proven performance too — when you deal directly with the memory experts at EMM.

**TYPICAL PRICES**

<table>
<thead>
<tr>
<th>Minicomputer Model</th>
<th>Capacity</th>
<th>Minicomputer company price</th>
<th>EMM Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data General Nova 1200</td>
<td>8K Words</td>
<td>$2000</td>
<td>$860</td>
</tr>
<tr>
<td></td>
<td>16K Words</td>
<td>$3500</td>
<td>$1230</td>
</tr>
<tr>
<td></td>
<td>32K Words</td>
<td>Not Avail.</td>
<td>$2400</td>
</tr>
<tr>
<td>Interdata 7/16, 7/32</td>
<td>32K Bytes</td>
<td>$5000</td>
<td>$2000</td>
</tr>
<tr>
<td>General Automation SPC-16</td>
<td>16K Words</td>
<td>$4600</td>
<td>$2000</td>
</tr>
<tr>
<td></td>
<td>32K Words</td>
<td>$9800</td>
<td>$5190</td>
</tr>
</tbody>
</table>

*All prices for single unit quantities.
Bell & Howell's Optical Mark Readers. The beauty of the system is in the simplicity behind its data entry concept. Our OMR reads a pencil mark from a source document directly into computer-ready information. It requires no special skills, no manual keying, no duplicate transcribing and no cumbersome manual edit procedures. And the bottom-line savings are dramatic.

A simple case underlines the point. A major telephone company installed a Bell & Howell Intelligent Mark Reader terminal to process trouble reports and dispatch repair crews. As information is received on the phone, a tab-card trouble report is marked by pencil, placed in the IMR terminal, and automatically checked for errors. The information is then reformatted and transmitted to a central computer where the data is routed to the appropriate service center. The IMR terminal takes 3 hours to provide 100% error-free data entry. The same job originally required 40 hours manual keying, with an unknown error factor. The per-installation salary savings are about $1000 a month. Valuable connect-time requirements dropped from 15 hours monthly to one hour—a savings of around $170 a month per installation. Think of these savings for every one of 28 installations!

Our Optical Mark Readers are up, running and saving in thousands of installations all over the country—doing jobs such as inventory control, order entry and trouble reporting. Our OMR can save you a lot of time and money, too. It's as simple as that.

For a brochure describing our OMR products, fill out the coupon and mail.

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Time was when high speed printing meant a high speed line printer.

And so have printers. No longer is high speed line printing the sole realm of the expensive line printer.

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Name
Title
Company
Address
City State Zip
New Title: Company Bastard
Trevor Swanson’s Devil’s Advocate (July, p. 113) is a collection of persons I have called “The Company Bastard.” No one person can do the job well—its scope is much larger than that proposed by Swanson. The cb pokes his nose into everything that goes on, not just the new (and not just in dp, either, in my view). And no one person can do it for very long.

Anyone whose principal tool is hard-to-answer questions (e.g., What are you doing? Why are you doing it? How do you know you’re accomplishing what you set out to do?) is likely to end up like good old Socrates—except that the hemlock will not be self-administered. So, at one time or another, everyone in an organization should have to be the cb. Let it be a temporary assignment, duration to be determined by circumstances.

In one instance of the use of the technique, the most competent programmer and the best-loved one in the group was turned into an outcast, placed in Coventry by his former “friends” and associates, in only five weeks. They wouldn’t even have lunch with him. It was they who coined the name “The Company Bastard”!

ROBERT M. GORDON
Director
Computing Services Center
Victoria Univ. of Wellington
Wellington, New Zealand

Let’s ask Xaviera Hollander ...
In the September issue (p. 7), William A. Delaney offered his criteria for determining professionalism. His own apparent lack of professionalism in that undertaking was significant enough to induce me to respond to what I would otherwise consider a proper topic for cocktail parties.

My previous sentence uses the word “professionalism” to mean a measure of how well one does whatever he does. According to Mr. Delaney, however, most medical researchers, for example, are not professional because they are not their own bosses. On the other hand, a clerk-typist who derives interest from her savings account satisfies his condition that the professional has more than one source of income. I could criticize his other points similarly, but have neither the desire nor the space. In any event, these are minor criticisms compared to that of noting that he omitted entirely any consideration of performance.

However, being the charitable fellow that I am, I can read between the lines and infer that Mr. Delaney actually shares my opinion about the whole issue, namely, that the concept is intrinsically arbitrary and thus has no pragmatic value. His criteria illustrate this belief. I really do hope that was his intention. Otherwise, I am embarrassed to have read this discourse in one of my “professional” journals.

MARVIN J. GINSBURG
Computer Specialist
Insurance Inst. for Highway Safety
Washington, D.C.

... or John Havlicek
According to William A. Delaney’s “rules of thumb” for a professional, I suppose the Boston Celtics could represent the U.S.A. in the Olympic basketball competition.

W. R. JINES
Dallas, Texas

SHARE-ing 704 stories ...
Congratulations on your fine article, “The IBM 704” (Aug. p. 45). There was quite a discussion about it at the last SHARE meeting among those who were part of the story, and the consensus was that it covered a majority of the important facts and did a splendid job of capturing the flavor of that corner of computing history.

As you might expect, however, there were a great many quibbles over some of the statements that were made, covering the spectrum from readily established questions of fact to highly subjective opinions.

In discussing the first meeting of SHARE in Los Angeles, you stated “Frank Wagner was the president.” Much as I would like to have had that honor, it belongs to Jack Strong of North American Aviation. I am quite willing to share with him and Paul Armer the honor of being the founding fathers of SHARE, but I did not become president until a few years later.

Given confidence by the success of SHARE ... Jack Strong went on to become a founder of GUIDE, and rallied numerous activists in GUIDE to the strong support of the first CODASYL committee. Strong’s flair for diplomacy and reconciling antagonistic factions had a lot to do with the early acceptance of the whole COBOL idea.

So even the great world of business data processing probably owes a good deal to the catalytic function of the 704!

FRANK WAGNER
Senior Vice President
Informatics Inc.
Woodland Hills, Calif.

... about what the kids missed
The nostalgic item on the IBM 704 brought a tear to my eye as the “Good Old Days” came into focus once again. Not only was there a TIX command but a TXI as well, not to mention programmable sense lights. No os, just a two- (binary) card loader in the front of your deck did it all. Zowie! I tell you that these kids nowadays just don’t know what REAL automation is.

HANS W. NINTZEL
Branch Manager
MRI Systems Corp.
Dallas, Texas

But the kids are catching on
I read that you give free subscriptions to qualified persons, so ... I am 11½ years old and I can program in BASIC, a little FORTRAN, and in COBOL and machine language. I have access to a PDP-8 Edusystem (BASIC language) computer and my father and I are building an Altair 8800 (Intel 8080 micro-processor) computer. It will only have machine language when we get it built, but we are buying a BASIC language package for it.

I have written about 100 programs in BASIC, about 22 FORTRAN, 16 COBOL, 20 in machine language ... so far.

I plan to be doing a lot more programming in the near future, and I am always looking for new ideas for programs.

Am I qualified?

KURT INMAN
Scotts Valley, Calif.

Damn right you are! You’ve now become Datamation’s youngest subscriber.

Lost in a review loop
Your two-sentence review of Henry Lucas’ book Why Information Systems Fail (July, p. 28) ended with the observation that it “will appeal most to psychological researchers” (as opposed to computer people, presumably).

The whole point of the book is that computer people tend to concentrate on technical matters and overlook the “people” problems which invariably
The first sentence of Mr. Ershov's "A History of Computing in the U.S.S.R." (Sept., p. 80) caught my attention because of its conspicuous exaggeration and the contrast between it and Mr. Alexander Solzhenitsyn's comments in his recent talk on June 30 in the Ballroom of the Washington Hilton. Mr. Ershov says, "The Soviet Union has been forced to develop all aspects of the computer business relying exclusively on its own intellectual and technological resources." Mr. Solzhenitsyn said, "... we observe continuous and steady support by the businessmen of the West of the Soviet Communist leaders. Their clumsy and awkward economy ... is continually getting material and technological assistance ... from the West."

I decided to pursue the seeming contradiction further and found some very specific information in Mr. Stanislaw Wasowski's book, *East-West Trade and the Technology Gap* (New York: Praeger, 1970). The following comments are found on pages 63-64 of that book: "Computer technology in the Soviet Union is virtually entirely imported from the West. In the early 1930s, the Soviet Union was importing unit record equipment ... The same business machine plant was established in Moscow in 1932 and began to produce copies of Western machines. This practice of copying earlier models of Western machines continues to the present time. ... The point to be made is that literally all significant technological innovations in computer technology have occurred in the West. Advances in Soviet computer technology have been, without significant exception, direct transplantations."

Behind the glaring contradictions of these generalities from Messrs. Ershov and Wasowski are the details from which they were derived. For example, Mr. Ershov in his table of software development in the U.S.S.R. indicates 1966 as the time of delivery of the first operating systems. In 1970, Mr. Wasowski writes (p. 60), "The development of large integrated software packages such as ibsys or 360/0s is unknown in the Soviet Union. Software systems to support multiple programming, time-sharing, interactive programming, computer graphics, and other sophisticated applications have yet to be developed in the U.S.S.R."

**JACKSON D. PEMBERTON**  
*Systms Analyst*  
*Salt Lake County Data Processing*  
*Riverton, Utah*

**Multi-mini systems too**

I was sorry that Mr. Carren in his fine article, "Multiple Minis for Information Management" (Sept., p. 54), did not include some general background information about multi-mini systems like CHAMPS.

The fact is that while software and experience still lag hardware developments, multi-mini systems stand head and shoulders over the old fashioned centralized computer in applications of this type. Not only do they cost far less to purchase, program, and install than a single computer with multiple time-sharing terminals, but their response time is considerably better. A small computer dedicated to local processing reacts a lot faster than a large computer that handles many different applications.

What's more, several minis can be interconnected as an effective hedge against down time. Mr. Carren's comments on reliability are sufficient testimony to this fact.

But most important is the ease of system expansion. Each mini can be installed, programmed, and started before going to the next. Programming and interfacing problems are usually local. Hardware can be added without halting operation and new software can be brought up off-line and transferred to those computers on which it is to be run.

**THOMAS E. GUIDONE**  
*Senior Programmer*  
*A G-Data Processing*  
*West Point, New York*
STARAN translates a satellite's winks into wheat forecasts.

Every time the Landsat satellite winks, it takes a picture. And by analyzing these pictures, crop forecasters will attempt to determine wheat acreage.

But the job of digesting the billions of bits of data in these images can give even powerful conventional computers indigestion. That's why NASA uses Goodyear's STARAN® associative parallel array processor.

Ordinary digital computers process only one or a few discrete points of an image at a time. But the STARAN system combines content addressability with parallel array arithmetic to process hundreds, or even thousands, of image points at once.

And because this unique capability dramatically speeds operations, massive improvements in image throughput are possible. That's why the STARAN processing system is unmatched in its ability to solve problems requiring operations on many similar data streams or high-speed searches of many similar file records.

So before you invest a lot of money in an image processing system, invest a little time. Look into STARAN. The more severe your requirements, the more money it may save you.

For complete information, just write to Wayne Brubaker, Goodyear Aerospace Corporation, Akron, Ohio 44315. Or call him at (216) 794-3631.
HOW TO GET YOUR PACKAGE THERE AS FAST AS IF YOU CARRIED IT YOURSELF.

It’s as easy as 1, 2, 3.

1. Bring your small package to United’s passenger check-in counter 30 minutes before flight time. Pay the charges.

2. Phone your addressee. Give him the flight number, arrival time, and receipt number.

3. Thirty minutes after arrival, the package can be picked up at the baggage claim area.

How big is small?

Up to 50 pounds in weight, up to 90 inches in total dimensions (length, plus width, plus height).

What can you ship?

Things like film, computer tape, samples, medicine, advertising material, blueprints . . . or the briefcase you forgot to take on your business trip.

No.1 in the U.S. sky

UNITED AIRLINES CARGO
November, 1975

J. GERRY PURDY
...a believer in exercise

J. Gerry Purdy is a man who believes in exercise. He believes exercise produces fitness and good health. He’s a computer scientist. He likes the idea of computer use “helping the human race out in some way.”

What he is and what he likes and believes fits well with his job. He’s director of information systems for the Arizona Heart Institute in Phoenix. He’s been on this job for about eight months and he’s excited about it. The big thing now with Purdy and his staff of six at AHI is the CDR (Cardiovascular Data Repository) project. They’re designing and beginning to implement an online patient information system for heart patients.

Purdy said AHI has built a database of from 10 to 20 megabytes of information in the past two and one-half years. He expects this will go to from 100 to 500 megabytes in the next five to ten years. “I don’t know of any other heart center in the world that is collecting as comprehensive a database on cardiovascular disease as we are through the work and research and cooperation of different specialty programs including Dr. Dietrich’s group at the Arizona State University, and the training programs of the Arizona Heart Institute.”

Although AHI has from six to nine months in which to select a hardware vendor, Motorola’s Sept. 26 decision has forced faster evaluation. They need to get time and preferably on a computer compatible with the one they’ll eventually use. Purdy said he is looking for a manufacturer who will be around for the next five to ten years; have a computer locally available; and can offer what “I need and want for my kind of job.”

He is looking most closely at Honeywell, Digital Equipment Corp. and Univac. Honeywell has a major plant in Phoenix. Ramada Inns has a Decsystem 10 there and Arizona State University has an applicable Univac machine. What Purdy wants most is a good data base management system. “With the volume of information we will have, to be able to control it in a transaction processing environment, you’ve got to have data base management.”

Arizona Heart Institute is an organization headed by Dr. Edward B. Dietrich, which combines patient treatment with education and research. On the education side it offers fellowship programs in cardiovascular surgery and cardiology. There also is a cardiovascular nurse specialty program. The institute does two kinds of research, basic research involving animals, conducted in conjunction with Arizona State University, and clinical research, involving people, which is headed by Purdy’s information systems group. Data collected includes the results of cardiovascular screening which basically is exercise stress testing. “People are put on treadmills then given an EKG.” The results go into the database. So does the “fitness factor” determined by the length of time a patient can keep up the treadmill activity. “Our system will collect data on patients (Continued on page 12)

IBM’s Distaff Doubles

LYNDA (LEFT) AND FRANCINE YAKER
“. . . double the pleasure”

Although outgoing, El Paso-born Lynda Yaker doesn’t seem to think there is anything too unusual about herself. Others might disagree.

For openers, she’s a Systems Engineering Manager in IBM’s Dallas Data Processing Div., and she has an identical twin who is a systems engineer for IBM in Houston.

Being blonde, attractive and looking even younger than her 30 years, Lynda admits to getting double takes when meeting customers and co-workers for the first time. She was not sure of the statistic but opined that there are not many women in Dallas of her age group in IBM management. (She may be in a smaller minority than she realizes. The article, “Women Speak Out On DP Careers” in the August ’75 Datamation states, “In IBM . . . fewer than 5% of all managers are women . . .”)

Raised by parents who drew no stereotyped roles for men or women and taught their children to be in— (Continued on page 12)
Helping the Race

over a long period of time. Heart
disease is chronic." This data also
includes treatment and results which
"has a bootstrapping effect . . . can
lead to modifications of treatment . .

better ways to treat and solve
heart disease problems."

AHI is not Purdy's first involve-
ment with the combination of com-
puters and health. His previous po-

tion was as director of computer
technology for Dr. Kenneth H.
Cooper's Institute for Aerobics Re-
search. Among other things this in-
stitute has assigned "aerobic points"
to various forms of exercise. Purdy
says he still chalks up 300 aerobic
points a week, jogging some 4 miles
every day.

Although he now runs only for
"pleasure and health" he used to be
more competitive. While working
for his M.S. in computer science at
UCLA (he also earned a Ph.D. at
Stanford) he regularly entered long
distance races. "I'm not a good
runner. The only trophies I ever got
were for handicaps runs." Purdy is
co-author of a book for runners
which has sold about 10,000 copies.
Using a computer he developed
scoring tables and pacing tables
which tell a track runner how to run in workouts.

He is interested in other sports
too and was author of a DATAMA-
TION article, "Sports and EDP . .

It's a New Ballgame" (June 1, '71
p. 24). And his research has led to
computer generated Olympic de-
cathlon scoring tables which he will
submit this fall to the National
Amateur Athletic Union. "If they
approve, they'll take it to the inter-
national body and maybe my tables
will be used in the next Olympics."
He contends the current decathlon
scoring system is "regressive and
unfair to the athletes."*

Distaff Doubles

dependent, Lynda Yaker sees her-
self as a qualified person, doing
work she loves, and notes "no par-
ticular reaction" to her being a
woman. On occasion, she detects a
hint of surprise because she doesn't
look older, but that passes quickly
when the job at hand comes under
discussion.

It may be a good thing there are
nearly 300 miles between their offi-
ces since, with the Yaker twins,
identical means "identical." Lynda
and sister Francine look alike, walk
alike, sound alike and act alike. At
one point in their undergraduate
careers, they were taking seven
math courses between them and
only the head of the department
knew that this ambitious "student"
was two people. One befuddled pro-
fessor spent the year in confusion,
noticing "her" everywhere at once
in the math department, seemingly
switching outfits several times in
every given day.

They started college together at
the University of Texas, but later
separated to avoid "getting lumped
as one." Francine continued at the
University of Texas and Lynda
transferred to San Diego State Col-
lege. By the time both ended up at
the University of Houston (one and
one-half years later), each had set
her own social and academic pace,
was comfortable with it, and looked
at minor mix-ups as more fun than
problem.

Lynda had found it was easy to
keep geared up mentally and main-
tain a high average when she car-
rried a 20 Some-hour semester load.
She finished college in three years,
graduating in 1966. Francine pre-
ferred the four-year route. Math
majors both, the Yakers stem from
the just-past "dark ages" when most
universities did not offer many
courses, to say nothing of degrees,
in computer science. Lynda had one
college course, programming, and
Francine had four, including pro-
gramming and systems.

Lynda's first job after college was
with a Houston aerospace com-
pany, working mainly on orbit de-
termination trajectory evaluation
projects for the Gemini and Apollo
programs.

After three years on the pro-
grams, she went to IBM in El Paso
as a systems engineer. In 1972, she
became a marketing support center
representative in Los Angeles and,
since October 1974, she has been a
systems engineering manager in
Dallas, among the youngest of her
peers.

Francine joined IBM in 1973 as a
systems engineer, then transferred
to Houston in 1975, after having
done computer science research for
an oil company and development
projects for a computer manufac-
turer.

Lynda says she has "loved every
stage of my work so far" but, like
many good technicians before her,
gladly "laid down my tools to move
into management."

As a systems engineering man-
ger, she enjoys much business
tavel. "Working with men and
women all over the country lets you
get below the surface amenities," she
reports. "You get to see different
styles and points of view," one of
her many job bonuses, she believes.

Like the Wrigley Doublemint
ads, the Yaker twins have doubled
dtheir pleasure and their professional
careers; and without waving the flag
of women's lib to any great degree,
they have proved they can hold
their own and grow professionally
in an industry that has few women
managers . . . thus far.*

In New Posts

DOUGLAS A. DAVIDSON was elected senior vice
president of Mohawk Data Sciences Corp. . . CHES-
TER R. SMITH, data processing manager for Chemel-
tron Corp., Chicago, was named "Man of the Year" by
the Computer Lessors Assn. . . DON M. MULLER is
the new president of the Peripheral Equipment Div. of
Pertec Corp. . . DAVID J. NOONAN was appointed
vice-president of Marine Management Systems, Inc.,
Stamford, Conn. . . LARRY MAYHEW, general man-
ger of the Information Display Group of Tektronix,
Inc., has been named a group vice president of the
company . . . LINDSAY L. BAIRD, JR., general man-
ger of Advanced Security Techniques, a division of
Advanced Computer Techniques Corp., was selected na-
tional chairman, computer security committee of the
American Society for Industrial Security . . . MICHAEL
BLASI was named data processing vice president for
W. T. Grant Company.*
MAKE ROOM FOR THE DATAPRODUCTS 2550 HORIZONTAL-FONT PRINTER.

Until recently, the IBM 1403 train printer has been the industry standard for quality printing at 1100 lines per minute (LPM). But now the 2550, with the Charaband® print drive, sets a new standard at 1500 LPM. Or, 36% faster than the 1403.

**On-the-job Flexibility**

The Charaband carries two complete fonts—one on each side. The fonts are reversible. The 2550 also offers replaceable character-type modules that don’t require a cartridge readjustment.

**Horizontal Font Printing**

The Charaband is a horizontal-font carrier that offers all the advantages of train printers, and eliminates the disadvantages of sliding friction.

The 2550, combining the Charaband with our patented Mark IV hammer, offers a highly reliable friction-free print mechanism.

In short, consistent, straight-line, high quality printing.

**Reliability Plus**

The Charaband is driven on a roller bearing system to eliminate sliding friction and lubrication systems.

And, unlike train printers, very little wear occurs in the print mechanism.

Reliable operation—equals much less down time.

A 90° swing-open gate for easy access to Charaband, ribbon and paper.

And simplified controls built into your own “quietized” cabinet.

**The 2550 Costs Less**

It costs less than the 1403. Yet, its exclusive Charaband design is a clear-cut improvement in line printer technology.

How do we do it?

Simply by specializing. Dataproducts is the leading independent printer manufacturer in the world.

And by concentrating in one technology, we are able to make a better printer.

For less than the competition. Our 2550 Charaband printer is 1500-LPM proof of that claim.

**Interface Compatible**

The 2550 can be interfaced with almost every major computer system that requires high-speed performance.

So we invite you to call or write for full information and specs.

Remember, Charaband horizontal-font, 1500-LPM speed, less down time and less money.

Little wonder the former industry standard has to move over.

6219 De Soto Avenue/Woodland Hills, Calif. 91364/Telephone (213) 887-8451/887-8147

November, 1975
THE BEST, AND GETTING BETTER:
A proven system with more than two years of hard field use at many organizations, DATASHARE has demonstrated its ability to disperse computer power to field offices for many tasks, sharply improving employee productivity while reducing operating costs. But at Datapoint we haven’t rested on our laurels. Our DATASHARE is constantly being improved. Consider these facts.

A FULLY PROGRAMMABLE, MULTI-USER SYSTEM
DATASHARE is a fully programmable, multi-user system using a powerful processor and a line of peripherals to match your needs. Using the Datapoint 5500 processor with 48K user memory, 16 users can simultaneously access the system and accomplish data entry, data processing, file management or report generation. Programming can be quickly accomplished in DATASHARE language. Each user can run a separate program and access single or multiple public or restricted files. There’s no spinning wheels trying to make a limited system run a separate program and utilities for cassette-disk, tape-disk or disk-disk duplication procedures, allowing crucial back-up files to be easily made.

VIRTUAL MEMORY
Optimum productivity from any computer system requires an operating system that allows user programs to maintain memory size. Most large mainframe systems today use virtual memory techniques, and so does DATASHARE. Up to 512K character (bytes) of space may be user-controlled. System considerations. And DATASHARE files are compatible with other systems.

OPERATING SYSTM
Operating System that allows user programs to meet main memory size. Most large mainframe systems today use virtual memory techniques, and so does DATASHARE. Up to 512K character (bytes) of space may be shared among the maximum 16 DATASHARE users such that each user is assured a 32K program space.

DYNAMIC FILE MANAGEMENT
Any business processing system worth its salt needs a file structure that users can work with easily, not have to work around arduously. The files generated on the DATASHARE system are totally dynamic – which means that users can easily create new files without regard to file length or use of complex file tables. Also, files can be combined, added to or deleted without complex techniques or system considerations. And DATASHARE files are compatible with other systems. They include DATAFORM, DATABASE, BASIC, RPG to your company’s needs and requirements. In some organizations, it may serve as an independent computer utility, providing computer power for a multitude of applications to its work stations. In others, the user terminals may serve strictly for data entry, editing and pre-processing of file data so that a large central computer can function most efficiently. For some users, the powerful independent processing at dispersed work stations is the attraction. For others, it’s the ability to structure very tightly a computerized approach for previously manually handled chores. Or it can be a combination of all of the above.

DATASHARE’s middle name and another good reason why it’s the best yet.

Don’t settle for second best. Set your sights on DATASHARE's multi-user system capabilities for your computing needs.

DATASHARE CORPORATION
The leader in dispersed data processing

Home Office: 9725 Datapoint Drive, San Antonio, Texas 78284 (512) 690-7151
Sales Offices: Atlanta (404) 458-6423 • Boston (617) 890-0440 • Chicago (312) 298-1240
Cincinnati (513) 481-2600 • Cleveland (216) 631-0550 • Dallas (214) 661-6636 • Denver (303) 770-3921 • Des Moines (515) 225-9700 • Detroit (313) 467-2493
Greensboro (919) 269-6401 • Hartford (203) 677-4551 • Houston (713) 658-7891 • Kansas City (913) 321-5152 • Los Angeles (213) 770-7458 • Minneapolis (612) 654-4054 • New York, N.Y. (212) 736-3710 • Orlando (305) 868-1940 • Philadelphia (215) 667-5477 • Phoenix (602) 263-3599
Pittsburgh (412) 931-3669 • Portland (503) 234-2411 • San Diego (714) 460-2020 • San Francisco (415) 986-7020 • Seattle (206) 455-2044 • Stamford (203) 295-4775
St. Louis (314) 736-6006 • Tampa (813) 244-2305 • Washington, D.C. (202) 583-4650 • Washington, D.C. (202) 575-3930 • International TN/DMo: Amsterdam, Netherlands, +31 20 376 2177
Sydney, Australia (2) 952-3100 • Vienna, Austria (0222) 35 21 41 • Brussels (32) 7630930 • Rio de Janeiro, Brazil (2) 222-4911 • Tokyo (03) 436-9800 • Copenhagen (2) 965-366
Guayaquil, Ecuador (2) 20444 • London (1) 900-6691 • Helsinki (9) 651-591 • Paris (1) 627-13-31 • Hamburg (040) 341-011 • Rotterdam (10) 216244
Hong Kong (1) 243-121 • Tel Aviv, Israel (03) 410-0565 • Milan (39) 315-333 • Tokyo (03) 264 6131 • Beaufort (33) 380-1/2 • Oslo 153400 • Masaki, Rizal, The Philippines (677294
Singapore (9) 71758 • Teheran, Iran (803) 889875 • Johannesburg (1) 754 9301 • Las Vegas, Spain (6) 64 60 • Stockholm (8) 189258 • Lyss, Berne, Switzerland (32) 844240

CIRCLE 17 ON READER CARD
Now you can get the 3348, or “Winchester,” Data Module, with all the quality and error-free performance that the name BASF implies ... and at a competitive price.

The “Winchester” Data Module is a completely self-contained unit, incorporating heads, spindle, and recording surfaces in a protective factory-sealed pack. You've heard of the advantages of this new technology ... complete security from environmental contamination, improved high-density storage, and incredibly fast access. Now you can enjoy this premium performance without paying a premium price.

Here are the facts, in brief:
- Complete compatibility with 3340 drives
- BASF-guaranteed Zero-Error performance
- Now available in two configurations. ... The 1335 Module, with 35 million-byte capacity, and the 1370 Module, with 70 million-byte capacity
- Our 1370F Module, with fixed head and quicker access, will be available later.

For complete details on the BASF “Winchester” Data Module, write: BASF Systems, Crosby Drive, Bedford, MA 01730, or call our nearest regional office ... in Los Angeles, (213) 451-8781; in Chicago, (312) 343-6618; and Clifton, NJ (201) 473-8424.

You're already paying for BASF quality...you might as well have it.
HONEYWELL MAKES ANCHORS?
Honeywell Information Systems apparently tried to be vague about its newly-instituted software charges at a meeting of its users group in Cleveland in late October. Honeywell's marketing director for Eastern operations, Millard Allen, told the group at a special session on the subject that he was attending the meeting as a pinch hitter for another Honeywell executive who had formulated the company's policy on levying licenses and other charges on software of Honeywell computers that are sold secondhand through third parties (p. 132). But he promised to get the details for them at a later date.

However, after a reporter (from Datamation) offered to produce them, a copy of the policy and prices suddenly materialized from HIS staffers in the audience. And an angry user complained: "You're actually contracting your base (by making it difficult for users of purchased equipment to sell it). Honeywell wants users to go (up) to the 6000, but we'll sell our 2000s as boat anchors if we have to."

A dealer in Honeywell used systems—Bill Grinker of American Used Computer—said at the meeting that the Honeywell policy had set off a "dramatic" plunge in the value of used Honeywell equipment. He said he'll produce documentation at Honeywell's midwest users group meeting Nov. 20 in Chicago.

CAMBRIDGE MEMORIES: IN ONE WAY OR ANOTHER
Undaunted by Honeywell's efforts to keep its memory storage devices off HIS systems, Cambridge Memories now is trying to gain government approval for these attachments and, therefore, inclusion in the purchase lists of the General Services Administration, the government's purchasing agency. Does that mean that users can attach Cambridge memories to Honeywell systems? Not necessarily, unless Cambridge wins a seemingly dormant year-old suit against Honeywell (July '74, p. 120). Some legal observers offer this opinion, however: If a user has or can write a contract with Honeywell that includes a "most favored nations" clause, he'll have the right to the same terms and conditions offered to other users, including the government. Ask your lawyer, they advise.

By the way, the government of Brazil liked the U.S. GSA contract enough to incorporate the requirement that foreign attachments be allowed on mainframes. Even Burroughs, which dragged its feet in negotiations with a Brazil buy, has gone along.

NOW IT'S APPEALING TO PEEL OFF THE GAG
The basic issues in the government's antitrust case against IBM haven't been joined but the side issues certainly have. While the trial crawls along at a snail's pace, IBM is now making a major issue of its attempt to remove the press gag order that it initiated in the first place. One reason, in IBM's eyes, is that the Computer Industry Assn. has engaged in "a shrill and vitriolic stream of invective against IBM." Ostensibly, IBM wants to defend itself from what it believes are attacks and criticisms in the press. The CIA believes that IBM wants the gag order removed so IBM can release "a well-orchestrated public relations, media and lobbying campaign."

HE'D RATHER FORGET THIS AUTUMN
The autumn this year just hasn't been Roger Wheeler's best season. Besides settling the IBM-Telex case (p. 123) on terms unfavorable to Telex, the Telex firm's chairman lost a bundle on a Texas cattle-fattening livestock project called Wheatheart, Inc. Wheeler and two other Telex executives lost more than $500,000 in Wheatheart. Wheeler should cheer up, though, because things may get worse. Floyd Walker, the Telex attorney who represented Telex in the IBM-Telex case, is said to have broken with Wheeler and may be considering instituting legal action.

THE CRAY-1: WHO'LL BE THE FIRST TO USE IT?
The first model of Seymour Cray's supercomputer, the Cray-1, may not go to the ERDA's Lawrence Radiation Laboratory in Livermore, Calif., after all. Or even to the Los Alamos, N.M., site of ERDA (formerly the AEC) which also wanted the Cray-1, a 64-bit vector machine which is said to have four to five times the speed of the CDC 7600, another of Cray's designs. (Most of the first serial numbers of CDC's large machines are installed at Livermore.)

Although Cray Research still is discussing sale of the $7.5 million system to an ERDA site, in mid-October agreement on a contract for delivery before year-end was considered "less certain" than a month earlier. Persons in Minneapolis close to the negotiations explained that Control Data Corp., which Cray left in 1972 to
form his own supercomputer company, wants to get in on the action with a supercomputer of its own and wants a competitive procurement. Some say CDC is talking of an upgrade of the STAR computer, now installed at Livermore, which it's calling the "Super STAR."

Cray Research, which said a Cray-1 would be installed "somewhere" before next Jan. 1 (July, p. 71), now concedes that it may go to a buyer other than the ERDA, but isn't saying where.

**VARIAN'S NEW MACHINE: PACKING THEM IN**
Although Varian Data Machines won't begin shipping its newest minicomputer, the V 76, until early next year, it already has a $2 million order for previous V 70 series models that incorporate the V 76's new memory configuration. Auto-Troll, a Denver company which makes interactive designing and drafting systems, has ordered 77 machines with the V 76's densely packed MOS memory design. It uses 4K RAM chips in a 16-pin configuration that allows Varian to crowd 64K words on a single circuit board and thereby pack 256,000 16-bit words within the machine's 14-inch chassis. Prices of as low as .06 cents per bit are being quoted.

A Varian official says its marketing people are "walking on water" in their excitement over the low price of the V 76 which, he says, is part of a long series of hardware and software products that will be announced next year at the rate of "two or three a month."

**BUSTED BRIDGE AT BURROUGHS**
Two to three years into it and with hardware design 100% complete, Burroughs Corp. has scrapped its medium scale systems group's project MS-3 which was to have been a bridge machine between the medium scale 4700 and the large scale 6700. Instead the company gave its large scale systems group the go ahead to build a bridge computer it will call the 6758. Scraping of MS-3 will mean dismissals at Burroughs' Pasadena plant where it was being developed and some see it as heralding the closing down of this plant within the next five years. The demise of the project has been announced internally and is expected to be announced publicly for the first time at a meeting of Burroughs Users' group, CUBE, this month.

**SIGN HERE PLEASE**
A simple pen, linked to a computer, could prove to be the most foolproof identification for terminal access yet to be. Such a pen exists. It's going to be manufactured by Xebec Corp. as a data entry tool. Stanford Research Institute is working on a signature verification version and has a working prototype linked to a dedicated PDP-11.

No special pad is required. The pen itself is the verifier. A person to be allowed access to a system gets his signature's parameters—up to 19 of them—into the computer by writing his name three times. The system makes allowances in establishing parameters for the fact that nobody is totally consistent in his signature. Pressure is measured as is the amount of time one takes the pen up between first and last names.

A team of trained forgers at SRI hasn't been able to beat the system, even with computer-aided instruction. A crt leads the forger through each mistake. "You were too slow, you pressed too hard, etc." The forger corrects each mistake and masters the signature but, if he gets up just to stretch, he can't do it again. SRI currently is working on transmission problems involved with using the pen via telephone lines. When this is possible the pen will be tested with Tymshare Inc.'s Tymnet network.

**PETTY THIEVERY—$300,000 WORTH**
There's a bank somewhere getting ripped off on a regular basis in what seems to be a computer theft but nobody seems able to do much about it. Computer crime expert Donn Parker of Stanford Research Institute was asked advice by the bank. One customer had noticed that two or three times a year there was a mistake in his statement of from 20 to 50 cents in favor of the bank. He complained. It's bank policy to simply pay on any challenge under $2. The customer began talking to friends using the same bank. He found the same thing was happening to many of them. The bank investigated and turned up others. Some complained, some didn't bother.

If this kind of thing was happening in 300,000 accounts, said Parker, the per-
**The new Hewlett-Packard MX/65 DISComputer.**

- The powerful 21MX-M/20 minicomputer and the ultra fast 12962A Disc Subsystem. Now available as a plug-together team.
- No one gives you more for your money at 32K — or anywhere between 8K and 256K.
- Rugged, reliable. Engineering evaluation proves 4K RAM based 21MX minicomputer series is already 50% more reliable than our previous "core" type computers. The MX/65 package delivers rugged performance in almost every environment, permitting stable operation under extremes of temperature, motion and humidity.
- Average access time for the 12962A Disc Subsystem is a fast 25 msec. Transfer rate is 937 kilobytes per second.
- **$17,655.**

### Average Access Time

<table>
<thead>
<tr>
<th>PRODUCT</th>
<th>32K Words With</th>
<th>Access Time</th>
<th>Transfer Rate</th>
<th>QTY 50 Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>HEWLETT-PACKARD MX/65 DISComputer</td>
<td>15 Mbyte disc storage, Parity, EAU, and Floating Point standard</td>
<td>25 msec</td>
<td>937K bytes</td>
<td>$17,655*</td>
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<tr>
<td>HEWLETT-PACKARD MX/65 DISComputer</td>
<td>5 Mbyte disc storage, Parity, EAU, and Floating Point standard</td>
<td>30 msec</td>
<td>312K bytes</td>
<td>$15,015*</td>
</tr>
<tr>
<td>PDP 11/35</td>
<td>5 Mbyte disc storage, Parity standard, no EAU or Floating Point</td>
<td>50 msec</td>
<td>180K bytes</td>
<td>$21,945*</td>
</tr>
<tr>
<td>NOVA 830</td>
<td>5 Mbyte disc storage, Parity (not available) no EAU or Floating Point</td>
<td>70 msec</td>
<td>195K bytes</td>
<td>$20,904*</td>
</tr>
</tbody>
</table>

*Domestic USA OEM prices quantity 50.

- 15,000,000 byte disc storage capacity is expandable to 120,000,000 bytes.
- Because Hewlett-Packard makes its own disc drive, the MX/65 offers you a double bonus: The whole package is discountable. And, because it's a package, your integration costs are reduced.
- Optional new RTE-III operating system gives you multi-lingual, real-time, operating capability.
- Compare, then call or write for full specifications plus your free copy of our latest "Engineering Evaluation Report."

**HP DISComputers. They work for a living.**

*Domestic USA OEM prices quantity 50.*
Get 512 large-scale computers for the price of one.

The way to do it is to get a DECsystem-10. Because the DECsystem-10 is a different kind of large-scale computer. It can accommodate up to 512 jobs at the same time. So all kinds of people in all kinds of places within your organization can have access to a whole lot of processing capability. Instantly. Because the DECsystem-10 gives each individual user up to 1,280K characters of directly addressable memory.

And you can use this kind of large-scale capability in lots of different ways. The DECsystem-10 can do interactive, batch, remote batch, on-line EDP, real-time and transaction processing, and can be used for networks and hierarchical systems too.

Because the DECsystem-10 is a truly flexible big computer. It can handle from 640K to 20 million characters of memory. It offers COBOL, FORTRAN, ALGOL, APL, BASIC, and MACRO, complete with de-bugging aids. (There's even a new low-cost APL terminal.) It offers you both virtual and cache memory and an advanced Business Instruction Set. It has complete systems software — MCS, DBMS, a file management system, and our famous TOPS-10 operating system — all supported by us, instead of you.

Best of all, the DECsystem-10 costs about half what other big systems do. And it's backed by Digital's experience with over 50,000 computer installations worldwide.

To find out how organizations like yours are using the DECsystem-10, simply call or write for our new "How I Got More Computer for Less Money" brochure.

You really can't afford not to.

DECEMBER

7th Int'l Transportation Systems Seminar and Exhibit, Dec. 2-3, Washington, D.C. This conference, sponsored by the Transportation Data Coordinating Committee (TDCC) will attract officials from industry and government to assess the latest computer and communications technology to support electronic data interchange. Tutorial sessions and clinics are planned, and there will be displays of electronic data systems and communications equipment. Fee: $85, including luncheons. Contact: E. A. Guilbert, TDCC, 1101 17th St., N.W., Washington, D.C. 20036, (202) 293-5514.

1976 National Conference, Colleges and University Systems Exchange (CUSEX), Dec. 3-5, Denver. "Higher Education Information Systems: The Challenge of Change" is the topic for this year's conference, designed for all levels of higher education administration, including dp practitioners, users, and institutional vice-presidents. A five track format for the meeting includes presentations of management and technical concepts, both separately and combined, contributed papers, and vendor meetings. Fee: $80, member; $90, nonmember; add $5 after Nov. 21. Contact: CAUSE National Office, 737 29th St., Boulder, Colo. 80303, (303) 492-7353.

Government Computer Audit/Control Conference, Dec. 3-5, Washington, D.C. This major government-industry conference on current government dp applications, is presented by the American Institute of Industrial Engineers. Case studies will be used to illustrate the latest advances in technology and management techniques. The status of the ADP Strategy Study prepared for General Services Administration will be covered. This event is oriented to executives and professionals in government (dp systems and procurement), and industry (systems, marketing and contracts). Fee: $225, government and educators; $425, industry; $150, teams. Contact: Dept. GCAC 75, AIE Seminars, Box 25116, Los Angeles, Calif. 90025, (213) 826-7572.

Internal Auditing State of the Art Conference, Dec. 8-10, Orlando. Leaders in the internal auditing profession will discuss latest practices in the field at the first meeting of its type sponsored by the Institute of Internal Auditors. Topics include working with audit committees, developing long range plans, macro auditing, choosing the right software package, internal audit use of minicomputers, and developing auditing standards. Fee: $190, members; $225, nonmembers. Contact: IAIA, 5500 Diplomat Circle, Orlando, Fla. 32810.

Advanced Business Equipment and Electronic Data Transmission, Stockholm, Dec. 8-12. The U.S. Dept. of Commerce will sponsor this exhibition at the U.S. Trade Center for Scandinavia. American developers and producers of advanced office systems, equipment, accessories, peripherals, supplies and materials are invited to participate. The promotion will reach the four-country Scandinavian market, which has a current annual consumption rate of more than $300 million. Contact: Robert J. Blake, Northern Europe Div., U.S. Dept. of Commerce, Washington, D.C. 20230, (202) 967-3088.

MARCH

Data Communications, March 22-24, 1976, Los Angeles. More than 50 seminars and sessions with over 100 speakers. A committee representing data communications users and suppliers, as well as consultants from industry and education, are preparing the program details. Contact: Matt Smith, 160 Spen St., Framingham, Mass. 01701, (617) 879-4502.

CALL FOR PAPERS

CAUSE Fall '76 Symposium, Feb. 24-26, 1976, San Francisco. A "short notes" session will be featured at the IEEE Computer Society's 12th international conference. Presentations are limited to five minutes. Submit 200-300 word summary, together with name and affiliation, to Prof. Martin Graham, Electrical Engrg. and Computer Sciences Dept., Univ. of California, Berkeley, Calif. 94720. Deadline is Jan. 1, 1976.

7th Annual Modeling and Simulation Conference, April 26-27, Pittsburgh. Special emphasis for the conference will include energy, social, economic, and global modeling and simulation. Papers on these and all traditional areas of modeling and simulation are invited. Two copies of titles, authors, authors' addresses, abstracts (50 words) and summaries should be submitted by Jan. 30, 1976 to William G. Vogt, Modeling and Simulation Conference, 231 Benedum Engrrg. Hall, Univ. of Pittsburgh, Pittsburgh, Pa. 15261.

8th Annual ACM Symposium, Theory of Computing, May 3-5, 1976, Hershey, Pa. Papers describing original research into the formal analysis of computing problems are being sought by the Association for Computing Machinery, special interest group for automata and computability. Typical subject areas are analysis of algorithms, formal semantics of programming languages, theoretical studies of computer systems, and theory of computation. Send seven copies of detailed abstracts by Dec. 1 to Dr. Ashok K. Chandra, T. J. Watson Research Ctr., P.O. Box 218, Yorktown Heights, New York, N.Y. 10598.

Conferences are generally listed only once. Please check recent issues of DATAMATION for additional meetings scheduled during these months.
The new MDS System 2300 lets the people who create your workload handle some of the load.

System 2300 is an intelligent programmable terminal which gives you the efficiency of document preparation and simultaneous data entry, where the data originates.

Your programmed instructions are displayed in plain English on the 2300 CRT and guide the operator through forms preparation. The result is properly prepared data waiting for automatic transmission to your central processor. Data and forms are prepared in a single, error-free operation on System 2300 by your existing clerical personnel.

At night the 2300, in unattended mode, sends selected disk stored data to your Network Controller or CPU. And processed results are delivered to your terminals overnight. System 2300 can satisfy your local, central and network objectives. It can do it faster, more accurately and with greater flexibility than any previously available system. With intelligent data entry and document preparation handled remotely during the day, you reduce the processing load on your computer center.

Currently installed 2300's are demonstrating remarkable productivity gains in applications such as invoicing, purchasing, order entry, inventory control and management reporting.*

System 2300 comes from the Data Entry specialists, and is backed by one of the finest support teams in the industry. With System 2300 you can consolidate your data management resources, increase operating efficiency, reduce central computer usage, and make a significant contribution to your bottom line. By stretching your 8-hour day into 24 hours of productivity.

Ask your local MDS representative to show you how System 2300 can reduce your workload so you can do more work. Call (201) 540-9080 or write Mohawk Data Sciences Corporation, 1599 Littleton Road, Parsippany, NJ 07054. We'll get back to you overnight.

*Documentation available on request.

Mohawk Data Sciences
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CIRCLE 27 ON READER CARD
Meet the new 990 Computer Family from Texas Instruments

Introducing the 9900 Microprocessor and 990 Series Micro/Minicomputers
Upward Compatible Software and Downward Competitive Prices

At TI, we've started a new family tradition in micro/minicomputers with the 990 computer family...a new tradition based upon a heritage of semiconductor leadership.

The 990 computer family sets new price/performance standards because of an important milestone in MOS technology...

The TMS 9900 single-chip, 16-bit microprocessor.

Powerful enough to be the heart of a full minicomputer, the TMS 9900 is also the best microprocessor going for terminals, machine monitoring and control, and a host of OEM applications.

All in the Family

The same company...Texas Instruments...makes every member of the family, and makes every member software compatible, from the bottom up. The new Model 990/4 microcomputer and Model 990/10 minicomputer use the instruction set of the TMS 9900 microprocessor. This means that software developed for the low-end computers will be compatible with the higher performance models. And, users can expand their systems with a minimum of interface and software adaptation.

The TMS 9900 Microprocessor

The TMS 9900 is a 16-bit, single-chip microprocessor using MOS N-channel silicon-gate technology. Its unique architecture permits data manipulation not easily achievable in earlier devices. With its repertoire of versatile instructions and high-speed interrupt capability, the TMS 9900 microprocessor provides computing power expected from a 16-bit TTL computer.

The Model 990/4 Microcomputer

It's a complete computer on a single printed circuit board using the TMS 9900 as its central processor. The 990/4 is ideally suited for terminal control, peripheral device interface control, and as a CPU for OEM customers.

In addition to the TMS 9900 microprocessor, the 990/4 microcomputer contains up to 8K bytes of dynamic RAM, up to 2K bytes of static RAM and/or PROM, eight vectored interrupts, front panel interface, real-time clock input, two I/O buses for low- and high-speed devices, and optional ROM utilities.

With the 990/4, you can select a low-cost OEM package, a 7-inch or 12¼-inch rack-mountable chassis, or a table-top enclosure...and memory expansion to 58K bytes.

Price: The Model 990/4 microcomputer with 512 bytes of memory is only $365 without chassis and power supply. This same model with 8K bytes of memory is only $512.

A memory mapping feature providing memory protection and privileged instructions supports memory expansion to two million bytes. And TILINE**, an asynchronous high-speed I/O bus, supports both high-speed and low-speed devices. Chassis options are the same as those for the 990/4.

Price: With 16K bytes of memory, chassis, power supply and programmer's panel, the Model 990/10 minicomputer is only $1968.

Built Better
Backed Better

In addition to the family of compatible hardware, Texas Instruments backs you with complete software and support. Standard software packages include memory-resident and disc-based operating systems; FORTRAN, COBOL, and BASIC compilers; and program development packages with utilities. And, for you to develop application programs for the 990/9900 family, we offer cross support on timesharing networks and standalone software development systems. One is a low-cost system using the 990/4...the other is a disc-based system using the 990/10. And, a prototyping system is offered for TMS 9900 users to develop custom software and firmware modules.

TI supports you with training and applications assistance, plus an installed nationwide service network backed by TI-CARE**, our automated remote diagnostic, service dispatching, and real-time service management information system.

Get to know our new family. Call your nearest TI office, or write Texas Instruments Incorporated, P. O. Box 1444, M/S 784, Houston, Texas 77001. Or, phone Computer Equipment Marketing at (512) 258-5121.

Texas Instruments Incorporated

*OEM quantity 50, U.S. domestic prices.

November, 1975

CIRCLE 39 ON READER CARD

**Trademark of Texas Instruments.
†Service Mark of Texas Instruments.
You've read recently of a price reduction and a new rental/purchase plan for the 3270 display terminal. Consider them well.

Then consider this.

Raytheon's PTS-100 terminal is still ahead by a lot of carrots:

- it still costs you less money than the price-reduced 3270
- it can be provided with extended-term lease plans — to maximize your savings
- it's available with high-speed character and line printers and card readers
- it controls local printing — no okay is needed from the host computer
- the PTS-100 has local format storage
- it's intelligent — you can design your own application and modify it easily.

Before you nibble at those 3270 carrots, taste ours. Write Raytheon Data Systems, Marketing Dept., 1415 Boston-Providence Turnpike, Norwood, Massachusetts 02062—or call 800-225-9874 (toll-free).

When you build better information processing systems… the Word gets around.
This interesting, useful book is an economic analysis of the computer industry, pointed toward evaluating the merits of the existing IBM-dominated structure and supporting the author's views of actions that should be taken.

To this reviewer, the best aspect of the book is its excellent summary history of the events that have shaped the industry's structure: technological innovations, entries and exits of competitors, major legal actions, antitrust suits, the role of the Federal Government, and IBM's product and market actions. The histories are succinct and complete; minor omissions and errors exist but don't matter.

The history of IBM's actions is derived in considerable part from the Telex papers; the author has studied them thoroughly and has used excerpts fairly and intelligently. "Computers" and "peripheral equipment" are nowhere defined carefully, however. This lack makes it easy to disagree with the author's generalizations, and hard to agree with his broad conclusion about desirable actions.

At several points in the book, efforts are made to develop quantitative models of optimum competitive behavior in the computer industry, particularly all of Chapter 6, entitled "An Optimal Price Model for the Computer Industry." These efforts are rather unsuccessful for several reasons. Computers are treated as distinct entities rather than as components in evolving networks. Technological change is treated as a continuous variable rather than as a phenomenon of breakthroughs and generations, and its effect is assumed to be only changes in price/performance rather than in the basic functional nature of systems.

Most important, system software is not recognized as the dominant product of the computer industry and the primary determinant of user acquisition decisions. It is noted as important, but user purchase decisions are everywhere assumed to be dominated by the price and instruction execution speed of computers. Some of IBM's competitors wish this were true!

Lacking is any model of a computer manufacturer's internal cost and profit considerations. The author acknowledges that he has no inside information and these are not public knowledge. However, they are widely known and an adequate model could have been developed through interviews with computer manufacturers.

The author's analysis of the past antitrust suits and the applicability of existing law is excellent and thoughtful. For example, at the conclusion of his summary of private antitrust actions he says: "The negative side of the antitrust cases is the heavy use of resources for legal battles with no apparent social gain.... The number of cases filed indicates the need for a clear final decision from a high court about the legality of current structure and conduct in the computer industry in order to protect both IBM and its competitors from wasteful legal battles." Right on!

The author shows that the Sherman Act simply doesn't apply to the issues of the computer industry's structure, and offers the opinion that the Industrial Reorganization Act introduced by Senator Hart would be more suitable. Maybe, but the act assumes that "extensive studies" would always determine the "right" competitive structure for an industry. The author himself scourts government regulation of industries as generally pernicious in its effect; is there any basic difference?

The author believes IBM should be restructured (not regulated), partly on the basis that "the rate of technological progress could be even higher if it were not for the disincentives to innovation that result from IBM's dominance." This reviewer disagrees strongly, believing that technological progress has proceeded at the fastest rate that users were able to accept, and that permitted a few of the competitors to recover their investments in rented machines.

The author's proposal is to break IBM's data processing activities into a maintenance company, a peripheral equipment company, a marketing company, and a cpu company which would handle system software. There's the rub: who would handle IMS, VTAM, VSAM, NCP, and the other vital interface software products? Who would provide the competent single point of responsibility that the customers insist upon and that accounts for much of IBM's success?

The author does not come to grips with the issue of IBM's $3.8 billion in cash, either. He proposes that each manufacturing division would finance the rentals of its products, presumably with the full corporate resources at its disposal. Some analysts think this alone would assure perpetuation of IBM's dominance, and that any restructuring would be moot.

These criticisms are not to imply any lack of merit in the book: in fact, if any book addressed to this heated and complex subject were noncontroversial, it would probably be uselessly bland. The book is of value to any student of the computer industry, if only for its succinct and fair-minded retrospective material.

—Frederic G. Withington
Mr. Withington is a senior staff member of Arthur D. Little and a contributing editor of DATAMATION.

An Introduction to General Systems Thinking
by Gerald M. Weinberg
Wiley & Sons, Inc., 1975
279 pp. $16.95

Gerald Weinberg's book is a gold mine. Its approach is on how to think about things rather than on what to think. Anyone who believes Weinberg's definition of a system will be enriched by reading the book: "What is a system? As any poet knows, a system is a way of looking at the world."

To Weinberg, "systems thinking" is the way people learn to create order out of the chaos around them. Two alternative approaches to systems thinking are "general systems thinking" and the disciplinary method. Weinberg contrasts these two approaches throughout his book. Under the disciplinary method, he maintains, a specialist builds a foundation of detail within a specific discipline and looks at the world with a perspective based on that foundation. For example, physicists look at the world through the point of view of physics. Salesmen, engineers, accountants, chemists, etc. have their own perspectives.

"General systems thinking," on the other hand, is an approach which identifies general "laws" and "principles" which can be applied to bring any situation into focus. According to Weinberg, these laws and principles are generalizations of laws and principles we normally find applicable to specific disciplines such as physics, economics, psychology, or mathematics. He maintains, however, that most of these specific laws and principles can be gener-
alized and thus made useful in the study of any discipline. For example, we typically identify the laws of thermodynamics with the study of physics. Weinberg maintains that a "generalized thermodynamic law" can be applied to any system, not just to physical systems. The same is true, he says, for other laws such as the "law of diminishing returns," which we normally identify with economics.

Most of Weinberg's book is spent exploring various disciplines and extracting concepts of general use from them. The result of his efforts is a work which is easy and fun to read, while at the same time profound in its implications for managers, scholars, students, systems analysts, scientists, and anyone else who may think he already knows everything there is to know.

—Dan Appleton

Mr. Appleton is director of management information systems for the Byron Jackson Div. of Borg-Warner Corp. He has been in systems design and development for 10 years for the Dept. of Defense and Westinghouse Air Brake among others.

BOOK BRIEFS... 

So You're Going to Automate
by Jack Munyan
Petrossi/Charter, 1975
160 pp. $10

Once the decision to automate accounting systems has been made, the road to conversion is not necessarily a smooth one, and hence this "edp guide to automation for small businesses." Using a practical approach, the book identifies problems that can arise, discusses selection of the appropriate system, and offers solutions to some of the pitfalls found during the transition process. Guidelines are presented for automating the following accounting applications: accounts receivable, accounts payable, payroll, cost center analysis, inventory control, and general ledger.

Computer Programming Handbook
by Peter A. Stark
Tab Books, Blue Ridge Summit, Pa. 17214 (1975)
518 pp. $12.98 ($8.98 paperback)

This is a comprehensive handbook covering such subjects as history of computing, types of equipment, flowcharting, debugging, use of subroutines and utilities, routines, and more. The three types of computer languages—machine, symbolic, and problem-oriented—are extensively treated; the problem-oriented language section concentrates on FORTRAN IV. Worked examples of sample problems, including computer printout, are given. Constants and numbers tables appear in an appendix. Although mathematics for computer applications is also covered, knowledge of higher mathematics is not required. In all this seems to be a useful book for the programmer to have at hand; however, narrow margins may mar the ease of reading.

Data Base Description (Proceedings of IFIP Special Working Conference, January 1975, Belgium)
B.C.M. Douwes and G. M. Nijssen, eds.
American Elsevier Publ., Inc., 52 Vanderbilt Ave., New York, 1975 382 pp. $31.75

The main theme of this conference, attended by representatives of 12 countries, was a technical evaluation of CODASYL Data Description Language. The papers presented analyzed the DDL's strengths, proposed improvements, and forecast the trend for the future. Included in the proceedings are summaries of the panel discussions which took place following some of the papers, and recommendations which resulted.

APL: The Language and Its Usage
by Raymond P. Opalke and Sandra Pekin
Prentice-Hall, Inc. 1975 579 pp. $17.95

With the increased application of APL to commercial and industrial areas, as well as its continued use in education and research, this is a timely publication. Chapters are devoted to basic APL, function definition, the shape of data, elementary functions, array handling capabilities, data selection and rearrangement, communications with the APL-SV supporting system, and APL-SV data communications. The well-illustrated book seems to be carefully organized, and contains numerous problems and examples.

ICCC-74 Proceedings (Stockholm Aug. 12-14, 1974, ICCC, P.O. Box 9745, Wash., D.C. 20016 (1975) 610 pp. $30

The second International Conference on Computer Communication (ICCC) contains a large number of papers and presentations by international participants on progress in computer communication and applications in data transmission. Areas covered include packet switching, human behavior and education applications, network performance economics, distributed intelligence, circuit switching, transmission and multiplexing, social impact, man-machine interaction, international services, etc.

Effective Use of ANS COBOL
Computer Programming Language
by Laurence S. Cohn
Wiley & Sons, Inc. 1975 178 pp. $10.95 (paperback)

This text, primarily geared to the programmer working with IBM's OS or DOS systems, requires an understanding or concurrent study of COBOL. The material includes sections on file organization, storage handling, debugging methods, and programming techniques. A substantial number of illustrations demonstrates various approaches and recommendations.

Computer Communications
Paul E. Green, Jr. & Robert W. Lucky, eds.
IEEE Press, 345 E. 47 St., New York, N.Y. 10017 (1975) 616 pp. $17.95 ($13.45 for IEEE members)

This collection of 60 articles reprinted from journals and magazines such as DATAMATION should bring the reader up-to-date on the subject. The book is divided into four parts: the Computer Communications Environment (which includes papers on regulatory and economic factors, security, and reliability); System Elements (with sections on terminals, modems, line control, error control, multiplexers and concentrators, communication software, and communication processors); Digital Transmission Media (including sections on AT&T facilities, other U.S. facilities, data communications worldwide, and new media for transmission); and Total Systems (with sections on teleprocessing networks, computer networks, loop systems, and system modeling and analysis). Each of the sections within the four parts begins with a brief tutorial, which includes references to other works.

All About Minicomputers
Detailed specifications of 189 minicomputers and an analysis of users' experience with 2,182 minicomputers are provided in the 54-page reports, All About Minicomputers. This reprint from the September supplement to Datapro 70 features comparison charts of data formats, processing facilities, peripheral equipment, software, pricing, and availability. Price: $10. DATAPRO RESEARCH CORP., 1805 Underground Blvd., Delran, N.J. 08075.

Structured Programming in COBOL
Introducing the revolutionary new Interrogator 880™ Security System that controls, monitors, and documents the movement of people and vehicles through specific points from one central location... to anywhere in the world.

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Clustered data entry and concurrent processing with shared files...$677 a month.

The Sycor 440 System: the newest addition to our family of compatible intelligent terminals.

Our new distributed processing system lets you perform data entry and inquiry/response concurrent with background processing. So you don't need multiple systems to do multiple jobs. At $677 a month (for four keyboards, communications, cassette, and a five mb disk on a three year lease, with maintenance) you can perform all these functions—plus many more you never thought possible at such a low price.

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You can save time and money by catching operator errors as they happen, prior to transmission to the central computer site. And reduced errors mean greater operator productivity, lower communication costs and reduced mainframe processing.

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TAL II. To extend the 440's power, use our new data entry language, TAL II. This easy-to-use, high-level language lets you customize data entry programs. Instructions are also provided for arithmetic operations, conditional data entry, range checking, table look-up, equal/compare and a host of other intelligent features.

**Shared file access.**

The 440 system lets you share and access files locally, reducing investments in telephone communications and central CPU resources.

Data entry made easy. Now each operator, at her own display, can make use of current data in shared files to support data entry functions. For reduced keystrokes and lower error rates.

Inquiry/Response. File look-up is made simple with up-to-date information on-site, using the 440's own file management and disk storage capabilities.

**System modularity.**

Design your own system with a variety of options and peripherals.

Supports from 1 to 8 displays.

Each is controlled by the Sycor processor and is capable of performing tasks independent of other displays.

Choice of 5 and 10mb disks.

Store and retrieve programs, shared files, and data at remote locations.

Wide variety of peripherals.

And to complete our system configuration, choose from matrix and line printers, computer-compatible tape drives, card readers, and a variety of communications options.

**Compatibility.**

There's full software compatibility with our Model 340 and 350 stand-alone terminals. Keyboards are also compatible.

Programming. One program fits three different systems—340, 350 and 440.

Communications. Communicate with the mainframe, emulating IBM 2770, 2780 or 3780 protocols. Or use the 440 as a polling station at your central computer site to receive and transmit data to remote 340s, 350s, and 440s.

**Concurrent processing.**

And best of all, while data entry is being performed in the foreground, you can be doing other jobs concurrently in the background. Jobs that can save you time and money. Jobs like:

Remote job entry. Use the 440 with its card reader and 300 LPM printer for large-scale remote job entry. And since the system contains a CRT and a keyboard, you don't pay extra for them.

Multi-terminal printer support.

Each display can interleave print data to one printer as the data is being entered. So, you don't need a separate printer for each display.

Report generation. Sycor-provided programs let you produce all sorts of management reports—sales analysis, inventory, or billing—at the same time as you are performing data entry.

File maintenance. And the Sycor 440 allows you to do editing, sorting, updating, and file transfer in a background operation.

**The lowest-priced distributed processing system.**

When you consider all the advantages of our 440 system, and then consider its low monthly cost, we think you'll agree: it's the best system in the industry.

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November, 1975

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Programming Management
Aimed at giving "instant access to every answer you need to organize, administer, and manage a modern programming department," the Auerbach Computer Programming Management is a service providing portfolios on specific problems the programming manager faces. "Estimating Costs to Program," "Desk-Checking Techniques that Save Debugging Time," "Factors and Considerations in Selecting the File Organization," "Guidelines for Programming Standards," and "Programming Technique to Improve Reliability of the Total Information System" are some of the 40 titles included in the one-volume, loose-leaf format. Additional portfolios are sent every other month. Subscription: $125/yr. AUBERBACH PUBLISHERS INC., 121 N. Broad St., Philadelphia, Pa. 19107.

Software Packages
User purchases of software packages and packaged services in 1974 were up 73% over 1973, and about 70% of these packages were used without modification. The most popular packages were in banking, data base management, report program generators, payroll, and premium accounting. As time and work savers, packages seem to be satisfying more users, according to a survey of 221 users reported in The Computer Software Packages and Packaged Computer Services Market. The 193-page report evaluates 110 specific packages and services, details user preferences, and analyzes current trends. Price: $575. FROST & SULLIVAN, INC., New York, N.Y.

FOR DATA CIRCLE 200 ON READER CARD

EFT Handbook
As part of ABA's EFT strategy study, Arthur D. Little, Inc. has compiled The Bankers' EFT Handbook "to help bankers better understand the concepts and far reaching effects of electronic funds transfer and to clarify some of the issues raised by the spread of EFT through the banking industry," according to an ABA spokesman. EFT developments policy issues, and future trends are among the subjects covered. Price: $20 ($10 for ABA members). AMERICAN BANKERS ASSN., 1120 Conn. Ave., N. W., Washington, D.C. 20036.

Minicomputers
A new Theme/Pak series is launched with Minicomputers, a compilation of abstracts, digests, and reviews on the topic which have appeared since 1969 in Data Processing Digest. Comprised of 80 items, the loose-leaf volume presents in one convenient place the up-to-date results of current knowledge and research in the minicomputer field. (The next Theme/Pak scheduled is Structured Programming.) Price: $75. DATA PROCESSING DIGEST, INC., 6820 La Tijera Blvd., Los Angeles, Ca. 90045.

Telecommunications Planning
Common carrier rates, traffic tables for automatic and manual switching systems, data modem interface standards, and other reference tables are contained in the monthly updated, loose-leaf format Executive Telecommunications Planning Guide. The 350+ page manual also features a glossary, a subject cross-reference index, intrastate WATS tables, and World Numbering Plan directory. Annual subscription: $175 plus postage ($20 No. America, $50 overseas). CENTER FOR COMMUNICATIONS MANAGEMENT, INC., P.O. Box 324, Ramsey, N.J. 07446.

Data Architecture Charting
In an effort to apply a production technique or tool to the programming process, CAP has come up with a reference manual (94 pp.) outlining the data architecture charting method which is a level or two above flow-
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Microcomputers have opened up a new hobby for dp people, do-it-yourself computer construction. Although the "Cramerkits" introduced in these specification sheets are intended for use by serious designers, hobbyists take note too. Six kits are described, for microprocessors from Intel, Motorola, Texas Instruments, Mostek, AMD, and RCA. CRAMER ELECTRONICS, Newton, Mass.

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Microfilm Readers
Four portable models are described in the brochure, "New Kodak Ektalite 200 Series Readers Help Bring the World of Microfilm into View."

Microcomputer Applications
A 12-page booklet, "Computer Solutions for Elementary/Secondary Schools," summarizes this vendor's education-oriented microcomputer systems and instructional and administrative software. Available hardware and software for the Model 2000 access time-sharing systems and Model 3000CX mini data centers are discussed. Sections on computer simulation games, computer assisted instruction, and H-P user services are included.

Minicomputer Applications
A 12-page booklet, "Computer Solutions for Elementary/Secondary Schools," summarizes this vendor's education-oriented minicomputer systems and instructional and administrative software. Available hardware and software for the Model 2000 access time-sharing systems and Model 3000CX mini data centers are discussed. Sections on computer simulation games, computer assisted instruction, and H-P user services are included.

Communications Buffer
Data communications users can solve a variety of problems with the Comstor 1032, according to its manufacturer.

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Telephone Line Failures
A brochure of interest to 4800 and 9600 bps data network users discusses how to spot trends in line degradation which is often the key to preventing line failures. Oscilloscope photos of transmitted data with various kinds of line distortion are shown, and how to identify typical line degradations such as amplitude and delay distortion, harmonic distortion, noise, and phase jitter are explained. INTERTEL, INC., Burlingtom, Mass.

FOR COPY CIRCLE 207 ON READER CARD

Uninterruptible Power
A 12-page booklet presents a management overview of UPS. The need, typical applications, how it works, and costs are discussed. INTERNATIONAL POWER MACHINES CORP., Mesquite, Texas.

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Microcomputer Kits
Microcomputers have opened up a new hobby for dp people, do-it-yourself computer construction. Although the "Cramerkits" introduced in these specification sheets are intended for use by serious designers, hobbyists take note too. Six kits are described, for microprocessors from Intel, Motorola, Texas Instruments, Mostek, AMD, and RCA. CRAMER ELECTRONICS, Newton, Mass.

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Nova and DEC Discs
Separate specification sheets describe the sys-10 head-per-track discs for Data General Nova minicomputers (models 2, 800, 1200 and Super Nova) and the sys-20 Digital Equipment's PDP-11 line. The 1 million word 10 is reportedly compatible with the Nova's 4019 disc and control units, while the 1M 20 is a direct replacement for DEC's RF-11/RS-11 or RC-11/RS-64. GENERAL INSTRUMENT CORP., Hawthorne, Calif.

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IC Interconnections
Equipment designers faced with design alternatives for connecting integrated circuits, to boards or cables or whatever, are offered this 12-page brochure on the subject from a vendor claiming to have manufactured more than 100 million interconnection devices since 1965. Though strongly sales oriented, the brochure is educational and interesting. AUGAT INC., Attleboro, Mass.

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Daisywheel Printers
As described in this issue's survey of hardcopy terminals, some of the most interesting developments in terminals have been in the printer mechanism. Two of the printers that show up in such applications are the Sprint 45 and 55, which are fully explained in this 8-page booklet. The vendor is an oem supplier, but the brochure should also be of interest to end users needing serial printers. QUME, Hayward, Calif.

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Instrumentation Catalog
This detailed and handsome 48-page catalog presents the vendor's line of instruments and accessories, and also provides miniature articles describing their use. Products included are counters, digital multimeters, signal sources, power supplies, signal processors and oscilloscopes. Copious specification data and comparison charts are provided. TEKTRONIX, INC., Beaverton, Oregon.

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34
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tance-Dial (DDD) telephone network for time-sharing. Other capabilities are also detailed. OMNITEC CORP., Phoenix, Ariz.
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Microforms
Microforms 1975 is a 120-page catalog of newspapers available on microfilm, periodicals on microfiche, special scholarly microform collections, and microform support products. BELL & HOWELL, Wooster, Ohio.
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Data Entry
An illustrated brochure describes this vendor's 3300 programmerless data entry system, including features which allow preparation and creation of files and formats on a keystation screen. Also detailed are the editing, table lookup, printing, and hardware features. INFOREX, Burlington, Mass.
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Process Computer Home Study
A three-hour process computer course on audio tape describes the basic components common to any computer, whether for DP or process control. Communications devices, instruments to measure and control process performance, programming language, and computer operating systems are explained. No prior knowledge of computers is assumed. Course materials include four tape cassettes and a 100-page illustrated workbook which includes 10 self-check quizzes. Price: $125 (workbook alone is $25). Honeywell Process Control Div., 2222 W. Peoria Ave., Phoenix, Ariz. 85029.

Systems & Procedures
A self-study course, Basic Systems and Procedures, covers the design and implementation of new computer systems; evaluation and improving of existing systems; the techniques of aerospace management applied to systems development; and how to avoid cost overruns, schedule delays, and user dissatisfaction. The price for this 20-hour course is $55 ($50 for AMA members). American Management Assn. Extension Inst., 135 W. 50th St., New York, N.Y. 10020.

Women in Management
A three-day seminar on the fundamentals of motivating, planning, controlling, and delegating; especially designed for women, will be held in Dallas (Dec. 8-10), New York (Dec. 15-17), and Los Angeles (Jan. 5-7). In addition to essentials of supervising, techniques for handling women's special management situations will also be covered. The panelists, all successful managers, will discuss their experiences in overcoming difficulties as women managers, influences that shaped their individual management styles, and psychological aspects of women's management problems. Fees: $450 ($390 for AMA members); team fees available. American Management Assn., 135 W. 50th St., New York, N.Y. 10020.

Project Management
A customized, in-house, two-day seminar/workshop on project management covers planning, scheduling, controlling manpower, and budgeting time and money. Conducted for up to 20 executives, the topics include defining project scope, exercises in critical path networking, computer processing of these networks, project organization, and project accounting. Fee: $2,500. Planalog Corp., 1400 Mill Creek Rd., Gladwyne, Pa. 19035.

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November, 1975
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To get the best operator performance and productivity, proper work environments are essential for your CRT terminal operators. Wright Line Terminal Work Stations are recommended by leading terminal manufacturers. They are specially designed to provide proper viewing and keyboard heights, adequate work surface, storage space for modems, other electronic equipment and personal effects.

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Circle readers' service number or write direct for illustrated brochure.

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November, 1975
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You see, IBM (we almost feel like we should call you "sir")
Applied Digital Data Systems (that's us) now has a terminal for IBM users. Wait'll you see it.
It's called the 980A. And, it's packed with the features that helped ADDS carve a reputation in the Teletype® compatible market. Sharp, readable screen with upper and lower case character display. Line as well as character insert/delete. Not to mention blinking, formatting, and patented graphics.
Compatibility?
The 980A looks just like a 3270 to the telecommunications access method (BTAM, TCAM, etc.) and to such real time monitors as CICS. It can even operate on the same phone line as 3270's.
However, since your 3270's don't have blinking, lower case, graphics (or most other special 980A features, we might add), applications software developed to support the 3270 won't support our 980A. So we don't think we'll be replacing many of your 3270's.
But, the IBM user can develop new applications around the 980A. And the reason we think he should (here's where you get
nervous again) is quite simple. The 980A offers unmatched features at an extremely low cost. Namely, $3200.00 to purchase, $90.00* a month to lease.

And all of our units are serviced by NCR.

That's pretty much why we think if our shoe fits, the IBM user's going to wear it.

Because even though you're very, very good, IBM, there's always room for a little improvement.

Sir.

Hello, ADDS.

I may have a new application for your 980A. Please send additional information.

Name ________________________________

Company _______________________________________

Address _______________________________________

__________________________________________ Zip

Applied Digital Data Systems Inc.
100 Marcus Boulevard, Hauppauge, N.Y. 11787

ADDSS

*3 year lease-purchase not incl. maint.
Even if your building survives, your business may die.

The gloomy fact is, even a minor blaze can cause enough damage and business interruption to close you down for good. It happens every day. To all kinds of businesses.

Because there's just no such thing as fool-proof fire prevention.

For this very reason, you need a fire protection system that quenches the flames faster. Before they can do extensive damage. And allows you to get right back to work. With no clean-up. And a minimum of downtime.

**Fenwal Fights Fire with Halon**

The Fenwal Fire Suppression System does both. Because it uses Halon 1301. A chemical you may have seen demonstrated on TV. When released as a vapor by a Fenwal system, Halon literally snuffs out flames. Faster than water. Faster than CO₂. Faster than anything yet developed. And dry — no wet mess to clean up.

**Safe for Even Delicate Things**

What's just as important, Halon 1301, unlike water and CO₂, won't damage whatever it is you're trying to protect.

Sensitive equipment. Sensitive material. Sensitive anything. And it won't harm people.

**Putting a Damper on Downtime**

This all adds up to two very important advantages you don't get with other fire protection methods: 1. A Fenwal system gives you the fastest jump on the flames because you don't have to evacuate the area before it's released. 2. You can go right back to work. There's no clean-up. No water damage. No extensive business interruption.

**Now Make Us Prove It**

We believe our Halon Fire Suppression Systems are the solution to a lot of serious fire problems.

We've been designing and installing them for years. More systems than any other manufacturer. And we've perfected a number of different systems to protect all kinds of environments.

Quite simply, they work. We make sure of that. Before we install them. And after. With the best after-sales back-up in the business.

What's more you can't ever outgrow a Fenwal system because they're modular in design. Easy to extend.

Of course no one's ever bought any fire protection system after reading a one-page ad.

So we've prepared a special film which shows our system in action. It proves you can save your building without killing your business.


Our local, service-oriented distributors are listed in the yellow pages under "Fire Protection".
The new package from the leader:

Precision Graphics at an alphanumerics price.

Not just graphing. **Graphics from the graphics specialist.** The key is information capacity. Tektronix' new 4006-1 offers far and away the highest output density of any terminal in its price range: 1024 X by 780 Y viewable points; 2590 alphanumerics on screen characters.

It's all you'd expect from the company serving all your graphic needs . . . priced competitively with most alphanumerics.

Immediately compatible with most mainframes. Thanks to proven interfaces. Time-tested software. Great new usable software packages. And expert maintenance anywhere in the world.

And rely on Tektronix to do it right. The 4006-1 is our biggest breakthrough towards making the power of graphics affordable for everyone. Just $2995 for openers. Lease price $150 per month on a two year lease, includes maintenance. Plus peripheral options like our 4631 Hard Copy Unit for up to four 4006-1’s, with 8½”x11” copies, and 4923 Digital Cartridge Tape Recorder. And as fine a package of technical support as you'll find for any terminal anywhere.

Check it out: we’re graphic leaders for some mighty good reasons. Your local Tektronix Sales Engineer can give you the whole story. Or write:

Tektronix, Inc.
Information Display Group
P. O. Box 500
Beaverton, Oregon 97077
Build your timesharing system like a freeway.

The BTI 4000 interactive timesharing system offers you an orderly, straightforward way to grow. It's available in 16-port increments, from 16 to 256 ports. And adding ports is like adding lanes to a freeway: all the original equipment is retained, and a complete parallel system is "plugged in." Port capacity is doubled, tripled, or more.

This efficient approach to growth is made possible by BTI's unique mass memory data bus, which allows "clustering" of systems to share processor and mass storage resources.

Just as a driver can use any lane on the freeway, your users can be handled by any available port in the system. To each user, the clustered system looks like a single system.

System mass storage can be expanded just as simply. The minimum storage is 5 million bytes and maximum capacity is over 4 billion bytes. You can expand in increments of 2, 36 or 73 million bytes.

Users will appreciate the capability of the 4000's BASIC-X language—a powerful extension of BASIC created and continually improved in response to timeshare users' needs.

BTI 4000. Expandability from 16 to 256 ports. Software a programmer can love. 10¢ per terminal hour ownership costs—including 24 hour service availability.

Get all the facts on our system before you buy or lease any system.
T Series: Has achieved worldwide reputation as the standard (ANSI and ECMA) against which the performance of all other cassettes is measured. More in use than any other digital cassette.

R Series: Lower-cost certified cassette, also meeting ANSI and ECMA standards.


WP Series: High quality cassette for word processor or text editing systems using ten inches of clear leader and one-mil recording tape.

NLT Series: Leaderless design for use in Wang or equivalent programmable calculators. Same high-performance features as T Series.

These five cassettes represent more than half of all the certified digital and word-processing cassettes in use throughout the world today.

Just something to think about when you buy cassettes...tomorrow.

Information Terminals Corporation
323 Soquel Way
Sunnyvale, California 94086
(408) 245-4400
Civil War in the Corporation

"And we are here as on a darkling plain
Swept with confused alarms of struggle and flight,
Where ignorant armies clash by night."

Back in the 19th century when Matthew Arnold wrote those lines, the world wasn't exactly into data processing.

But it is now. With a vengeance. And perhaps as some of you read those lines, you felt a sudden flash of recognition. Do they sound like a florid but accurate description of the relationship between your dp department and your company's management? As a member of the business data processing fraternity are you engaged in a covert civil war (or maybe an all-out fire fight) with your users? If you are, you're not alone. It's a problem that's been around for a while and seems to be getting worse even though data processing within the business environment is still in its early stages of evolution.

Like a hyperkinetic child reacting to an over-demanding parent, there's tension in the family.

Ask almost any dp manager what his biggest headache is and, as he reaches for the Alka-seltzer Plus, he'll tell you that it's not equipment failures, or improving programmer productivity. It's those users who ask him to solve problems that they themselves have not even defined yet.

Why, he'll say, waiting for the fizz to subside ... why can't they learn a little discipline ... why do they have to change their minds and their requirements so often? Why don't those ignorant armies acquaint themselves with the capabilities (and limitations) of this wondrous utility they have at their fingertips? Why must they demand the impossible and then scream at costly overruns and delays?

But when you travel across no-man's land - littered with the burnt-out hulks of shattered projects — and pay a visit to the user encampment, you'll hear a different refrain.

The mystique has worn off. Once upon a time for many corporate executives, having a data center was an expensive but exhilarating ego trip; it was enough just to watch the tapes whirl and the console lights blink. But now, in a bottom-line world, he recognizes that data processing is but one of the important links in the operation of his organization.

And so he and his managers complain that the dp man still lives in that inaccessible, esoteric world of bits and bytes like a latter-day Merlin surrounded by magical devices. Those in the dp department, they say, identify themselves with the world of data processing, not with corporate thinking and goals — they march to a different drummer. And they use too much jargon ... on purpose.

Dp managers, say the users, must understand that their services are only one element in any project. And, from the project manager's bird's eye view, it is often wiser to trade off some extra costs incurred by the inefficient use of dp in order to save money in the long run. “So don't talk to me about cpu utilization” says the project manager, “just get the damn job out by tomorrow morning.”

A breakdown in communications? Sure. And history tells us that when people stop communicating, they start shooting. But before you throw up your hands, put your helmet back on and return to the trenches, consider for a moment what might be done. And what others are doing.

Some companies now have a dp director (along with a dp manager). The director's unenviable job is to act as a bridge between dp and the rest of the company's management structure — he's a very battered individual. Some companies are moving analysts and even programmers out into the user departments. Others have set up joint advisory panels (with little success).

We'll examine these and other attempts to establish a truce, if not peace in our time, in future issues of the magazine.

If any of this has a familiar ring to it, let us hear from you — we'd like to know about your experiences; and if you and your management have come up with some effective techniques to bridge the gap, we'd like to pass them along to your beleaguered colleagues out there on the firing line.

In the meantime continue working on those communications lines.
And keep your powder dry.
The computer terminal field is often discussed as a dynamic, rapidly growing area. Although it strongly impacts the mainframe computer systems industry, the communications industry, the office automation industry, the data entry equipment industry, and several automation-intensive industries such as retailing and banking, it is rarely defined and quantified as an "industry" in its own right. In spite of difficulties in doing so, it seems worthwhile to try, since there is an increasing linkage among various types of terminal products, as well as a distinct differentiation between terminals as a class and other portions of the computer/communications field. Terminals are typically excluded from market estimates of computer systems, communications products, office automation equipment, and specialized industry-oriented equipment, but since they represent a significant and growing market value, it is important for firms in all of these markets to be aware of their potential.

Arthur D. Little, Inc. recently conducted a comprehensive study of this industry to (1) separate the plethora of terminal types into useful categories, (2) estimate the current and future markets for each, (3) project the effects of technological advances and user trends on the characteristics of the products, and (4) analyze the strategies of major vendors or classes of vendors in the industry.

This study defined the terminal industry somewhat more broadly than others have done, to include not only the conventional CRT, teletypewriters, and remote batch terminals, but also display terminals used as data entry devices, graphics displays, portable teletypewriters, interactive terminal systems controllers (such as the IBM 3790 system), and various industry-specialized devices such as supermarket checkout systems, automated bank teller devices, and industrial data collection systems. This was considered necessary because these latter types of devices appear to be growing in market potential faster than the older style general-purpose terminals and already constitute important areas of opportunity for terminal vendors.

Under this broader definition, the ADL estimate of the range of the total marketplace is shown in Fig. 1. The breakdown of the midpoints of the ranges in 1975 and 1980 by major terminal categories is given in Table 1. Table 1 also gives estimates of the installed population of each major category as of the end of each of the years.

Vendor strategies
This market forecast, when combined with the forecasts for general-purpose computer shipments as shown in Fig. 2, indicates that a much larger proportion of the total value of systems will be accounted for by terminals. Hence this area will be of increasing interest to mainframe computer manufacturers, including minicomputer manufacturers. These vendors will need to capture a major share of the sale of terminals for use with their computers in order to maintain their revenue stream for total systems. They must also offer competitively attractive terminals to effectively market their systems to users who will make vendor selection decisions heavily weighted by the terminals proposed.

IBM, among others, has recognized the trend. It has recently emphasized terminals and other communications-oriented products (hardware and soft-
ware) as characterized by its SNA (Systems Network Architecture) announcement. SNA and its likely implications for the future suggest that IBM will attempt to tie terminals closely into networks involving IBM host processors. This would be accomplished by having the hosts produce software that requires IBM microcomputers in the terminals to execute that software correctly.

Thus, the user will be strongly induced to use IBM terminals if he plans to develop modern communications networks centered around IBM mainframes using the many virtues of SNA—such as centralized terminal diagnostics, network-wide data security measures, efficiently distributed operating systems functions, and the use of SDLC communications protocol. Other mainframe manufacturers such as Burroughs, DEC, and Honeywell are similarly developing communications network products and terminals to try to capture as much as possible of the growing terminals market.

Meanwhile, other well-entrenched terminal vendors are developing strategies and products to extend their own market shares in the industry. AT&T's Teletype Corp. in particular is aggressively seeking to reestablish its strong position in the terminal industry (developed as a result of the popular Model 33 and 35 keyboard/printers) with its impressive Model 40 terminal providing both visual display and hardcopy output.

This product, which has thus far been primarily sold internally to Bell System operating companies, should begin appearing on the general market in large numbers to compete against display terminals which have been replacing the Model 33s and 35s as well as against other non-tty compatible display and printer terminals.

Teletype has announced several enhancements to the initial asynchronous, standalone terminal (a 4800 bps bisynchronous version and a cluster controller), and has hinted at other improvements (e.g., a 132 column printer, cassette storage, and SDLC compatibility) to broaden the Model 40's appeal.

The so-called independents, including many divisions or subsidiaries of large electronics, communications, and peripheral equipment companies, are also attempting to strengthen their positions in the industry. Their opportunities will no doubt be narrowed by increasing difficulties in achieving IBM compatibility under the SNA concepts, by Teletype's increased competition in the Teletype-compatible field, and by other large mainframe and minicomputer vendors forcing the use of their own terminals on their systems.

However there are still some strategies by which the independents can survive and prosper. One such strategy is to continue to supply low cost "second-generation" terminal equipment to users who do not yet choose to move on to the more sophisticated network concepts but merely wish to extend and enhance their current terminal networks. Another is to move into specialized industry-oriented terminals which, as shown in Table 1 and discussed later, seem to have greater growth opportunities than the general-purpose devices. Yet another would be the extension of their marketing efforts to foreign markets which are at a slightly earlier stage of terminal systems implementation, thus offering a potentially longer lifetime for current technology terminals.

One product development strategy which appeared extremely popular is the use of microprocessor and minicomputer technology to build highly powerful controllers at relatively low cost. These controllers not only control a variety of terminal types and local peripheral equipment, but also perform applications-oriented functions in a quasi-standalone capacity.

This method of operation has the appeal of reducing both the interdependence between the terminals and mainframe software, and also the communication network requirements. It requires the terminal vendor to develop many capabilities he did not need as much before, such as microcomputer systems engineering skills, operating systems and applications software expertise, and customer support personnel.

It also means that these products are dependent upon relatively sophisticated users who are able to cope with concepts of distributed intelligence, local files which must be coordinated with centralized data bases, determination of editing rules that can be applied at the local levels, etc. Such users are relatively rare and, even if identified, will require a great deal of support to get into these advanced modes of operation.

Market structure

The breakdown of the market given in Table 1 can be further subdivided into 16 distinct product categories with characteristics as follows:

Keyboard/Printers
- Simple—Alphanumeric keyboard with character or line-at-a-time hard-copy printing (impact or non-impact). May be unbuffered or internally buffered up to a few lines for transmission efficiency. May also include external data storage medium (paper tape, cassette, cartridges, or diskette device) for off-line recording and batched transmission. Includes such devices as: Teletype 33, 35 and 38; IBM 2740, 2741, 3767, 3793; DEC Terminate Series; Univac DCT Series; DEC LA 36; NCR 260; TI 733; Centronics 101, 306, 500; and many others. Prices range from $700 to about $5,000, with an average at about $2,000.

The market is expected to begin diminishing after 1975, becoming largely a replacement market. The use of microprocessors will cause an increasing overlap between this segment and the

![Graph](U.S. Terminals Market, 1974-80)

**Fig. 1.** The market for computer terminals in the U.S. is expected to more than double by 1980.
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programmable keyboard/printers.

- Programmable — Same capabilities as simple keyboard/printer plus a user-programmable processor for tailoring the terminal to a specific application. Usually also contains some form of external data storage medium for local table or file storage. Includes such devices as: the Burroughs TC 600, 3500; IBM 3735; Data Measurements DMC 400, Qualterm X100, Compro 1030, 6000; and Texas Instruments 742. Prices range from $4,000 to over $15,000, with an average price of about $10,000.

The market is expected to grow strongly from a small base but modestly in absolute terms, since most needs for terminal intelligence will be satisfied by intelligent display terminals with hardcopy options or by simple keyboard/printers controlled by interactive terminal systems controllers. Considerable price reductions seem possible as a result of advances in microprocessor technology; increases in printing speed and quality are also anticipated along with increased file capacity.

- Portable — Same capabilities as simple keyboard/printer in a device weighing less than about 30 pounds and packaged for easy carriage (e.g., in a suitcase). Acoustic coupler is normally built in for telephone handset connection. Includes such devices as: the TI 735; Computer Devices 1060; CTM Execuport 300; NCR 260-5; RCA Service Co. Extel Teleprinter; Anderson Jacobsen 630; Dataproducts Portacom. Prices range from $1,500 to $4,000, with an average price of about $3,000.

The market is growing relatively slowly because it is being impacted by electronic calculators (since many of these devices are used for time-sharing computation) and small displays such as the new IBM 5100. Technological developments will include the incorporation of an integral cassette drive, modest increases in printing speed, and more use of plain paper non-impact printing techniques.

**Display Terminals**

- Data Entry—Keyboard/display work stations oriented toward pure data entry (including initial keyboarding, verification, editing, correction, reformattting, and supervisory functions) on a standalone basis or supported by a shared processor; normally user-programmable through parameter designations or a specialized data entry-oriented language; remote communications may or may not be involved. This category does not include general-purpose display terminals used for on-line data entry applications. Included are such devices as: the Inforex 1300 and 3300 series systems, Computer Machinery Corp. Key Processing Systems, Entrex Systems, Mohawk 2400, Sycor 340, Four-Phase IV-40 and 70, IBM 3740 and its new 3760, General Computer Systems 2100, etc. Prices range from $2,000 (for a shared processor work station) to $10,000 (for a standalone data entry device), with an average of about $3,000.

The market is expected to continue to grow very rapidly for the next two to three years as users replace most of the conventional keypunch or key-tape approaches with these clearly superior devices, then start to slow down as on-line terminals and data source automation methods reduce the need for centralized or dedicated data entry operations. Price reductions to an average of $2,000 per station and increased data editing and pre-processing functions can be expected as a result of microprocessor and diskette cost-performance improvements.

- Teletype and Teletype-Compatible—Keyboard/displays operating in an asynchronous transmission mode with ASCII code, generally designed and used to replace Teletype Model 33 or 35 keyboard/printers, many of them being plug-to-plug compatible with those devices. Also includes the Teletype Model 40 (or Dataspread 40 as it is designated by the Bell Telephone Companies that offer it as a tariffed service) even though it is not directly compatible with the 33 and 35, since it represents an important competitive threat to the vendors of display terminals in this category. Typical examples include: the Hazeltine 1000 and 2000, the ADDS Consil 580 and 880, the Lear Siegler ADM 1 and 2, the Datapoint 3300 and 3000, the Beehive Minibee, the Hewlett-Packard 2640A, and many others. Prices range from $1,500 to $4,000, with an average price of about $3,000.

The market is heavily dependent on Teletype's success with its Model 40 since the major wave of Model 33 replacements has taken place; aggressive marketing efforts by Teletype should stimulate strong growth in broader applications areas. The use of microprocessors to permit paging, scrolling, SDLC compatibility, more peripheral device control, etc., should increase its applicability and attractiveness; lower priced displays may also be possible for price reductions of basic units.

- IBM and IBM-Compatible—Keyboard/displays operating in synchronous transmission mode, generally designed and used to replace IBM 2260 and 3270 series terminals; includes not only current IBM visual display terminals but future IBM products and competitive/compatible devices. Includes such devices as: the IBM 3270 and

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<td>Industrial Data Collection</td>
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<td><strong>Sub-Totals</strong></td>
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<td><strong>Totals</strong></td>
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Source: Arthur D. Little, Inc. estimates

Table 1. Statistics on terminals in 1975 and 1980 broken down according to major categories reveal a forecast of sizable growth in terminals of all kinds except for keyboard/printers.
The market is expected to grow very strongly (over 30% per year) paced by IBM's increased terminal marketing efforts and introduction of a broad range of new products and software encouraging IBM mainframe users to implement the terminal-oriented applications they have been talking about and planning for years. IBM is expected to increase its market share in this category from 60-65% to nearly 90% through its enhanced product line, aggressive marketing, and the use of SNA concepts to encourage all-IBM networks. Flat-screen displays seem likely, as does a microprocessor-based intelligent display terminal and enhanced peripheral device options such as better printers and diskette devices.

- Other Inquiry and Conversational—Keyboard/displays for operation with non-IBM computers or operation in nonstandard ways with IBM computers (i.e., such that they would not be compatible or directly competitive with IBM-supplied terminals). This category is necessarily very broad and ill-defined, covering intelligent display terminals as well as very simple inquiry-only terminals. Includes such products as: the Univac Uniscope 100, Sander 804 and 8100 systems, Raytheon PTS 100, Control Data 711 series, Datapoint 1100, Bunker Ramo 2210 and MDS-7, Computek 200, Incoterm SPD 10/20, and a nearly endless list of others. Prices range from $1,500 to $4,000 for unintelligent devices, and from $5,000 to $9,000 for intelligent terminals.

The market should continue its strong growth as other mainframe and minicomputer vendors, like IBM, push terminals in their systems' offerings, and as independent terminal vendors encourage distributed processing with intelligent displays and controllers. Similar technological advances are expected here as with IBM and Teletype-oriented devices—namely the use of microprocessors for greater versatility, applications tailoring, and local processing power; the use of diskettes for local file storage; and the increased use of hardcopy options.

- Graphics—Display systems with keyboard and/or graphics input devices (light pen, stylus, etc.) for the display and manipulation of graphic (i.e., line drawings) as well as alphanumeric images. Includes such devices as the IBM 2250, Tektronix 4010 and 4015, Adage GP/400, Information Displays IDIOM and IDIGRAF, Sanders ADDS 900, DEC GT-40, Vector General Series 3, Imlac PDS-4, Hughes Graphic System, etc. Prices range from $1,000 to $20,000. Limited function devices (non-dynamic displays), and from $30,000 to over $100,000 for full interactive devices, with an average price for all terminals in this category of about $20,000.

The market is still quite questionable for this category as it has always seemed very promising but then turned out to be disappointing. A new graphics product by IBM could provide a strong stimulant to the field and improved software might facilitate broader market acceptance; but not too much optimism can be shown because of historically slow acceptance of these concepts.

**General-Purpose Terminal Systems Controllers**

- Remote Batch—Controller for batch-oriented I/O devices (card readers, line printers, storage devices) for transmission to and from a host computer and for limited standalone utility functions. Includes such devices as: the IBM 2780, 3770; DATA 100 Model 78, the Harris Coupe Series 1200; the CDC UTS 200, 27801; Univac DCT 2000, Remcom (Computer Machinery) 2775/2780; Singer M&M 500 Series, etc. Prices range from $40,000 to $65,000, with an average of about $50,000.

The market is expected to grow modestly until about 1977, then fall off rapidly as standalone small machines and interactive processing replace remote batch processing approaches. Not much technological advances are projected beyond enhanced processing capability in the controllers and SDC compatibility.

- Interactive Systems—Controller for interactive terminals with a link to a host processor for master data base access and major processing functions; user-programmable for local device control and locally oriented applications functions. Includes such devices as: the IBM 3790; the Sanders 8000 Series; Raytheon PTS Series; Data 100 Keybatch System; Sycor 440; Xerox Intelligent Display System; and several others. Prices range from $35,000 to $60,000 (including batch-oriented peripherals and file storage devices but not terminals which are in the other categories), with an average of about $50,000.

The market is expected to grow strongly after about 1977 as all vendors, including IBM, make a strong push for distributed intelligent network systems and users become sophisticated enough to learn to use such systems. Microprocessor and minicomputer technology will permit increased local processing power and local data processing capabilities.

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Fig. 2. In 1974, terminals accounted for only 12% of hardware spending. By 1980, they will comprise twice this percentage of total sales, which also will increase steadily toward $12 billion annually.

*November, 1975*
A FORECAST

base control. Software developments will also focus on this concept to provide user or applications-oriented languages for programming the controller.

Banking Terminals
- Automated Teller Machines—Customer-operated bank teller devices that accept coded identification cards and/or keyed input to permit a variety of banking transactions, including the dispensing and accepting cash, to be carried out automatically. Includes such devices as: the Docutel Total Teller, IBM 3614, Mosler Teller-Matic, Burroughs RT Series, Diebold TABS, and several others. Prices range from $17,000 (for simple cash dispensers) to $40,000 (for full function automated tellers).

The market is expected to grow rapidly from a very small base, but nevertheless to stay at a relatively small installed base, since the devices are difficult to utilize economically and are primarily installed for marketing purposes. There will be a trend toward more on-line usage of these devices by integrating them with total bank dp systems.

- Teller Terminals—Teller-operated terminals which facilitate a variety of teller operations and capture all appropriate data for master file updating purposes; they frequently incorporate receipt and/or journal printers along with other forms of teller feedback (e.g., crt display or indicator lights); they may also incorporate passbook or ledger card printers. Includes such devices as: the Burroughs TC, TCS, TT, TU Series; Bunker Ramo 2001, BSC 90; IBM 3600; NCR 270, 277 Teller Terminals; and many others. Prices range from $3,000 to $8,000 for limited function devices, and $10,000 to $15,000 for full function devices.

The market is expected to grow rapidly as banking automation builds momentum and reduced terminal prices make cost justification easier. Cheaper and more versatile display units, microprocessors to provide more flexible and lower priced logic, and improved printing devices should result in lower priced and more powerful terminals.

Point of Sale Terminals
- Credit Verification—Simple terminal devices which read credit cards or accept keyed account numbers, communicate with files of credit information, and indicate the level of credit purchase allowable. Includes such devices as: the AT&T Transaction Telephone, TRW System 4000, Addressograph-Multigraph AMCAT, NCR 285/724, Datatrol cs 1400 or 1500; etc. Prices range from $500 to $1,500 (or $10 to $25/month rental).

The market is expected to grow rapidly as credit card sales gain increasing acceptance in all types of retail outlets, then fall off toward the end of the decade as POS systems provide credit checking capabilities in addition to their other functions. Development of inexpensive printing mechanisms to print credit card sales receipts could expand the terminals' functional capability and extend their lifetimes.

- POS Systems and Terminals—Electronic cash registers operating on-line to a controlling in-store computer and/or a centralized host system to assist sales persons' functions and capture sales data for cash, inventory, and sales analysis; frequently also incorporate price mark scanning devices. Includes such devices as: the NCR 255, 280; Singer MDTS, IBM 3650 and 3660 Series, Bunker Ramo ESIS System, DataChecker, and many others. Prices range from $3,500 for simple electronic cash registers to $10,000 for full function devices with scanners, price look-up, credit verification capability, etc.

The market is expected to grow strongly (over 25% per year) as increased source price marking gains acceptance and cost justification of total store systems becomes easier. Electronic Funds Transfer Systems would further spur growth and encourage the use of more versatile devices which can read credit/debit cards and print supplemental receipts.

Industrial Data Collection Terminals
- Factory Data Terminals—Terminals operated by factory workers to collect production control, inventory and/or timekeeping information; normally incorporates badge reader, punched card reader and manually operated data entry mechanism (slides, dials or keys) as well as internally generated data: on-line to an in-plant controller and/or a centralized host system. Includes such devices as: the IBM 2970, Singer Manufacturing Information System, Data Pathing 2104, and the Control Data Transactor. Prices range from $2,000 to $4,000 for the terminal and its proportion of the controller.

The relatively mature market is expected to have a modest growth as factories gradually increase their automation efforts, but this may be spurred by a long overdue new product in this area by IBM.

The outlook
Overall, ADL predicts a growth in shipment values from 1975 to 1978 of about 14% per year for general-purpose devices and 25% per year for the special purpose devices. The value of the installed base should grow by 20% per year for general-purpose and 30% per year for the special purpose terminals. Any of these growth rates are undeniably impressive and help to explain the attraction of so many firms to the industry.

The major question facing the independent firms at this point is whether the projected decrease in their market share as a result of the aggressive efforts by IBM, the other computer systems manufacturers, and Teletype, will be enough to limit their chances for success in spite of the bullish market forecasts. Selection of the right strategy and dedication of sufficient resources to make it work is the key to determining who will succeed and who will fail in this new competitive environment.

Mr. Salzman has been in the computer profession for 17 years in various programming, management, and consulting capacities. At Arthur D. Little, inc. for the past eight years, he has specialized in the use of terminals in large systems and in terminal market and product planning studies.
Interactive Hardcopy Terminals

by Jackson W. Granholm

Computers and teletypewriters coexisted for some time before anyone thought to connect them. No one could have predicted the fruitfulness of that marriage, nor anticipated the number and variety of its offspring.

Man is a classifying animal. Among his other obnoxious traits, the human is apt to put things into tidy categories, label the categories and each item in them, and derive a sense of satisfaction from such activity.

We hope this survey of interactive hardcopy terminals does more, that it gives the reader an insight into the whole product category, and a means and direction with which to find his way to more specific and complete information.

It is certainly true that interactive hardcopy terminals have come of age in the world of computing. Clearly, this did not happen overnight. Univac I was designed with a most elegant set of keyboard and printing peripherals. In that machine of ancient days were all the visionary (for that time) foresights that we find embodied in today's equipment and applications. It may well have been justified that some considered the "Unityper" key to tape device and similar contraptions as a bit odd. But the Univac designers have been justified in their ability to see the world as it could be.

The capability of use of a computer by many remote customers has been with us a slightly shorter time. Teletype's devices have a long and useful history, but it was a long time after Univac before many people thought of connecting them remotely to computers.

In retrospect one may note that the world of potential early users of computers was largely a batch-oriented world. Many of those users were previously card equipment users. Card tabulating equipment, by the nature of its limited ability to concatenate operations, and its card-at-a-time orientation, imposes the point of view that a single user with a single problem involving minor amounts of "unusual" data is a most undesirable person, demanding sinful inefficiencies in system use.

Machines that strike a type slug on ink and paper as a key is pushed are not new, though at the time they were they constituted a welcome improvement over Gutenberg's method of picking up type with tweezers. However, one of the noticeable things about today's hardcopy terminals is the proliferation of inventiveness in mechanisms. Apparently electronics has not yet made the mechanical engineer obsolete, and things like the Qume and Diablo print wheels and the Interdata carousel would have seemed pretty far out to the inventors of the typewriter.

Printing mechanisms in terminals fall into two broad types. There are those that make use of a full and preformed character font. In contrast to these, the matrix printers have a single array of character elements (dot generators) and form each distinct character through logic imagery in contrast to a hard metal slug. Typically the preformed font printers may offer the capability for the user to change his font, while the matrix printers do not—at least not through physical alteration. The printers which form images by other than impact, by thermal means for instance, are typically found among the matrix printers such as the Qume and Diablo/Xerox.

Interactive Hardcopy Terminals

November, 1975
The second part of our defining relates to “hardcopy.” The devices in this survey are expected to produce paper. Volatile display terminals are excluded, though in some instances a CRT may be included among the listing of peripherals to the terminal.

In other instances devices which are, in themselves, qualified for the survey, are purchased, augmented, repackaged, etc. by other vendors, and sold under a model number that, in itself, may be unique, while the device is not. This is particularly true of the products of Teletype Corp. We have tried to weed out duplicates, and to identify primary manufacturers only, but we may have goofed.

For instance, Diablo Systems of Hayward, Calif. is a subsidiary of Xerox. Both Diablo and Xerox Corp. market the terminal which Diablo builds. Since Diablo sales are primarily OEM, but Xerox sells to end users, we have included the Xerox 3010 as the only entry in our product summary.

As another example, the RCA Service Co. does considerable business in terminals which are Teletype Corp. devices. You can lease from RCA a terminal which you can only buy from Teletype. Similarly, Randal Data Systems Inc., of Torrance, Calif., distributes DEC and Diablo products, sometimes adding proprietary improvements, but Randal is not a terminal manufacturer. You may get exactly the lease deal you want from Randal, but you will not find them listed here among the terminal makers.

On the other hand, J. Beebe Assoc. of Greensburg, Pa. builds a terminal that could have general purpose application, presumably, although its present users are all in the numeric control business. The Beebe terminal does represent a buyer alternative, and is therefore included.

Reading the tables
In our summation we have tried to make each product entry as clear and self-readable as possible. This is difficult with a category which covers such a wide range of capabilities and prices (from under $1,000 to over $20,000). Frequently we have used the symbol “—” in an entry. Typically this means that no reply was given to this item. Alternatively and infrequently it may mean that we could not interpret a reply.

For items where the omission is “serious,” that is, in our opinion makes the information considerably less complete than it ought to be, we have used the symbol “NG,” for Not Given.

Information on model number, mechanism, speeds, program and plotting capability is given in the model and highlights portion at the top of each product column. The reader can quickly scan this, unless he needs the full cure for insomnia. After the final shakeout, we have counted 39 companies who have submitted 68 products to us.

Most people gave us the year of first shipment of their product, and some gave us the month. Many seemed reticent about the total number shipped. To those readers persnickety about business volumes, we suggest reading the company’s annual report to stockholders.

We have used the abbreviations “cps” for characters per second and “bps” for bits per second in describing printing and transmission speeds. We interpret “lpi” as lines per inch in describing printing. Typically we have tried to abbreviate as little as possible throughout, and to make each entry stand alone. This has not always been possible.

Usually, where a terminal is described as “programmable” it is obvious how and why from the information supplied. In rare instances, machines are described as programmable, but it is not clear how they are so. Our approach has been to give the submitter of information the benefit of the doubt unless there was a clear conflict of information.

Capability in plotting is a bit more difficult to nail down, and our questionnaire design was probably at fault in not being more specific on this item. In theory one could plot on any printer, using the period, asterisk, or any convenient character. For versatility in plotting it seems to us that a printer ought to have a bit more than this. We have looked for some evidence that the terminal had extra capabilities, such as bidirectional form feed, before we would give it the benefit of the plotting doubt.

In considering the printer characteristics one might note that typical spacing is ten to the inch horizontally (like a pica typewriter) and six lines to the inch vertically. There is some variation of this in various products, and the matrix printer has the inherent capability to print anything which can be represented within its mesh.

Form feeds include friction, which is typical of every typewriter, plus pin feed and tractor. Of these tractor is typically adjustable to form width. Some terminals offer all three feeds, some as options (costing more).

Easily changeable font for foundry-style type became a useful reality with the IBM Selectric. With many non-matrix terminal printers it is offered today, and it may be a versatility useful to some users. We find the time given for the user to change fonts may be a bit optimistic at the low end of the replies, and a bit discouraging at the high end, but we have not tried the changes ourselves.

Communication is the essential key that makes a terminal such. ASCII is by far the most common character code among the products listed here, though others are in sufficient abundance to fit anyone’s needs. If a product does not list a specific interface, we suggest contacting the vendor directly as we suspect more interfaces are available than are listed.

Innovations galore
Here and there some interesting innovations cropped up among the things to be found on terminal keyboards. First prize may well go to the Logabax designers, who offer function keys which call forth preformed messages. The messages are, however, factory preformed.

The fully-programmable keyboard found in a few instances follows the early lead of the TC 500, mentioned previously. Fully implemented APL character sets are also offered by some vendors. This might relieve the previously-strained minds of some APL users who are not touch typists with
# Interactive Hardcopy Terminals Survey

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>Anderson-Jacobsen</th>
<th>Anderson-Jacobsen</th>
<th>Applied Computer Sys</th>
<th>Applied Computing</th>
<th>Bedford Computer</th>
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<td></td>
<td></td>
<td></td>
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<td>10/74</td>
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<td>01/74</td>
<td>10/74</td>
<td>10, 15, 30cps</td>
</tr>
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<td>150bps</td>
<td>10, 15, 30cps</td>
<td>10/74</td>
<td>110, 150, 1200bps</td>
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<td>ASCII</td>
<td>ASCII</td>
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<td>yes</td>
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<td></td>
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<td>6 copies</td>
<td>4 copies, 14% inches</td>
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<td>130/156 cols, 6 lines/inch</td>
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<td>Font changes &amp; cost</td>
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</tr>
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<td>Special features</td>
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<td>horiz tab, lower case</td>
<td>horiz tab, split plate, lower case</td>
<td>horiz &amp; vert tab, bi-directional feed/print, 1/8-space, lower case</td>
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<td><strong>Communications</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
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<td>asynch</td>
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<td>—/320 char buffer parity</td>
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<td>Error checks</td>
<td>—</td>
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<td>parity</td>
<td>parity</td>
<td></td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td></td>
<td>—</td>
<td>—</td>
<td></td>
</tr>
<tr>
<td><strong>Keyboard Functions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>—</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td><strong>Memory &amp; Peripherals</strong></td>
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<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>—</td>
<td></td>
<td></td>
<td>numeric pad, 2K ROM</td>
<td>numeric pad, 2K ROM</td>
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<tr>
<td><strong>Pricing</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase</td>
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<td>mostly end user sales</td>
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<td>$101/month (inc maint)</td>
<td>$150/month (3-year)</td>
<td>$150/month (inc maint)</td>
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<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>J Beene Associates</th>
<th>Burroughs</th>
<th>Burroughs</th>
<th>Burroughs</th>
</tr>
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<tbody>
<tr>
<td><strong>Model Highlights</strong></td>
<td></td>
<td>TC 3600</td>
<td>TC 3800</td>
<td>TC 4000</td>
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<td>N/C-1 Datewriter</td>
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<td>05/75</td>
<td>05/75</td>
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<td>5x7 matrix impact</td>
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<td>Print speeds</td>
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<td>600cps</td>
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<tr>
<td>Transmission speeds</td>
<td>110 to 1200bps</td>
<td>110-9600bps</td>
<td>110-9600bps</td>
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<tr>
<td>Character codes</td>
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<td>ASCII, EB/CIC</td>
<td>ASCII, EB/CIC</td>
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</tr>
<tr>
<td>Programmable</td>
<td>by manufacturer</td>
<td>by user</td>
<td>by user</td>
<td>no</td>
</tr>
<tr>
<td>Plotting</td>
<td>graphics firmware</td>
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<td>no</td>
<td>yes</td>
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<tr>
<td><strong>Printing</strong></td>
<td></td>
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<tr>
<td>Print lines</td>
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<td>5 copies, 7.2 inches</td>
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<tr>
<td>Forms feed</td>
<td>132/158 cols, 6/8 lines</td>
<td>72 cols, 6 lines/inch</td>
<td>256 cols, 6 lines/inch</td>
<td>150 cols, 6 lines/inch</td>
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<td>Font changes &amp; cost</td>
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<td>pin, friction, tractor</td>
<td>pin or friction feed</td>
<td>pin feed</td>
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<td>10 or 12 chars/inch, two color, bi-directional feed &amp; print, . . .</td>
<td>15 sec (1NG)</td>
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<td>horiz &amp; vert tab, bi-directional print, split plate</td>
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<tr>
<td><strong>Communications</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Compatibility</td>
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<td>asynch</td>
<td>asynch</td>
<td>asynch</td>
</tr>
<tr>
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<td>4K chars/4K buffer parity, LRCC, CRCC</td>
<td>256-1536 char/1536 char parity, LRCC, CRCC</td>
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<td>parity</td>
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<td>direct poll/address, auto answer, cancel.</td>
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<tr>
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<td>—</td>
<td>auto answer, ACK-NAX optional</td>
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<tr>
<td><strong>Keyboard Functions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>APL keyboard (opt), character and line editing, lower case . . .</td>
<td>edit and code conversion</td>
<td>programmable functions, numeric pad</td>
<td>programmable</td>
<td>communications and peripheral control</td>
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<td></td>
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</tr>
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<td>cassette, 2K PROM</td>
<td>paper tape, numeric pad, 4K ROM, 16K PROM, 4K RAM</td>
<td>cassette, tape, cards, floppy disc, display, up to 64K memory</td>
<td>cassette, tape, cards, paper tape, displays, up to 64K memory . . .</td>
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<tr>
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<td>mostly end user sales</td>
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<td>$580 to $625/month</td>
<td>$164 to $295/month</td>
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November, 1975
### INTERACTIVE HARDCOPY TERMINALS SURVEY

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>Burroughs</th>
<th>Centronics</th>
<th>Centronics</th>
<th>Comdata</th>
<th>Compro</th>
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<td>308</td>
<td>508</td>
<td>933</td>
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<td>05/74</td>
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<td>&amp; shipped NG</td>
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<td>proprietary, impact</td>
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<td>to 9600bps</td>
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<td>ASCII, EBCDIC, APL</td>
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<td>no</td>
<td>no</td>
<td>yes</td>
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<td>no</td>
<td>no</td>
<td>by manufacturer</td>
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<td>pin or friction feed</td>
<td>pin or friction feed</td>
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<td>—</td>
<td>15sec (9.50/font)</td>
<td>20sec (126/font)</td>
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<td>async</td>
<td>async</td>
<td>async</td>
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<td>poll/address, poll/address</td>
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<td>—</td>
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<td>—</td>
<td>repeat, break, numeric pad</td>
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<td>$832/month</td>
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### Computer Devices

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<th>Manufacturer</th>
<th>Computer Devices</th>
<th>Computer Devices</th>
<th>Computer Transceiver</th>
<th>Computer Transceiver</th>
<th>Data Access Systems</th>
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<tr>
<td>Model Highlights</td>
<td>1030 &amp; Miniterm</td>
<td>1132</td>
<td>Execuport 300</td>
<td>Execuport 1200</td>
<td>TC 5100</td>
</tr>
<tr>
<td>1st ship/ # shipped</td>
<td>11/69</td>
<td>&gt;4000 shipped</td>
<td>1968</td>
<td>1968</td>
<td>11/69</td>
</tr>
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<td>Print mechanism</td>
<td>6x7 matrix, thermal</td>
<td>6x7 matrix, thermal</td>
<td># shipped NG</td>
<td># shipped NG</td>
<td>933</td>
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<tr>
<td>Print speeds</td>
<td>10, 15, 30cps</td>
<td>10, 15, 30cps</td>
<td>wheel, impact</td>
<td>wheel, impact</td>
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<tr>
<td>Transmission speeds</td>
<td>110, 150, 300bps</td>
<td>110, 150, 300bps</td>
<td>10, 15, 30, 60, 120cps</td>
<td>10, 15, 30, 60, 120cps</td>
<td>6000</td>
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<tr>
<td>Character codes</td>
<td>ASCII, EBCDIC, Corres.</td>
<td>ASCII, EBCDIC, Corres.</td>
<td>ASCII, EBCDIC</td>
<td>ASCII, EBCDIC</td>
<td>6000</td>
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<tr>
<td>Programmable</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>6000</td>
</tr>
<tr>
<td>Plotting</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>6000</td>
</tr>
<tr>
<td>Printing line</td>
<td>1 copy, 8.5 inches</td>
<td>1 copy, 8.5 inches</td>
<td>1 copy</td>
<td>1 copy</td>
<td>1 copy</td>
</tr>
<tr>
<td>Forms speeds</td>
<td>80 cols, 6 lines/inch</td>
<td>132 cols, 6 lines/inch</td>
<td>60 cols, 6 lines/inch</td>
<td>140 cols, 6 lines/inch</td>
<td>6 copies</td>
</tr>
<tr>
<td>Font changes &amp; cost</td>
<td>friction feed</td>
<td>friction feed</td>
<td>friction feed</td>
<td>friction feed</td>
<td>14 copies, 14% inches</td>
</tr>
<tr>
<td>Special features</td>
<td>lower case</td>
<td>lower case</td>
<td>lower case</td>
<td>lower case</td>
<td>lower case</td>
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<tr>
<td>Communications Compatibility</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
</tr>
<tr>
<td>Block &amp; buffer sizes Error checks</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Keyboard Functions</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>cassette, numeric pad, paper tape, 192 char ROM</td>
<td>cassette, numeric pad, paper tape</td>
<td>cassette, numeric pad, paper tape</td>
<td>cassette, numeric pad, paper tape</td>
<td>cassette, 12 char ROM, 12 char PROM</td>
</tr>
<tr>
<td>Pricing</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
</tr>
<tr>
<td>Purchase</td>
<td>$1,760 to $2,825</td>
<td>$9,100 to $14,600</td>
<td>$10,100</td>
<td>$10,100</td>
<td>$10,100</td>
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<tr>
<td>Maintenance</td>
<td>$9,125</td>
<td>$12,000</td>
<td>$12,000</td>
<td>$12,000</td>
<td>$12,000</td>
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<td>1-year lease</td>
<td>$832/month</td>
<td>$832/month</td>
<td>$832/month</td>
<td>$832/month</td>
<td>$832/month</td>
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## INTERACTIVE HARDCOPY TERMINALS SURVEY

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<tr>
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<th>Gencom Systems</th>
<th>General Electric</th>
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<tbody>
<tr>
<td>Model Highlights</td>
<td>4853</td>
<td>4864</td>
<td>300 Series</td>
<td>Terminet 30</td>
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<tr>
<td>1st ship/az shipped</td>
<td>1972</td>
<td>1972</td>
<td>9/72</td>
<td>1,000 shipped</td>
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<td>Print mechanism</td>
<td>6x7 matrix, impact</td>
<td>5x7 matrix, impact</td>
<td>daisy wheel, impact</td>
<td>9x7 matrix, impact</td>
<td>9x7 matrix, impact</td>
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<td>Print speeds</td>
<td>15cps</td>
<td>60cps</td>
<td>10, 15, 30, 60cps</td>
<td>10, 20, 30cps</td>
<td>10, 20, 30cps</td>
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<tr>
<td>Transmission speeds</td>
<td>600bps</td>
<td>600bps</td>
<td>ASCII, EBCDIC, Baudot by manufacturer</td>
<td>ASCII, EBCDIC, Baudot by manufacturer</td>
<td>ASCII, EBCDIC, Baudot by manufacturer</td>
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<td>Character codes</td>
<td>ASCII</td>
<td>ASCII</td>
<td>by mfr and by user</td>
<td>by manufacturer</td>
<td>by manufacturer</td>
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<tr>
<td>Programmable</td>
<td>no</td>
<td>no</td>
<td>yes</td>
<td>no</td>
<td>no</td>
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<tr>
<td>Plotting</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Printing</td>
<td>4 copies</td>
<td>4 copies</td>
<td>6 copies, 13.2 inches</td>
<td>4 copies, 8 inches</td>
<td>4 copies, 8 inches</td>
</tr>
<tr>
<td>Print lines</td>
<td>80 cols, 10 lines/inch</td>
<td>80 cols, 10 lines/inch</td>
<td>132/158 col, 6/8 lines/</td>
<td>80/132 col, 6 lines/inch</td>
<td>80/132 col, 6 lines/inch</td>
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<tr>
<td>Forms feed</td>
<td>pin feed</td>
<td>pin feed</td>
<td>pin, friction, tractor</td>
<td>pin, friction, tractor</td>
<td>pin, friction, tractor</td>
</tr>
<tr>
<td>Font changes &amp; cost</td>
<td>—</td>
<td>—</td>
<td>30sec (49.50/font)</td>
<td>30sec (49.50/font)</td>
<td>30sec (49.50/font)</td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td>—</td>
<td>horiz &amp; vert tab, bidi-</td>
<td>horiz &amp; vert tab, bidi-</td>
<td>horiz &amp; vert tab, bidi-</td>
</tr>
<tr>
<td>Keyboard Functions</td>
<td>—</td>
<td>—</td>
<td>rectional feed &amp; print, lower case...</td>
<td>rectional feed &amp; print, lower case...</td>
<td>rectional feed &amp; print, lower case...</td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Pricing</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
</tr>
<tr>
<td>Purchase</td>
<td>$165</td>
<td>$170</td>
<td>$1,500</td>
<td>$2,000</td>
<td>$2,250</td>
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<tr>
<td>Maintenance</td>
<td>$18/month</td>
<td>$20/month</td>
<td>$20/month</td>
<td>$20/month</td>
<td>$20/month</td>
</tr>
<tr>
<td>1-year lease</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
</tbody>
</table>

## Model Highlights

- **1st ship/az shipped**: 1970
- **Print mechanism**: 6x7 matrix, impact
- **Print speeds**: 15cps
- **Transmission speeds**: 600bps
- **Character codes**: ASCII
- **Programmable**: no
- **Plotting**: no

## Communications

- **Compatibility**: asynch
- **Electrical interfaces**: RS232C, current loop, parallel, full/½-duplex, 4K chars/128 char
- **Block & buffer sizes**: parity
- **Error checks**: —
- **Special features**: —

## Memory & Peripherals

- **Keyboard Functions**: —
- **Font changes & cost**: —
- **Special features**: —

## Pricing

- **Purchase**: $165
- **Maintenance**: $18/month
- **1-year lease**: —
### INTERACTIVE HARDCOPY TERMINALS SURVEY

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>General Electric</th>
<th>Harris Data</th>
<th>Interdata</th>
<th>IBM</th>
<th>IBM</th>
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<tbody>
<tr>
<td><strong>Model Highlights</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1st ship/# shipped</td>
<td>Terminet 1200</td>
<td>1030 &amp; 1035</td>
<td>300</td>
<td>2740 Model 1 &amp; 2741</td>
<td>2740 Model 2</td>
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<tr>
<td>Print mechanism</td>
<td>1972  15,000 shipped</td>
<td>1969  4,000 shipped</td>
<td>01/75 # shipped NG</td>
<td>1964  # shipped NG</td>
<td>1964  # shipped NG</td>
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<tr>
<td>Print speeds</td>
<td>character belt, impact</td>
<td>Typesphere, impact</td>
<td>Carousel cup, impact</td>
<td>Selective ball, impact</td>
<td>Selective ball, impact</td>
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<tr>
<td>Transmission speeds</td>
<td>10 to 120bps</td>
<td>15cps</td>
<td>10, 15, 30, 40cps</td>
<td>14.5cps</td>
<td>14.5cps</td>
</tr>
<tr>
<td>Character codes</td>
<td>to 1200bps</td>
<td>134.5bps</td>
<td>110, 150, 300bps</td>
<td>134.5bps</td>
<td>134.5bps</td>
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<tr>
<td>Programmable</td>
<td>ASCII, others</td>
<td>EBCDIC, Correspondence</td>
<td>ASCII</td>
<td>EBCDIC</td>
<td>EBCDIC</td>
</tr>
<tr>
<td>Plotting</td>
<td>by manufacturer</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td></td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
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<tr>
<td><strong>Printing</strong></td>
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<tr>
<td>Print lines</td>
<td>6 copies, 12 inches</td>
<td>6 copies, 13 inches</td>
<td>5 copies, 13.2 inches</td>
<td>6 copies, 13.5 inches</td>
<td>6 copies, 13.5 inches</td>
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<tr>
<td>Form feed</td>
<td>120 cols, 6 lines/inch</td>
<td>132 cols, 6 lines/inch</td>
<td>128 cols, 6 lines/inch</td>
<td>132 cols, 6/8 lines/in</td>
<td>132 cols, 6/8 lines/in</td>
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<tr>
<td>Font changes &amp; cost</td>
<td>60sec (.60/font)</td>
<td>6sec (.6NG)</td>
<td>10sec (.6NG)</td>
<td>pin or friction feed</td>
<td>pin or friction feed</td>
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<tr>
<td>Special features</td>
<td>horiz &amp; vert tab, lower case</td>
<td>horiz tab, lower case</td>
<td>horiz &amp; vert tab, bi- directional feed, lower case, %-space</td>
<td>horiz &amp; vert tab, low- er case</td>
<td>horiz &amp; vert tab, low- er case</td>
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<td><strong>Communications</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Compatibility</td>
<td>asynch or synch</td>
<td>asynch</td>
<td>asynch</td>
<td>synch</td>
<td>synch</td>
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<td>Electrical interfaces</td>
<td>RS232C, current loop, parallel, full/-%-dup</td>
<td>IBM 2741</td>
<td>RS232C, full &amp; %-dup</td>
<td>IBM 3767</td>
<td>IBM 3707</td>
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<td>Block &amp; buffer sizes</td>
<td>parity, others</td>
<td>parity auto answer</td>
<td>parity auto answer</td>
<td>—</td>
<td>224 or 440 char each</td>
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<tr>
<td>Error checks</td>
<td>direct poll/address, auto answer, 2-modem</td>
<td>electronic format control, break, repeat, numeric pad</td>
<td>auto answer</td>
<td>2-modem identifier</td>
<td>auto answer</td>
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<tr>
<td>Special features</td>
<td>repeat, editing</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td><strong>Keyboard Functions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>cassette, numeric pad, computer controller, port, up to 16K memory</td>
<td>cassette</td>
<td>—</td>
<td>—</td>
<td>—</td>
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<tr>
<td><strong>Pricing</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase</td>
<td>mostly oem sales</td>
<td>mostly end user sales</td>
<td>mostly oem sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
</tr>
<tr>
<td>Maintenance</td>
<td>92,298 (RO) to 45,300</td>
<td>61,600 to 81,800</td>
<td>42,450 to 32,800</td>
<td>44,000 to 70,000</td>
<td>44,000 to 70,000</td>
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<tr>
<td>1-year lease</td>
<td>3,144/month (inc maint)</td>
<td>360/month</td>
<td>959/month</td>
<td>35/ month</td>
<td>128/month</td>
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### IBM

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<th>IBM</th>
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<th>IBM</th>
<th>Logabax</th>
<th>Logabax</th>
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<td>3767</td>
<td>3771</td>
<td>3773</td>
<td>LX 180/57</td>
<td>LX 180/KSR</td>
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<td>1st ship/# shipped</td>
<td>02/75 # shipped NG</td>
<td>06/75 # shipped NG</td>
<td>06/75 # shipped NG</td>
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<td>1972</td>
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<td>7x9 matrix, impact</td>
<td>7x9 matrix, impact</td>
<td>7x9 matrix, impact</td>
<td>2,500</td>
<td>1,800</td>
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<td>40, 80, 120cps</td>
<td>40, 80, 120cps</td>
<td>10, 15, 60, 120, 240cps</td>
<td>10, 15, 60, 120, 240cps</td>
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<td>Transmission speeds</td>
<td>134.5 to 2400bps</td>
<td>1200 to 4800bps</td>
<td>1200 to 4800bps</td>
<td>600, 1200, 2400bps</td>
<td>600, 1200, 2400bps</td>
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<td>Character codes</td>
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<td>EBCDIC</td>
<td>EBCDIC</td>
<td>EBCDIC</td>
<td>EBCDIC</td>
</tr>
<tr>
<td>Programmable</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>by manufacturer</td>
<td>no</td>
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<td>Plotting</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
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<td><strong>Printing</strong></td>
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<td></td>
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<tr>
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<td>6 copies, 13.5 inches</td>
<td>6 copies, 13.5 inches</td>
<td>6 copies, 13.5 inches</td>
<td>6 copies, 17 inches</td>
<td>6 copies, 17 inches</td>
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<td>132 cols, 6 lines/inch</td>
<td>132 cols, 6 lines/inch</td>
<td>132/158/220 col, 6ip</td>
<td>132/158/220 col, 6ip</td>
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<td>Font changes &amp; cost</td>
<td>60sec (.60/font)</td>
<td>6sec (.6NG)</td>
<td>6sec (.6NG)</td>
<td>pin feed</td>
<td>pin feed</td>
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<tr>
<td>Special features</td>
<td>horiz &amp; vert tab, bi- directional printing, lower case</td>
<td>horiz &amp; vert tab, bi- directional printing, lower case</td>
<td>horiz &amp; vert tab, lower case</td>
<td>split platen</td>
<td>split platen</td>
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<tr>
<td><strong>Communications</strong></td>
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<td></td>
<td></td>
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<tr>
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<td>synch BSC, SDLC</td>
<td>asynch BSC, SDLC</td>
<td>asynch BSC, SDLC</td>
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<td>256 chars/256 char</td>
<td>256 chars/256 char</td>
<td>—/1K buffer</td>
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<td>auto answer</td>
<td>auto answer</td>
<td>direct poll/address, auto answer</td>
<td>direct poll/address, auto answer</td>
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<tr>
<td>Special features</td>
<td>buffer line edit</td>
<td>buffer line edit</td>
<td>buffer line edit</td>
<td>ten recorded messages</td>
<td>ten recorded messages</td>
</tr>
<tr>
<td><strong>Keyboard Functions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>card reader &amp; punch</td>
<td>floppy disc, 12K RAM, program loaded from host cpu</td>
<td>—</td>
<td>cassette, numeric pad</td>
<td>—</td>
</tr>
<tr>
<td><strong>Pricing</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase</td>
<td>mostly end users</td>
<td>mostly end users</td>
<td>mostly end users</td>
<td>mostly end users</td>
<td>mostly end users</td>
</tr>
<tr>
<td>Maintenance</td>
<td>94,000 to 77,000</td>
<td>81,700 to 82,140</td>
<td>73,600 to 81,600</td>
<td>66,200 to 80,000</td>
<td>44,200 to 44,850</td>
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<tr>
<td>1-year lease</td>
<td>35/ month</td>
<td>449/month</td>
<td>660/month</td>
<td>440/month</td>
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## MANUFACTURER OFFERINGS

<table>
<thead>
<tr>
<th>Manufacturer</th>
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<th>IBM</th>
<th>IBM</th>
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<tr>
<td><strong>Transmission speeds</strong></td>
<td>110 to 1200bps</td>
<td>134.5bps</td>
<td>134.5bps</td>
</tr>
<tr>
<td><strong>Character codes</strong></td>
<td>ASCII, others</td>
<td>EBCDIC</td>
<td>EBCDIC</td>
</tr>
<tr>
<td><strong>Plotting</strong></td>
<td>no</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
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<td>5 copies, 13.2 inches</td>
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<tr>
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<td>asynch</td>
<td>asynch</td>
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<tr>
<td><strong>Keyboard Functions</strong></td>
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<td></td>
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<tr>
<td><strong>Memory &amp; Peripherals</strong></td>
<td></td>
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</tr>
<tr>
<td><strong>Pricing</strong></td>
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## INTERACTIVE HARDCOPY TERMINALS SURVEY

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<th>NCR</th>
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<td>1242</td>
<td>1972</td>
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<td>shipped NG</td>
<td>Cartridge belt, impact</td>
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<td>Cartridge belt, impact</td>
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<td>1200 to 1200bps</td>
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<td>30, 60, 120, 240bps</td>
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<td>Character codes</td>
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<td>Programmable</td>
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<td>Plottin</td>
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<td>6 copies, 14½ inch</td>
<td>6 copies, 14½ inch</td>
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<td>120 cols, 6 lines/in</td>
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<td>pin or tractor feed</td>
<td>pin or tractor feed</td>
<td>pin or vert tab, lower</td>
<td>horiz &amp; vert tab, lower</td>
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<tr>
<td>Font changes &amp; cost</td>
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<td>horiz &amp; vert tab, lower</td>
<td>horiz &amp; vert tab, lower</td>
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<td>case</td>
<td>case</td>
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<td>asynchronously TWX</td>
<td>asynchronously TWX</td>
<td>asynchronously TWX</td>
<td>asynch</td>
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<td>parity, LRCC</td>
<td>parity, LRCC</td>
<td>parity, LRCC</td>
<td>auto answer</td>
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<td>Block &amp; buffer sizes</td>
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<tr>
<td>Error checks</td>
<td>auto answer</td>
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<td></td>
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<td>convert to upper case from lower case transmission</td>
<td>convert to upper case from lower case transmission</td>
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<td><strong>Memory &amp; Peripherals</strong></td>
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<td>cassette, numeric pad, crt attachment</td>
<td>tape cartridge, 4K, ROM, 4K FROM, 16K RAM</td>
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<td>—</td>
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<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
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<td>$3,300 to $4,000</td>
<td>$3,500 to $6,000</td>
<td>$2,200 (RO) to $6,000</td>
<td>$2,320</td>
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<td>$3,300 to $4,000</td>
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<td>$2,200 (RO) to $6,000</td>
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<td>$175/month</td>
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<td>$250/month</td>
<td>S95/month</td>
<td>$24/month</td>
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<th>Scope Data</th>
<th>Sidereal</th>
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<td>260-5 Portable KSR</td>
<td>260-6 ASR</td>
<td>7300</td>
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<td>X-120/8</td>
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<td>1,539 shipped</td>
<td>1,000 shipped</td>
<td>1,000 shipped</td>
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<td>7x9 matrix, impact</td>
<td>7x9 matrix, impact</td>
<td>10, 15, 30, 60, 120bps</td>
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<td>10, 15, 30, 60bps</td>
<td>10 to 240bps</td>
<td>10 to 240bps</td>
<td>9600bps</td>
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<td>ASCII</td>
<td>ASCII, Baudot</td>
<td>ASCII, Baudot, APL</td>
<td>ASCII, APL, Baudot</td>
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<td>no</td>
<td>no</td>
<td>no</td>
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<td>Plotting</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
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<td>1 copy, 8 inches</td>
<td>6 copies, 8 inches</td>
<td>1 copy, 8 inches</td>
<td>5 copies, 8½ inches</td>
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<td>80 cols, 3½ lines/in</td>
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<td>80 cols, 5½ lines/in</td>
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<td>lower case</td>
<td>lower case</td>
<td>friction feed</td>
<td>lower case</td>
<td>switchable (925/100pt)</td>
</tr>
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<td>Font changes &amp; cost</td>
<td>lower case</td>
<td>lower case</td>
<td>pin or friction feed</td>
<td>horiz &amp; vert tab, lower case</td>
<td>horiz &amp; vert tab, lower case</td>
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<tr>
<td>Special features</td>
<td></td>
<td></td>
<td></td>
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<td>132-col condensed</td>
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<td>asynchronously TWX</td>
<td>asynchronously TWX</td>
<td>asynchronously TWX</td>
<td>asynch or sync programmable</td>
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<tr>
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<td>parity, LRCC</td>
<td>parity, LRCC</td>
<td>parity, LRCC</td>
<td>parallel, full/½-duplex</td>
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<td>Block &amp; buffer sizes</td>
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<td>parity, direct print/address</td>
<td>4K/33/10</td>
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<td>auto answer, auto trans-</td>
<td>auto answer, auto trans-</td>
<td>auto answer, auto trans-</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td>on Tories</td>
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<td><strong>Keyboard Functions</strong></td>
<td>buffer &amp; cassette control editing</td>
<td>paper tape</td>
<td>—</td>
<td>break, repeat</td>
<td>12 programmable functions, editing</td>
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<tr>
<td><strong>Memory &amp; Peripherals</strong></td>
<td>cassette</td>
<td>paper tape</td>
<td>—</td>
<td>cassette, numeric pad, floppy disc</td>
<td></td>
</tr>
<tr>
<td><strong>Pricing</strong></td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly oem sales</td>
<td>mostly end user sales</td>
<td>mostly oem sales</td>
</tr>
<tr>
<td>Purchase</td>
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<td>$4,200 to $6,000</td>
<td>$1,896 (RG) to $2,800</td>
<td>$1,896 (RG) to $2,800</td>
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<td>$620/month (one shift)</td>
<td>$720/month (one shift)</td>
<td>$720/month (one shift)</td>
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<tr>
<td>1-year lease</td>
<td>$122/month</td>
<td>$150/month</td>
<td>$1,896 (RG) to $2,800</td>
<td>$1,896 (RG) to $2,800</td>
<td>$1,896 (RG) to $2,800</td>
</tr>
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*November, 1975*
## Interactive Hardcopy Terminals Survey

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>SideRael</th>
<th>Singer Bus Mach</th>
<th>Tally</th>
<th>Teletype</th>
<th>Teletype</th>
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<tbody>
<tr>
<td><strong>Model Highlights</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1st ship/ # shipped</td>
<td>X-120Z</td>
<td>M-30 (Model 74)</td>
<td>1000</td>
<td>28 KSR</td>
<td>28 ASR</td>
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<td>09/75</td>
<td>1971</td>
<td>1982</td>
<td>see 28 ASR</td>
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<td>300 bps</td>
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<td>Transmission speeds</td>
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<td>5x7 matrix, impact</td>
<td>up to 1800 bps</td>
<td>up to 1800 bps</td>
<td>up to 1800 bps</td>
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<td>ASCII</td>
<td>ASCII</td>
<td>ASCII</td>
<td>ASCII</td>
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<td>by mfr or by user</td>
<td>by manufacturer</td>
<td>by manufacturer</td>
<td>by manufacturer</td>
<td>by manufacturer</td>
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<tr>
<td>Plotting</td>
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<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
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<td><strong>Printing</strong></td>
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<td>Print lines</td>
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<td>6 copies, 13.2 inches</td>
<td>8 copies, 8% inches</td>
<td>8 copies, 8% inches</td>
<td>8 copies, 8% inches</td>
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<tr>
<td>Forms feed</td>
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<td>32 cols, 6 lines/in</td>
<td>cols, 6 lines/in</td>
<td>cols, 6 lines/in</td>
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<td>pin feed</td>
<td>pin feed</td>
<td>pin feed</td>
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<td>horiz &amp; vert tab, low case</td>
<td>horiz &amp; vert tab, bidirectional print, % space print</td>
<td>horiz &amp; vert tab, bidirectional print, % space print</td>
<td>horiz &amp; vert tab, bidirectional print, % space print</td>
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<td><strong>Communications</strong></td>
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<tr>
<td>Compatibility</td>
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<td>asynch</td>
<td>asynch</td>
<td>asynch</td>
<td>asynch</td>
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<tr>
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<td>RS232C, CCITT V24, loop, full &amp; %—duplex</td>
<td>CCITT #2, loop, full &amp; %—duplex</td>
<td>CCITT #2, loop, full &amp; %—duplex</td>
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<td>100bps</td>
<td>100bps</td>
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<td>parity</td>
<td>parity</td>
<td>parity</td>
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<td>Special features</td>
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<td>direct poll/address, auto answer</td>
<td>direct poll/address, auto answer</td>
<td>direct poll/address, auto answer</td>
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<td>PROM</td>
<td>paper tape</td>
<td>paper tape</td>
<td>paper tape</td>
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<td><strong>Memory &amp; Peripherals</strong></td>
<td>cassette, numeric pad, floppy disc</td>
<td>paper tape, mag tape</td>
<td>paper tape, mag tape</td>
<td>paper tape, mag tape</td>
<td>paper tape, mag tape</td>
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<td>mostly end user sales</td>
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<td>$3,062 to $4,987</td>
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<td>no</td>
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<td>Plotting</td>
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<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
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<td><strong>Printing</strong></td>
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<tr>
<td>Print lines</td>
<td>3 copies, 8% inches</td>
<td>3 copies, 8% inches</td>
<td>3 copies, 8% inches</td>
<td>3 copies, 8% inches</td>
<td>8 copies, 8% inches</td>
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<td>72 cols, 6 lines/in</td>
<td>72 cols, 6 lines/in</td>
<td>72 cols, 6 lines/in</td>
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<td><strong>Communications</strong></td>
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<tr>
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<td>full &amp; %—duplex</td>
<td>full &amp; %—duplex</td>
<td>full &amp; %—duplex</td>
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<td>direct poll/address, auto answer</td>
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<td>Special features</td>
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<tr>
<td><strong>Keyboard Functions</strong></td>
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<td>local controls for printer, break</td>
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<td>paper tape, mag tape</td>
<td>paper tape, mag tape</td>
<td>paper tape, mag tape</td>
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<tr>
<td><strong>Pricing</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
<td>mostly oem sales</td>
</tr>
<tr>
<td>Maintenance</td>
<td>$973 to $975</td>
<td>$684 to $1,106</td>
<td>$683 to $1,056</td>
<td>$683 to $1,353</td>
<td>$271 to $271/month</td>
</tr>
<tr>
<td>1-year lease</td>
<td>121 to $33/month</td>
<td>121 to $33/month</td>
<td>121 to $33/month</td>
<td>121 to $33/month</td>
<td>121 to $33/month</td>
</tr>
</tbody>
</table>
## INTERACTIVE HARDCOPY TERMINALS SURVEY

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>Teletype</th>
<th>Texas Instruments</th>
<th>Texas Instruments</th>
<th>Texas Instruments</th>
<th>Texas Instruments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Model Highlights</td>
<td>35 ASR</td>
<td>732 ASR/KSR</td>
<td>733 ASR/KSR</td>
<td>735 Portable</td>
<td>742</td>
</tr>
<tr>
<td>1st ship/# shipped</td>
<td>10/62</td>
<td>10/72</td>
<td>10/72</td>
<td>10/72</td>
<td>10/72</td>
</tr>
<tr>
<td>Print mechanism</td>
<td>130,000 shipped typewriter, impact</td>
<td># shipped NG</td>
<td># shipped NG</td>
<td># shipped NG</td>
<td># shipped NG</td>
</tr>
<tr>
<td>Print speeds</td>
<td>10cps</td>
<td>5x7 matrix, thermal</td>
<td>5x7 matrix, thermal</td>
<td>5x7 matrix, thermal</td>
<td>5x7 matrix, thermal</td>
</tr>
<tr>
<td>Transmission speeds</td>
<td>110bps</td>
<td>6.67, 10, 13.3bps</td>
<td>10, 15, 30bps</td>
<td>10, 15, 30bps</td>
<td>10, 15, 30bps</td>
</tr>
<tr>
<td>Character codes</td>
<td>ASCII</td>
<td>50, 75, 100bps</td>
<td>ASCII</td>
<td>110, 150, 300, 1200bps</td>
<td>ASCII</td>
</tr>
<tr>
<td>Programmable</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Printing</td>
<td>8 copies, 8½ inches</td>
<td>1 copy, 8 inches</td>
<td>1 copy, 8 inches</td>
<td>1 copy, 8 inches</td>
<td>1 copy, 8 inches</td>
</tr>
<tr>
<td>Print lines</td>
<td>72/74 cols, 6/3 lines/in</td>
<td>80 cols, 3/6 lines/in</td>
<td>80 cols, 3/6 lines/in</td>
<td>80 cols, 3/6 lines/in</td>
<td>80 cols, 3/6 lines/in</td>
</tr>
<tr>
<td>Forms feed</td>
<td>horiz &amp; vert tab</td>
<td>friction feed</td>
<td>lower case</td>
<td>friction feed</td>
<td>lower case</td>
</tr>
<tr>
<td>Font changes &amp; cost</td>
<td>20sec (141.70/font)</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Communications</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
</tr>
<tr>
<td>Compatibility</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Block &amp; buffer sizes</td>
<td>parity</td>
<td>—/86 char buffer</td>
<td>—/86 char buffer</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Error checks</td>
<td>direct poll/address, auto answer</td>
<td>answerback memory</td>
<td>auto answer, answer-back memory</td>
<td>home, norbit, break, move tape, numeric pad</td>
<td>—</td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Keyboard Functions</td>
<td>local controls for printer, break</td>
<td>move tape, editing</td>
<td>move tape, editing</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>paper tape, mag tape</td>
<td>cassette</td>
<td>cassette</td>
<td>connection only</td>
<td>cassette, 10K ROM, 4K RAM</td>
</tr>
<tr>
<td>Pricing</td>
<td>mostly own sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
</tr>
<tr>
<td>Purchase</td>
<td>$3,530 to $4,967</td>
<td>$1,075 to $3,095</td>
<td>$1,500 to $4,000</td>
<td>$2,095 to $2,620</td>
<td>$4,925 to $6,015</td>
</tr>
<tr>
<td>Maintenance</td>
<td>$6,015</td>
<td>$115 to $30/month</td>
<td>$15 to $30/month</td>
<td>$2,500 to $3,00/month</td>
<td>$135/month</td>
</tr>
<tr>
<td>1-year lease</td>
<td>—</td>
<td>$150</td>
<td>$85 to $145 (inc maint)</td>
<td>$135/month (inc maint)</td>
<td>$240/month (inc maint)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>Trendata</th>
<th>Tycom Systems</th>
<th>Univac</th>
<th>Univac</th>
<th>Xerox</th>
</tr>
</thead>
<tbody>
<tr>
<td>Model Highlights</td>
<td>3000</td>
<td>KSR-3B</td>
<td>DCT 500</td>
<td>DCT 1000</td>
<td>3010</td>
</tr>
<tr>
<td>1st ship/# shipped</td>
<td>12/74</td>
<td>1,000 shipped</td>
<td>07/70</td>
<td>06/71</td>
<td>06/75</td>
</tr>
<tr>
<td>Print mechanism</td>
<td>300 shipped Daisy wheel, impact</td>
<td>ball, impact</td>
<td># shipped NG</td>
<td># shipped NG</td>
<td># shipped NG</td>
</tr>
<tr>
<td>Print speeds</td>
<td>10, 15, 30bps</td>
<td>10, 15bps</td>
<td>wheel, impact</td>
<td>wheel, impact</td>
<td>wheel, impact</td>
</tr>
<tr>
<td>Transmission speeds</td>
<td>110, 150, 300bps</td>
<td>110, 150, 2400bps</td>
<td>not given</td>
<td>not given</td>
<td>10, 15, 30bps</td>
</tr>
<tr>
<td>Character codes</td>
<td>ASCII, EBCDIC</td>
<td>ASCII</td>
<td>ASCII</td>
<td>ASCII</td>
<td>ASCII</td>
</tr>
<tr>
<td>Programmable</td>
<td>function keys only</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Plotting</td>
<td>yes</td>
<td>no</td>
<td>no</td>
<td>no</td>
<td>2880 points/sq inch</td>
</tr>
<tr>
<td>Printing</td>
<td>5 copies, 13 inches</td>
<td>10 copies</td>
<td>6 copies</td>
<td>6 copies</td>
<td>6 copies</td>
</tr>
<tr>
<td>Print lines</td>
<td>156 cols, 6/8 lines/in</td>
<td>166 cols</td>
<td>123 cols, 6 lines/in</td>
<td>123 cols, 6 lines/in</td>
<td>123 cols, 6 lines/in</td>
</tr>
<tr>
<td>Forms feed</td>
<td>horiz &amp; vert tab, lower case</td>
<td>2sec (625/font)</td>
<td>horiz tab, lower case</td>
<td>pin feed</td>
<td>pin feed</td>
</tr>
<tr>
<td>Font changes &amp; cost</td>
<td>20sec (113/font)</td>
<td>horiz tab, lower case</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Special features</td>
<td>%, space, bi-directional form feed</td>
<td>%, space</td>
<td>%, space</td>
<td>%, space</td>
<td>%, space</td>
</tr>
<tr>
<td>Communications</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
</tr>
<tr>
<td>Compatibility</td>
<td>SDLC</td>
<td>async</td>
<td>async</td>
<td>async</td>
<td>async</td>
</tr>
<tr>
<td>Electrical interfaces</td>
<td>RS232C, CCITT V24, loop, full &amp; %-duplex</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
</tr>
<tr>
<td>Block &amp; buffer sizes</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
<td>parity</td>
</tr>
<tr>
<td>Error checks</td>
<td>auto answer</td>
<td>auto answer</td>
<td>auto answer</td>
<td>auto answer</td>
<td>auto answer</td>
</tr>
<tr>
<td>Special features</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Keyboard Functions</td>
<td>3 programmable function keys</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Memory &amp; Peripherals</td>
<td>cassette, numeric pad</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Pricing</td>
<td>mostly own sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
<td>mostly end user sales</td>
</tr>
<tr>
<td>Purchase</td>
<td>$6,050</td>
<td>$2,095</td>
<td>$2,095</td>
<td>$2,095</td>
<td>$2,095</td>
</tr>
<tr>
<td>Maintenance</td>
<td>$4,967</td>
<td>$2,095</td>
<td>$2,595</td>
<td>$2,595</td>
<td>$2,595</td>
</tr>
<tr>
<td>1-year lease</td>
<td>$10,487</td>
<td>$2,095</td>
<td>$2,595</td>
<td>$2,595</td>
<td>$2,595</td>
</tr>
</tbody>
</table>

November, 1975
HARDCOPY TERMINALS

photographic memories.

Cassette mag tape looks like the leader in popular terminal peripherals, bidding to displace the time-honored punched paper tape which goes back in history about to the voyages of Leif Ericsson. In a few instances a display or a crt is mentioned as a peripheral, giving pause for editorial thought about whether the device was actually in the right category for this survey. However, if all else seemed in order, it was accepted.

Random access (RAM), read-only (ROM), and programmable read-only memories (PROM) are found in varying combinations in many of the products listed.

Some vendors insisted in their replies that their sales are primarily to end users and primarily to original equipment manufacturers. Doubting a precise 50-50 split, we have listed such as end user suppliers. The typical shopping individual user, calling an oem supplier for info, is apt to be startled by the question, "How many hundred do you want to order?"

Oem suppliers frequently did not list lease and maintenance prices. This is reasonable, since they do not usually sell on such buses.

In general, the low prices, where there is a range, refer to the basic machine, often with something upon which to rest it, and something else with which to connect it. Options, which are not specifically stated as such, but can usually be inferred from the preceding descriptions, are concatenated to get up to the higher price.

For more information

If we look at volumes delivered, in the instances of those folks not too modest to so state, we come to the inescapable conclusion that the vast majority of interactive hardcopy terminals in the world are still from Teletype Corp. These reliable, unpretentious, modestly-priced devices are still able to take care of the needs of a great many people.

For the man who has everything, however, or who is only satisfied with the world's most complex, there is an excellent shopping list. Besides, if you can't find it here, just wait till next year. Christmas will come again.

If the supporting literature sent to us is any criterion, there is a wealth of interesting information and illustration awaiting the person who fills in the reader reply card.

Also, while the sunshine optimism of Pollyanna is unseemly for hard-bitten technological journalists, these are exciting products.

The world has made progress since the design of the first Kludge.

One of the now more common serial printing mechanisms is the dot matrix print head, which has solenoids driving pins against the paper. This one (shown in an H100/200 series printer from Informer Inc., Los Angeles) is made by Victor Comptometer.

Vendor Index

The information in the tables in this article was collected from the manufacturers. For clarification or amplification of the data, please contact the manufacturers directly through the office listed in the Vendor Index or by circling the appropriate readership service number on the cards bound into the back of this issue.

ANDERSON JACOBSON INC.
1065 Morse Avenue
Sunnyvale, CA 94086
Established 1967; 435 employees
Gross sales $2.7M
D. Reichel, prod mgr (408) 734-4030
FOR DATA CIRCLE 300 ON READER CARD

APPLIED COMPUTER SYSTEMS
248 Sobranne Way
Sunnyvale, CA 94086
Established 1972; 15 employees
Gross sales not released.
R. Gadsby, sales mgr (408) 733-3733
FOR DATA CIRCLE 301 ON READER CARD

APPLIED COMPUTING TECHNOLOGY, INC.
17961 Sky Park Circle
Irvine, CA 92707
Established 1972; 15 employees
Gross sales $400K
N. Gleason, mktg dir (714) 557-9972
FOR DATA CIRCLE 302 ON READER CARD

BEDFORD COMPUTER SYSTEMS
3 Preston Court
Bedford, MA 01730
Established 1972; 20 employees
Gross sales not released.
R. Trudeau, pres (617) 275-0870
FOR DATA CIRCLE 303 ON READER CARD

J. BEENE ASSOCIATES
P.O. Box 804F
Greensburg, PA 15601
Gross sales not released
J. L. Beene, owner (412) 834-0322
FOR DATA CIRCLE 304 ON READER CARD

BURROUGHS CORPORATION
Burroughs Place
Detroit, MI 48232
Established 1886; 51,500 employees
Gross sales $1.5B
K. Perrin, dist svp (313) 972-7000
FOR DATA CIRCLE 305 ON READER CARD

CENTRONICS DATA COMPUTER
1 Wall Street
Hudson, NH 03051
Established 1968; 683 employees
Gross sales $41.5M
D. Campbell, mgr mktg service (603) 883-0111
FOR DATA CIRCLE 306 ON READER CARD

COMPUTER CORPORATION
5115 Monticello
Skokie, IL 60076
Established 1968; 70 employees
Gross sales not released.
W. L. Manning, sales mgr (312) 677-3900
FOR DATA CIRCLE 307 ON READER CARD

Mr. Granholm's dp experience began when he programmed dynamics problems on the IBM 602A and 605 for Boeing. His background includes both hardware and software apprenticeships, as well as consulting for various electronics firms. He has been a rather regular contributor to Datamation for over 15 years.
COMPRO CORPORATION
3001 Redhill Avenue Bldg VI-103
Costa Mesa, CA 92626
Established 1972; 5 employees
Gross sales not released
F. Scholnick, pres (714) 540-7153
FOR DATA CIRCLE 308 ON READER CARD

COMPUTER DEVICES INC.
9 Ray Avenue
Burlington, MA 01803
Established 1969: 125 employees
Gross sales $5-10M
B. Sanford, mgr sales (617) 273-1550
FOR DATA CIRCLE 309 ON READER CARD

COMPUTER TRANSCIVER SYSTEMS, INC.
E66 Midland Avenue
Paramus, NJ 07652
Established 1968; 72 employees
Gross sales not released
C. Kaplan, natl sales manager (201) 261-6800
FOR DATA CIRCLE 310 ON READER CARD

DATA ACCESS SYSTEMS INC.
100 Route 46
Mountain Lakes, NJ 07046
Established 1968
Gross sales $4.5M
M. Vincent, reg sales manager (201) 335-3322
FOR DATA CIRCLE 311 ON READER CARD

DATA PRODUCTS—STELMA TELECOMMUNICATIONS
17 Amelia Place
Stamford, CT 06904
Gross sales not released
R. M. Samose, mktg mgr (203) 325-4161
FOR DATA CIRCLE 312 ON READER CARD

DATA TERMINALS AND COMMUNICATIONS
1190 Dell Avenue
Campbell, CA 95008
Established 1968; 63 employees
Gross sales $2.5M
E. Simek, natl sales mgr (408) 378-1112
FOR DATA CIRCLE 313 ON READER CARD

DI-AN CONTROLS INC.
944 Dorchester Avenue
Boston, MA 02125
Established 1958; 150 employees
Gross sales $4M
H. Smith, sales mgr (617) 288-7700
FOR DATA CIRCLE 314 ON READER CARD

DIGITAL EQUIPMENT CORP.
1 Iron Way
Marlboro, MA 01752
Gross sales not released
J. Wolaver, prod mgr (617) 481-7400
FOR DATA CIRCLE 315 ON READER CARD

EXTEL CORPORATION
310 Anthony Trail
Northbrook, IL 60015
Established 1964; 285 employees
Gross sales $12M
W. E. Balazs, mgr mktg service (312) 564-2600
FOR DATA CIRCLE 316 ON READER CARD

FACTT-ADDO, INC.
66 Field Point Road
Greenwich, CT 06830
Gross sales not released
G. Bjerkman, prod mgr (203) 622-9150
FOR DATA CIRCLE 317 ON READER CARD

GENCOM SYSTEMS, INC.
1151 Triton Drive
Foster City, CA 94404
Established 1973; 50 employees
Gross sales $4M
W. F. Churchill, pres (415) 349-2374
FOR DATA CIRCLE 318 ON READER CARD

GENERAL INSTRUMENT CORPORATION
1126 Hylan Boulevard
Staten Island, NY 10304
Gross sales $250M
J. E. Greenwood, natl sales manager (718) 494-5115
FOR DATA CIRCLE 319 ON READER CARD

IBM CORPORATION
1133 Westchester Avenue
White Plains, NY 10604
Gross sales not released
(914) 696-1900
FOR DATA CIRCLE 320 ON READER CARD

INTERDATA, INC.
2 Crescent Place
Oceanport, NJ 07757
Established 1966; 1150 employees
Gross sales $35M
C. J. Harnin, pub rel mgr (201) 229-4040
FOR DATA CIRCLE 321 ON READER CARD

LOGABAX, U.S. DIVISION
10889 Wilshire Boulevard
Los Angeles, CA 90024
Established 1834; 2000 employees
Gross sales $44M
R. L. Swarz, sales mgr (213) 477-0494
FOR DATA CIRCLE 322 ON READER CARD

MEMOREX CORPORATION
San Tomas at Central Expressway
Santa Clara, CA 95052
Established 1961; 4,800 employees
Gross sales $217M
R. Farrow, prod sales manager (408) 987-1542
FOR DATA CIRCLE 323 ON READER CARD

MF DATA SYSTEMS, INC.
930 Kinar Road
Columbus, OH 43212
Established 1969
Gross sales $3M
G. Gerhard, VP mktg (614) 481-8881
FOR DATA CIRCLE 326 ON READER CARD

NCR CORPORATION
Main & K Streets
Dayton, OH 45479
Established 1884; 78,000 employees
Gross sales $1.28B
Contact local sales/service office
(513) 449-2000
FOR DATA CIRCLE 327 ON READER CARD

S.C.M. KLEINSCMIDT
Lake-Cook Road
Deerfield, IL 60015
Established 1931, 189 employees
Gross sales $9M
D. O. Moers, sales dir (312) 945-1000
FOR DATA CIRCLE 328 ON READER CARD

SCM DATA INC.
3728 Silver Star Road
Orlando, FL 32808
Established 1972; 60 employees
Gross sales not released
A. G. Smith, vp mktg (305) 298-0500
FOR DATA CIRCLE 329 ON READER CARD

SIDEREAL CORP.
4118 Southwest Macadam
Box 10-42, Portland, OR 97207
Established 1970; 100 employees
Gross sales not released
J. Tripp, prod mgr (800) 547-6716
FOR DATA CIRCLE 330 ON READER CARD

SINGER BUSINESS MACHINES
(formerly International Teletypewriter)
2350 Washington Avenue
San Leandro, CA 94577
Established 1931, 12,000 employees
Gross sales $400M
J. E. Greenwood, natl sales manager (415) 357-6800
FOR DATA CIRCLE 331 ON READER CARD

TALLY CORPORATION
8301 S. 180th Street
Kent, WA 98031
Established 1945; 500 employees
Gross sales $18M
W. D. del Valle, natl sales manager (206) 251-5536
FOR DATA CIRCLE 332 ON READER CARD

TELETEX CORPORATION
5555 Trowy Avenue
Skokie, IL 60076
Established 1930; 4600 employees
Gross sales $1.79M
D. F. Corkle, sales mgr (312) 982-2400
FOR DATA CIRCLE 333 ON READER CARD

TEXAS INSTRUMENTS, INC.
P.O. Box 1444
Houston, TX 77478
Gross sales not released
B. Bauman, mkt dev & planning (713) 494-5115
FOR DATA CIRCLE 334 ON READER CARD

TRENDATA CORPORATION
610 Palomar Avenue
Sunnyvale, CA 94086
Established 1970; 900 employees
Gross sales not released.
P. Jantzen, dir mktg svc (408) 732-1790
FOR DATA CIRCLE 335 ON READER CARD

TYCOM SYSTEMS CORP.
26 Just Road
Fairfield, NJ 07006
Established 1968; 65 employees
Gross sales $4M
P. F. Polizzano, dir mktg (201) 227-4141
FOR DATA CIRCLE 336 ON READER CARD

UNIVAC (SPERRY-UNIVAC)
Subsidiary of Sperry Rand Corp.
Box 500
Blue Bell, PA 19422
55,000 employees
Gross sales $1.3B
W. R. Walker, prod mgr (215) 542-4391
FOR DATA CIRCLE 337 ON READER CARD

XEROX CORPORATION
Data Systems Division
701 S. Aviation Boulevard
El Segundo, CA 90245
Established 1969; 4,000 employees
Gross sales $100M
W. R. Walker, prod mgr (213) 679-4511
FOR DATA CIRCLE 338 ON READER CARD
The Ten Laws of Teleprocessing
by David Hebditch

While ruminating on a Yorkshire hill, all suddenly became clear.

Why, I would ask myself, is the orderly and timely implementation of cost effective teleprocessing systems still so rarely achieved? Perhaps other laws we are yet unaware of also influence the on-line course of our lives?

While ruminating on Yorkshire hilltops, the truth was suddenly revealed to me in the form of immutable and immortal laws—the Ten Laws of Teleprocessing. Briefly here they are as they came to me:

The First Law: Eighty percent of everything you learned installing batch systems will not be relevant to your on-line project and 80% of that 80% will be positively dangerous to apply.

The major problem areas are performance estimating (how do you benchmark a network?), user/terminal interaction (which user? where?), network “failsafety” and management (no longer are users buffered from central-site failures by the inherent inefficiencies of batch systems), software (how do we ever find out if it works without actually implementing it?), and equipment selection (there are now over 300 terminals on the world market, none of which is suitable for my application). Retraining is not the only answer; there is no substitute for relevant experience.

The Second Law: The number of problems encountered during and after implementation is directly proportional to \( n^2 \), where \( n \) is equal to the number of suppliers involved in the system.

According to this law, the “problem factor” of single-supplier batch systems is 1. Therefore, teleprocessing systems automatically have a problem factor of at least 4 because you also have to deal with a common carrier. Now, if you get terminals from someone other than your mainframe supplier, the problem factor goes up to 9—that is you are going to get about nine times the number of problems you would have had if you stuck to a simple batch system. . .

Now where were you going to get your modems and concentrators from?

The Third Law: The ideal terminal for your system is the one which has just been announced but not yet delivered nor installed.

Those in the know often refer to this law as “the moving target syndrome.” Terminal developments are currently taking place much more quickly than we are able to implement the damn things. The time lag between signing a contract for terminals and actually installing them is usually such that there is always a cheaper, more effective equivalent available by switchover time; “if it is working it must be obsolete.” Therefore, all existing teleprocessing systems use less than the best possible terminal for the job.

The Fourth Law: Successful on-line systems expand until they become unworkable.

Just as King Kong had to meet Godzilla, it was inevitable that the Peter Principle should collide with the Turnpike Effect.

The more successful an on-line system is, the more it will be taken advantage of by users, and the pressure will then be on the dp department to incorporate additional facilities and new applications.

This law is related to the “Peter Principle” which says that managers in an organization will rise to their level of incompetence, sorry—incompetence. With teleprocessing systems, it is often not known how new applications will affect response times and throughput until they go “live,” and by that time it could be too late—you have already spent your dollars.

Just to make things worse, increases in linear traffic lead to exponential increases in response times. In other words, doubling the traffic will much more than double the response times. Nothing breeds failure like success.

The Fifth Law: The modem currently in short supply will be Modem No. \( X \) where \( X = \) the number of the modem you require for the system.

Unfortunately, the Carterfone Ruling is not effective in the U.K. and we are even obliged to use Post Office supplied modems if we wish to transmit on the public telephone network. This would not matter too much if the Post Office did not have a flair for lousing up the supply of such modems. For non-U.K. readers, feel free to substitute your own law relating to your own common carrier situation.

The Sixth Law: The crt screen content will expand to fill the capacity of the screen.

This is one of a number of sublaws influencing the design of terminal dialogues, the all important language of communication between the user and the system. Unfortunately, dialogues still tend to be designed by batch oriented systems analysts (and, even worse, programmers) who feel that they have to justify their existence by maximizing the utilization of everything in sight (including crt screens). They also impose their own jargon on users who think that “fields” are where cattle masticate grass (the green sort) and “characters” are always played by Walter Matthau.

The design of terminal dialogues is quite different from, say, designing card formats or tape file records. Much work still needs to be done to identify dialogue design as an area of special consideration and to develop appropriate standards. As usual Shakespeare had the right words to express the user’s view:

“You taught me language; and my profit on’t Is, I know how to curse. The red plague rid you For learning me your language!”

The Tempest, Act 1, Scene 2

The Seventh Law: Each extra 1% of system availability will cost you at least twice as much as the last 1%.

The nature of on-line systems makes “failsafety” much more critical than it ever was with most batch systems. With the latter, remote users often sent input data to the computer center by mail or messenger for keypunching, verifying, editing, correcting, and processing before output reports were dispatched in a similar manner. The overall turnaround of three or more days often meant that the odd five or six-hour breakdown went unnoticed.

However, the installation of terminals for the convenient and prompt processing of data as an integral part of the users’ day-to-day activities means that five or six-hour breakdowns are noticed. A stable, predictable, working sys-
The Eighth Law: Teleprocessing programs never work.

The longer a teleprocessing program runs, the longer its mean time between failures will be (as you would expect). However, for on-line programs of any complexity at all, the possible combinations of message type, message arrival time, etc., must tend to infinity; and those combinations which will cause failure might rarely, if ever, occur during a five-year project life and might be impossible to generate under test conditions. In fact, the problem of simulating true line network conditions with realistic traffic patterns is so difficult that over 50% of debugging teleprocessing programs probably takes place after the first terminals go operational. Again Tom Gilb's own ruminations led him to the same conclusion: "All real programs contain errors until proved otherwise—which is impossible."

The Ninth Law: The simpler, the smaller and less ambitious a teleprocessing system is, the harder it is to justify, the harder it is to implement, and the less well it will perform.

Many dp professionals do not yet accept the principles of user departments and the nature of the jobs of the people who work in them. In fact, the reason for installing such systems in the first place is usually to make such changes in the terms of reference, in addition to technical and economic objectives, will the full potential of teleprocessing be achieved.

The Tenth Law: The numerically greatest component of the on-line system will be the terminal user; the least well specified and least understood component will be the terminal user.

On the whole we design our teleprocessing systems the wrong way 'round. We start with the cpu and work outwards. Terminals are seen as additional peripherals installed in awkward places. But for the user, the terminal is all he sees of the system.

The introduction of batch systems tended to have a relatively minor effect on user departments. Terminal systems, however, often lead to radical changes in the structure of user departments and the nature of the jobs of the people who work in them. In fact, the reason for installing such systems in the first place is usually to make such changes in the hope that they effect "improved efficiency," "higher profitability," etc.

The lack of appreciation of how such changes influence users' levels of job satisfaction (or dissatisfaction) often causes failure of the new system in meeting its stated objectives (if they ever were stated). Only with the inclusion of social objectives in the terms of reference, in addition to technical and economic objectives, will the full potential of teleprocessing be achieved.

No one has yet devised a way of forcing people to accept changes which they do not see as being in their interest. Many dp professionals do not yet accept the principles involved and those who do tend to descend on users in the guise of latter day technological Captain Marvels to save them from a life of boredom. If appropriate practical standards are not developed, I can see many data communications networks becoming for systems designers what "high rise" apartment blocks have become for architects and city planners.

Mr. Hebditch has been an independent dp consultant for the past five years. He was earlier associated with Schweppes Ltd. and with the Halifax Building Society where he was responsible for teleprocessing systems. He lectures widely in Europe, and has authored a number of articles and the book, "Data Communications: An Introductory Guide."
As the crow flies it's 25 miles from Yellville to Old Joe, Arkansas. Old Joe isn't quite ready for a data communications link to Yellville. But when the time comes it will be a natural application for Penril Short Haul modems.

The Short Hauls are a family of synchronous and asynchronous modems with speeds ranging from 0 to 1,000,000 bits per second. They are capable of transmitting large amounts of data from room-to-room or distances up to 35 miles, reducing computer usage significantly. Self-test diagnostics, typical bit error rates of better than $1 \times 10^{-8}$, and a MTBF expectancy of 150,000 hours are standard features. Single unit prices start at $235. There's no point in using expensive, long distance modems for local data communications networks when Penril offers a hoot-and-a-holler model for a fraction of the price. That's something to shout about in Yellville, or any place else.

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November, 1975

CIRCLE 54 ON READER CARD

65
In 1969 we introduced the fastest, most powerful supermini available.

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Now meet SLASH 7
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The bright new way to read COM fiche.

The more you’re into COM-generated microfiche, the more valuable you’re going to find the new Kodak Ektalite reader, 200 series. It makes fiche reading easy and gives you full-text viewing of 14"x11" computer pages.

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Designed to meet the need for multiple reader installations, the new Ektalite reader is not only priced low, it’s also economical to operate. It runs on a low-wattage, automotive-type light bulb. This can reduce energy consumption by as much as $50 a year compared with some fan-cooled readers.

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November, 1975
Progress Report:

370/158 USERS: NOW YOU CAN RECONFIGURE YOUR MEMORY, DUPLEX IT, BACK IT UP, EXPAND IT TO 4 MEGS, AND SAVE UP TO 40%.

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370/STOR 158-3 is the newest in a line of memories that has made Cambridge the largest independent memory supplier to System/370 processors — with over 250 megabytes installed. That success has been the result of building products with performance features that go beyond the ordinary. And 370/STOR 158-3 has plenty of them.

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CAMBRIDGE.
A good place to put your information.
IBM's Minicomputer, 
The 5100
by Michael Cashman, Associate Editor

IBM's interest in the low end of the marketplace reached a new high...

Shockwaves rumbled out of Atlanta, Georgia in early September as IBM's General Systems Division announced possibly the most interesting product since IBM's introduction of the 370/145 half a decade ago. The 5100 is a portable computer, complete with integrated crt console, tape cartridge drive, up to 64K of memory, high-level language interpreters for BASIC and APL available at the flick of a switch, and hardcopy and communications capability. All crammed into 50 pounds and available with a beautiful (optional) leather-looking carrying bag ($125). Before analyzing the place of the 5100 in the realm of things, a closer look at the machine is in order both to show what it can and cannot do, and because it is so technologically interesting.

The hardware
IBM busied itself during September 9 announcement week by pointing out to potential customers and the press that the 5100 contained exactly as much memory as the 360/30 announced 11 years ago. While the 5100 isn't about to displace any 360s, it is still a benchmark of the technological progress made that 64K of storage can now be placed in a box about the size of a Selectric typewriter. Memory sizes are available in 16K chunks between 16K and 64K, with each 16K module adding an additional $3K to the basic $8,975 price of the machine. Only 4K of main storage is reserved for system control—which is a lot less than was required on the 360/30. The Metal Oxide Semiconductor Field Effect Transistor (MOSFET) main storage has an access time of 354 nsec and 530 nsec cycle time. Another memory is used to store the APL and/or BASIC language interpreters.

It seems like a long time since IBM announced a product that didn't use a flexible disc drive, but the 5100 is such a machine. Auxiliary memory is in the form of a magnetic tape cartridge built under license from 3M that stores 206 kilobytes of storage. The cartridge drive is built into the front panel of the 5100. A second cartridge drive is available for the 5100 ($2,300) which would enable a user to sort larger files, and a 132-column printer that operates at 80 cps is available for hardcopy requirements ($3,675). Back to the built-ins: a 10-key calculator pad for data entry, and a miniature crt screen capable of displaying 16 lines of 64 characters (1,024). IBM foresaw some squawking from users who couldn't make out all the data on the screen and has come up with either an answer or a compromise. A switch on the 5100's front panel inserts blanks between display characters, separating the left 32 or the right 32 characters and making them easier to read. If the machine is vulnerable from such competitors as Wang and Hewlett-Packard, it might be because of the very small crt, but for most users it may be adequate. A jack on the back of the 5100 can be used to attach external black and white tv monitors, certainly of interest in the education markets. Communications is in the form of an adapter that makes the 5100 appear to be a 2741 terminal to other IBM gear, and 300 baud (30 cps) is the transmission speed.

Markets and competition
Though announced primarily for "problem solvers in business, engineering, and scientific disciplines," IBM showed some signs of not knowing where the business might come from—which is to be expected with such a new product. One wonders two things about the potential markets IBM recognizes: just how many "problem solv-

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PROBLEM SOLVER LIBRARIES...Announced with the initial version of the 5100 portable computer were routines for performing common functions in business, mathematics, and statistics. Each problem solver library consists of two magnetic tape cartridges and a self-study user's guide. The price for each set is $500. The routines are designed to prompt and guide the user through to the completion of the routine. The business package is available in BASIC only; the mathematics and statistics sets come in both APL and BASIC. Below are listed typical capabilities of the routines.

BUSINESS (30 BASIC ROUTINES)  MATHEMATICS (44 BASIC or 37 APL ROUTINES)  STATISTICS (41 BASIC or 40 APL ROUTINES)

* Spread Sheet Analysis
* Investment Analysis
* Break Even Analysis
* Depreciation
* Time Series Analysis
* Graphic Presentation Capability
* Linear equations, matrix eigenvalue problem
* Zeros of polynomials, zeros and minimal of functions
* Quadrature/differentiation
* Interpolation, approximation and smoothing
* Ordinary differentiation equations
* Discrete Fourier transform
* Special Functions
* Linear Programming
* Data Generation
* Elementary Statistics
* Regression and Correlation Analysis
* Multivariate Analysis
* Analysis of Variance
* Nonparametric Statistics
* Time Series Analysis
* Biostatistics

November, 1975
ers" are there in the country, and secondly, what are they using now? At this point it should be pointed out that there are two comparable machines that have been on the market, well thought of by customers, and marketed aggressively by two talented companies. The products are the Hewlett-Packard 9830 programmable (BASIC) calculator, and Wang Laboratories 2200 series units, also programmable in BASIC. In three years of marketing, H-P has certainly sold less than 10,000 units, probably closer to five, although the firm wouldn't state what its success had been, saying only that more than 3,000 had been sold. Wang Laboratories, the leader in the field, has more than 5,000 model 2200s installed worldwide. There certainly are more people solving problems in this country than these numbers suggest. In fact, the numbers suggest that if H-P and Wang could sell several thousand units, IBM should be able, with its market coverage, to sell many, many times that amount. Something to remember: if just one company in 10, out of the estimated two million businesses in the U.S. acquired an IBM 5100 to give it better financial and marketing planning, and to help generate the increasing numbers of reports required by various levels of government, there could be several hundred thousand 5100's in use by 1980.

What is the problem solver using now? Many of them undoubtedly bought models of Hewlett-Packard and Texas Instrument handheld (even programmable) calculators, though the IBM 5100 is considerably more powerful. There can be little doubt that the 5100 will be scrutinized by time-sharing users. IBM's 5100 brochure spells it out: "A computer that's yours instead of everybody's." There could be some interesting implications for in-house time-sharing users such as engineers and scientists, and also for users going outside for services. And certainly the harried dp manager in large shops will have to consider the meaning of the 5100—especially if users all over the company start queuing up to purchase the new machine. It may become even harder for organizations to keep track of just how much computing is being done, and at what cost.

First reactions

Ted Withington, computer analyst for Arthur D. Little, described the 5100 as "an excellent and effective competitor" to many time-sharing operations and to the Hewlett-Packard and Wang Laboratories products. "I suspect that what will cause the product to succeed will be the software made available for it. I'm just a little surprised that more communications capability wasn't built into it that would allow, for example, an economist to chew away on a corporate data base. The machine's APL capability is a real eye opener, and A. D. Little is placing an order for one on this alone." A university dp user contacted thought the 5100 was just what he needed. "It's worth it to me to have a machine for less than $10K to teach APL with."

Data General's minicomputer engineers took a look at the 5100 at the INFO/75 show in New York and were reportedly very impressed, "particularly in the power supply portion. They (IBM engineers) are doing some very interesting things lately," said one, referring to the power supply's light weight and compactness.

Dr. An Wang, President of Wang Laboratories, Tewksbury, Mass., probably has good reason to be less than highly enthused on the new IBM machine, considering that such small-scale computing products are his firm's specialty. "It's once again a case of somebody opening up a market, in this case us, and then they come in. I don't think it's such an engineering masterpiece: it's two-to-four times slower than our product, uses, in some cases five locations of memory to store what we store in one, etc. That small crt screen won't help the product, and it's much more expensive. I just wish that everybody who will look at the 5100 would take the time to look at ours."

"The APL thing really confuses me," says Wang's Senior Vice President of North American Operations, John Cunningham. "I can't remember, out of 3,022 systems sold in North America during the last three years, four deals we've lost because we lacked APL. But we could have sold 100 more if we'd had FORTRAN."

Alexis Sozonoff, Hewlett-Packard Calculator Division Manager disagreed. "APL is the real contribution of this machine. Here's a very powerful language available for hands-on use, especially for the scientific community. Its BASIC performance isn't as good as ours, and its peripheral capability is rather limited, but the APL really grabs us."

Withington generally agrees, but doesn't restrict APL usage to scientists and engineers. "There are a lot of business people—planners, economists, statisticians—people who don't consider themselves computerniks at all, who regularly use APL and think nothing of it. This number is rapidly increasing, and IBM recognized it. Hence the APL."

What the future holds...

Initial IBM product announcements have a way of changing given time, and user and competitor inputs. As pointed out by a Digital Equipment Corp. source, "There's a tremendous gap between the System/32's base price of nearly $40K and the top end of the 5100's top of $19,975. Certainly additional models will probably fill those gaps." Indeed, this might be the most interesting aspect of the 5100. For if enough users bemoan the initial product's lack of disc storage, or its relatively primitive communications, perhaps IBM will respond with additional versions of the 5100. And while the 5100 might more closely resemble a programmable calculator than a fully-fledged computing system, it would certainly suffice the dp needs of many small businesses, providing they have the necessary software written for it. After all, as one computer expert put it best: "The lines that have distinguished calculators from computers are getting very, very blurred."
Insectus Programma, more commonly referred to as software bugs, can cost you money. These pests eat away at your profits and productivity by causing program development delays and costly system down-time. Not to mention the inconvenience.

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It means that you'll see big cost savings, through quicker application implementation and increased programmer efficiency. That's because our software is virtually bug-free, completely documented, and fully supported. It got that way through five tough years in the field in hundreds of applications.

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Whatever your needs, we have the solution, like the extended FORTRAN IV Compiler, Process Control Executive...and a Terminal Support System that provides comprehensive services for multiple terminal users.

If Insectus Programma is bugging you, put it on the endangered species list...look into the SEL 32 Minis.

SYSTEMS ENGINEERING LABORATORIES

November, 1975
Interdata announces minicomputer EASYWARE.

Interdata and Megamini are trademarks of Interdata, Inc.

Interdata's 7/16 minicomputer is a 16-bit machine that combines high-performance with low cost. Its architecture, packaging and programmability make it a proven, cost-effective solution for the OEM buyer.

Interdata's 7/32 minicomputer is an economical 32-bit machine with a main memory expandable up to a directly-addressable million bytes of 750 ns core.

Interdata's 8/32 Megamini is the industry's most powerful 32-bit minicomputer. It is an unequalled combination of power, flexibility and reliability compactly packaged.
A family of hardware and software that's easy to work with.

Interdata offers a family of 16- and 32-bit hardware and software designed to be compatible throughout—from the low to the high end of the product line. Our Common Assembly Language enables you to go up or down in performance ranges always knowing your Interdata software will work.

Hardware.
From the beginning, Interdata built its minicomputers with a microprogrammed architecture, using the same architectural principles as the companies who build large-scale machines. As a result, our big machine architecture offers you 360/370-like instruction sets. Multiple registers. And the ability to scale-up from our 16-bit minicomputer to our one-megabyte, 32-bit Megamini.

With Interdata comes component compatibility which minimizes your inventory and guarantees interchangeability. Whether you use a 7/16, 7/32 or 8/32, you get the same front panel, power supply, memory, and same family of peripherals. Also, when you choose Interdata hardware, you can be sure anything you buy from us today is compatible with what you bought from us yesterday—or will buy from us tomorrow.

Plus software.
Interdata makes operating systems for the systems builder. Not only do they take advantage of the hardware, but they optimize the use of systems software and the human user. In addition, both the 16-bit OS and the 32-bit OS are completely compatible at all user interfaces—namely, file structure, supervisor calls, operator commands, etc.

To help the user build his system, Interdata offers a variety of higher level languages. These include: FORTRAN V—a very well-known version of FORTRAN extended for system construction. MACRO CAL (Common Assembly Language)—a macro-assembler which guarantees application program compatibility across the family. And BASIC—a simple, easy-to-use language.

Equals EASYWARE.
Interdata's philosophy has always been to make the hardware—the least expensive part of a minicomputer system—work the hardest. Our software then provides the tools which make it easier for you, and your people, to use our systems to solve your automation problems.

That's why we call it EASYWARE.
Word Processing at Dun & Bradstreet
by J. M. Gaudette

A company which has been in existence over 130 years looks to the bicentennial year for the inauguration of its 80-computer distributed word processing network.

Since its founding in 1841, Dun & Bradstreet, Inc. has been engaged primarily in providing business information services to its subscribers. As part of its regular service, reports on individual businesses have been written as requested and a compendium of selected information from all reports has been developed and published six times a year (The Dun & Bradstreet Reference Book). In recent years the firm's Marketing Services Div. has also made use of the data collected in its market research. The business reports vary in length from 1-30 pages, and include such information as financial statements, payment record, the history of the business and its management, and operations performed. These reports have been maintained on paper at Dun's local offices. Some data elements from the reports have been manually coded and maintained on mag tape files for the computerized marketing and credit reporting services and for reference book photocomposition. This amounted to about three million records.

For the most part, the report publishing part of the business has been offline, but it is now in the process of changing. In 1970 a multiphased project was started with the ultimate goal of computerizing the file maintenance and reporting operations. When completed, the Advanced Office System (AOS) will be one of the nation's largest distributed intelligence networks, with minicomputers in more than 80 offices linked to two Xerox Sigma 5s and four Sigma 9s in northern New Jersey.

The network will put 15 billion bytes of data on-line to 1,200 crt terminals, and service almost 150,000 transactions daily. Also, the center will print and mail about 400,000 pages of reports daily.

The first phase of the project, called the Advanced Local Office (ALO) system, has been completed. ALO is a word processing and remote data entry system. Its objective is to collect the business information in the field offices in a format that can be used to load the business information file when it comes on-line in 1976, while at the same time realizing some of the economies available from the word processing techniques developed for AOS.

**Distributed processing**

Business information is collected and updated by a staff of 2,000 field reporters who record it on coded forms (Fig. 1). The forms are reviewed for completeness, grouped into work batches, and then passed for data entry into a local computer system typically consisting of:

- Quotron Systems 801 with 48-64K words of memory. (The QSI 801 is a 16-bit word machine with a 750nsec cycle. It has 4 general registers, 32 indexing and storage registers, and 8 direct memory access channels.)
- 5-24 crt terminals (displaying 10 lines of 80 chars)
- Data Products 2310 line printer
- Hewlett-Packard 7900A system with 5MB of disc storage
- 35KO Teletype
- ICC 24LSI modem with auto-answer.

**Turning down text editing**

At the start of the AOS project, some of the first design questions were the definition of the data base structure and of the business report generation. Several text editing systems were reviewed; however, they were generally oriented toward composition. They lacked a strong data coding structure, and one of the prime objectives of AOS is to collect the information in a way that provides specific identification of the data and allows flexibility in the output content and format.

A series of reporting forms were developed. The reporter enters information in spaces or check-boxes which have code identifiers associated with them. The forms are divided into code sections which combine logically related fields. Codes may be one or two character identifiers and may have fill-in fields terminated by an asterisk.

The data entry operator enters the codes into the local computer system where they are stored for processing. The information is subjected to machine validation; errors may be immediately corrected or held for subsequent recall and correction. One of the main functions of the system is the formatting of the codes into one of 34 possible report types. This formatting structures the data for printing and adds text constants as required; the ratio of the formatted output text to the coded input data runs about 1.75 to 1.

The reports used to be retyped for each revision. In today's ALO environment the completed report is still entered. But when the complete AOS system comes on-line in 1976, previously entered codes will be displayed at the local office and updated there. Since only corrections or updates will be entered, the input requirements will be further reduced.

**Word processing for input**

The data entry operator enters a continuous string of characters representing section identifiers, field identifiers, and fill-in data. Section identifiers,
important reference points for string operations, are bracketed by the characters < and >. These, in addition to the asterisk, may not appear in data fields.

An example of the code structure appears in the next column.

Data entry is independent of CRT screen formats. Section strings may fill more than one display or may only partially fill one. And sections may be entered in any sequence.

A correction mode is available that allows direct access to any report data code. A complete set of cursor controls and string edit functions are available on the terminals which allow the insertion, deletion, or change of data. The modified sections may be longer or shorter, and new sections may be added. During both entry and correction the report data is "locked" so that it may not be accessed simultaneously by any other terminal.

Data entry is a straight typing job for CRT operators. As suggested earlier, the entry of the data as a continuous string was found to be superior to the fill-in template technique traditionally used with CRT's. The operator is not required to continually shift eye focus from investigating form to screen, but rather may remain focused on the form while keying, similar to a normal typing operation. A cursor return is automatically issued by the system at line termination so that the operator may key continually until the screen is filled, approximately four minutes (720 chars). An audio signal is issued at each keyboard as characters begin entering the last line. Another advantage of this entry method is that the operator is independent of the system response time that would be required to select and process the fill-in templates.

The word processing functions have been in operation for over a year and a standard of 12,000 strokes per hour has been established for the operators. When coupled with the report formatting expansion ratio of 1.75 to 1, the effective keying rate is over 300 chars/min.

Before ALO the typing job had a high employee turnover rate. Because training required knowledge of the many report types and the various tab and format rules required in the manual system, it took several months for a new typist to reach full production. Since the report format rules are now defined in the system, operator training time has been cut to less than one-quarter of the time previously required. To assist in the training, a training mode program is available which accepts only correct entries from a group of special investigating forms used for training. This, together with tape instructions and a step-by-step training manual, allows new operators to reach full production in a few weeks.

**Code processing for output**

After defining the data coding structure, the next objective was to develop a technique for transforming the codes into a properly composed report. A prime consideration of the design was flexibility, as the reports are subjected to continual review and adjustment of their content and format. A second consideration was the need to do this transformation on more than one type of computer, yet keep the outputs identical, and implement changes simultaneously.

To accomplish this, a report generation system was developed consisting of a high-level report generation language, which specifies the report content and format, and the machine oriented processors that translate the language into tables. The tables are then used by an interpretive system that transforms the coded data into the appropriate output format.

An example of the output formatting is shown in Fig. 2. The format rules are defined in a series of tables which are interpreted by the report generation processor. These tables contain section code descriptions, format

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**Fig. 1.** In interviewing company executives, D&B reporters or correspondents fill in lines and check boxes on forms such as these. The coded data is picked up by the data entry operator as a continuous text string.

**Fig. 2.** Report generation is basically the reverse of data entry, although a bit more complicated due to the merging of information and the variable report format. The codes are expanded to meaningful text by the local Quotron 801 system.
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Word processing

The language is machine independent (and has, in fact, been implemented on three different computers). This independence provides consistency among the different systems that will be formatting reports in AOS. The implementation of changes in format specifications and the addition of new reports is simplified; the rules are developed once in the report generation language and then compiled for the different computers. The new tables may then be transmitted to the local office computers as a file update.

As noted in the previous section, the report coding results in the entry and collection of data elements that are specifically identified and that may be accessed individually. The content and format relation between the input data and the resulting report is contained in the report generation tables. This provides a great deal of flexibility in the development of printed or visual reports from the system.

In AOS, report generation produces a locally generated report which may be either printed on an offset master or displayed on a crt. (Under AOS most report generation, at least for updates, will be done at the central site.) When displayed, the operator may either page through the report, or selectively go back and forth among the various areas of information (e.g., Finance, Operation, or History).

Data validation

The coded report data is checked for field legality and consistency. The validation rules are described in a user oriented data validation language that is similar in structure and concept to the report generation language described previously.

The language specifies:

• valid report types
• valid sections by report type
• valid fields in each section, and their characteristics
• logical relations among fields, both intra and inter-sectional
• logical relations among sections
• non-standard validation subroutines which may be “plugged-in” for specific fields or field combinations.

The standard field characteristic checks include length, data type, and repetition. The logical operations allow any combination of IF/THEN, AND, OR, XOR, and NOT to any depth required. The rules are developed in the user oriented, nontechnical validation language and then compiled into tables used by the validation processor.

Validation is invoked for both entry and correction. The validation is performed at the end of a report unit.
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WORD PROCESSING

rather than during entry. At this point it does not interfere with the keying pace, and comes at a logical break in the entry dialogue. Whatever the sequence of entry, the sections are validated in a sequence that is natural for the report type being entered.

The errors that are detected may be either data entry keying mistakes or data content errors originating on the investigating form. Whenever an error is detected, a diagnostic message and the section in error are displayed, and the system enters the correction mode. The operator may either correct the error or, optionally, file the data with a "Not-Valid" status. The latter option is taken when the error originated on the source document and it must be passed for correction.

The CRT terminals may perform any function at any time. The coded report data is accessible and may be displayed either directly or as a formatted report. A security function is available, however, that allows the restriction of functions to designated terminals and operators. All functions may be protected by a password.

Work-in-process lists are available in either geographic or alphabetic sequence, or by work batches. Reports may be moved from one work batch to another, and batches or reports may be selectively deleted.

A mini for communications management

After a final accuracy check, "approved" reports are passed for duplication, distribution, and filing, and the coded data is queued for transmission to the national center where it is accumulated on tape to build the data base. In addition to report data, administrative messages may be entered for delivery to any one or a combination of the offices in the network.

Every 20 minutes the network managing computer dials each office via one of ten WATS lines. The local computer automatically answers the call and, during a typical five minute connect time, transmits and receives administrative messages for local printing on the Teletype 35FO, and transmits approved reports. A CSC communications protocol is followed in transparency mode, at rate of 2400bps. The network daily volume now averages 35,000 interoffice messages and more than 20,000 reports.

The central qsi801 also manages 16 leased lines and acts as the network managing computer for a Xerox Sigma 5 message switch. The 801 passes all traffic to the Sigma for routing of administrative traffic and accumulation of reports on magnetic tape. The message switching software in the Sigma 5 is based on the system formerly used to manage the low speed network using tty 28ASRs which was replaced in all but 16 offices by other qsi801s, CRT's, and dial-up lines. While upgrading the message capacity and allowing for the increased data transmission volume, it reduced communication charges by substituting the WATS lines for the low-speed, leased network.

Conclusion

While the ALO applications software represents approximately 30 man-years (and includes over 80,000 instructions), it represents only a small portion of the effort and cooperation that was required to implement the system. ALO has impacted every field office of Dun & Bradstreet, Inc., and it required the training of more than 600 employees spread across the country. The system implementation required the coordination of software and hardware delivery, and employee instruction. An installation team was assembled by the field operations management to prepare each office for the system and to begin the training program, and a field engineering group was developed to support the field, coordinate delivery schedules, and solve operational problems. In all, over 100 people in five separate organizational groups cooperated in the development and implementation of ALO.

The ALO system represents a first step in an orderly transition from a decentralized manual system to a fully integrated nationwide system. Although this word processing system was specifically designed for Dun & Bradstreet, the basic concept and design may have application to other areas which require a flexible data collection, report generation, and remote data collection.

Mr. Gaudette is the manager of product planning and development for Dun & Bradstreet, Inc. He started with D&B in 1961 as a reporter, became a programmer in 1968, and joined the AOS project in 1970. He also was project manager for the ALO software system.

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CIRCLE 79 ON READER CARD
When Not to Use a Data Base

by George Schussel

Data base technology is too complicated and expensive a tool to use for all applications.

Without any question, the use of data bases and data base management systems (DBMS) has been a primary trend in dp shops since 1970. Along with the technologies of minicomputers and communications, data base has become one of the three major differences separating the decade of the '70s from the '60s.

There also is no question that the use of data bases has come a long way in the last five years. As recently as 1970 there were about 100 users of DBMS in the U.S. In 1973 one can add up the number of installed customers of major packages such as IMS, TOTAL, IDMS, ADABAS, SYSTEM 2000, DMS1100, and IDS, throw in home-grown DBMS, and conclude there are around 3,000 users of data bases and associated DBMS in the U.S.

Not only is there tremendous interest in the subject, but some people are comparing the impact of data base on dp in the '70s as being analogous to that of COBOL in the '60s. At the start of each decade, each respective concept was only an idea where by the end of the '60s, COBOL had achieved the status of de facto standard within most shops, and data base well might by the end of the '70s.

Truly, there's a bandwagon effect. Who wants to be left behind with obsolete technology? Well, it seems that many are finding out that tape processing on sequential files is not obsolete, and will remain an important mainstay of the dp shop for many years to come. While it is certain that the data base approach will become a standard in most shops, it is equally certain that many people have made the data base decision for the wrong reasons; the remainder of this article points out some good reasons why you should consider not going to data bases at this point in time.

Data independence

The primary rationale for the data base approach is its facility for data independence—in other words, the divorcing of the description or definition of data from any individual program, thus allowing multiple users and programs to access the same data files without undue difficulty. Since that is the primary reason for installing a data base management system in the first place, then the converse should also be true: for anyone who does not need data independence, there certainly is less rationale for going to data base.

It is easy to think of applications where it is desirable for many programs to have access to the same data. In the insurance industry, for example, systems and the data files to support those systems tend to be highly integrated. The data base approach offers a wealth of advantages by eliminating redundancy and/or awkward construction of systems to achieve the goal of multiple uses of the same data.

On the other hand, it is more difficult to think of an environment where there is little or no desire for data to be shared among users. However, consider for example a service bureau environment in which computer time is sold to many small users who access their own individual files for research and problem solving. If the individual users do not want to share information in their files, there is little need for the data base approach.

Sequential processing

Since tape drives were delivered on the UNIVAC I and on practically every general purpose medium-to-large scale computer built since that time, most data files have been built around the use of tape as a basis for organizing information. Tape is inexpensive, does not have to be kept on-line, can be passed at very high speed, and is ideally suited to handle large volumes of data.

However, the only practical way to handle information on tape is to store it sequentially. Sequential storage and accessing tends to be pretty good for some applications, but extremely bad for others. Tape is good when you have a relatively high hit ratio. Various studies (see for example William R. Charles, "Some Systems Shouldn't Use Chained File Techniques," Data Management, Sept. 1973, pp. 33-37) have shown that whenever you are passing a file with a hit ratio of more than 4-6% of the records, then a sequential based organization is probably the most efficient. (If you are hitting on a very small percentage of the records, some sort of "random" access methodology on disc is to be preferred.)

If the primary consideration is speed of processing, and the hit ratio is over 4-6% consistently, one should then want to stay with tape files and sequential organizations. As the hit ratio rises, the advantage of tape over disc goes up dramatically.

Another reason for staying with tape-based processing is when there is no current or foreseeable need for on-line access to your files.

Tight security requirements

Most DBMS come with some type of privacy or security mechanisms. CODASYL systems use the subschema approach to implement data security, while other systems use passwords or other lockout mechanisms.

Nevertheless the most secure data is located in a locked safe and only mounted when runs require that data. If you need this much security in handling your data, then the multiple user and data independence advantages of the data base approach do not buy you much. Most DBMS have privacy mechanisms that are entirely satisfactory for the normal business dp environment including manufacturing, insurance, banking, distribution, etc. However, if you're the CIA, think twice before you install a data base system!

Can't afford more hardware

There is no question that the data base approach will put a heavier load on your computer than was previously there. This becomes obvious when you measure cpu utilization and main

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WHEN NOT TO USE A DATA BASE

memory requirements in shops that have installed DBMS. For example, it is not unusual to find an IMS shop with 500K of real main memory devoted to IMS alone. Although IMS requires more real main memory than other popularly installed DBMS, all such packages will consume some real main memory.

Also, because the functions of a data base management system are central and housekeeping in nature, it occupies resources in the computer comparable to those of the operating system. As a result, even on machines like the larger powerful 370s, CPU utilization goes up substantially after installation of a DBMS.

In addition, the data base approach strongly impacts the reorientation of your data files from tape to disk. Disk is substantially more expensive for storage than is tape; and, if you're putting all of your files on-line to a DBMS, you'll need to upgrade disc capacity substantially.

Hardware is not too reliable

High reliability of hardware and software is absolutely crucial to the successful installation of a DBMS. One nice feature of tape-oriented processing is that as an automatic byproduct of normal processing modes, backups are created. When one updates a tape file, he does not write over that tape file, but creates a new masterfile. The backup then is the previous generation tape masterfile plus the transaction file which was processed against it. Thus, whether you want it or not, you have an efficient backup scheme when you're processing in a tape-oriented environment.

This is not the case in disc-oriented data base processing since you are writing over the individual records in your data base as you are updating. While a number of vendors have come up with a successful warm restart, roll back, and roll forward recovery procedures for their data bases, implementation of these facilities does require analysis and thought. A failure in any of these facilities does result in substantially more problems for the user than he would likely encounter in a tape environment.

Current investment

When the IBM 360 was announced, emulation of programs written for older machines was a key selling point. However, once the realities of the third generation became known, it was clear that emulation carried a heavy price—substantially more hardware! If one wanted to control hardware budgets and at the same time have maintainable programs, the right answer for many shops was simply to close down the programming section to any new requests for one or two years until all of the old programs were rewritten into COBOL or another third-generation language. Where this happened, and the result was well-documented, well-running, easily maintainable systems, then it certainly seems that any proposal to move to another DP concept would have to be suspect.

In any move to data base, a primary candidate should always be that system whose time has come to be replaced because it has been patched to death. Once you've made a decision to upgrade and replace a system anyway, then why not do it using the latest technology—data base? On the other hand, if you've already replaced the out-of-date technology and you're living in a satisfactory environment, then the advantages of the data base approach had better be substantial for justification.

Not yet a standard

Even though CODASYL, the same group which was largely responsible for the development and standardization of the COBOL language, has been actively involved in the data base approach since the late '60s, the urgency of developing a standard for DBMS has not yet taken on the stringency of the COBOL standard in the '60s.

Although over one half of the different DBMS being marketed are exact or close implementations of the current CODASYL Data Base Task Group recommendations, this number is a little deceiving, since most of these CODASYL implementations are relatively recently announced packages, and also are for equipment other than IBM. (The only widely used DBMS for IBM equipment, which is an implementation of the CODASYL standard, is Cullinane Corp.'s IDS.) Because the older DBMS were written before the CODASYL specifications came out, the vast majority of all DBMS installations, with systems such as IMS, TOTAL, and IDS, are not CODASYL implementations.

An important question, therefore, is will there ever be national or international standards? Does the American National Standards Institute have any plans for adopting the CODASYL standard? And, if ANSI does adopt this standard, will the various vendors move to it?

If there is a national standard, it will probably be promulgated by ANSI and be either exactly the CODASYL standard, or a variant of it. If there is to be no standard, then there is no reason to hold back from implementing a DBMS. But a move to a standard DBMS from a non-standard one will involve a conversion comparable to that from DOS to OS.

The first move into any new technology necessitates many one-time costs which are very difficult to recover on the first application. With data base, the first application will require either purchase or lease of software not previously used at the installation. The popular DBMS packages license for anywhere from around $30,000 to $160,000. In addition there will probably be a need for additional hardware — especially in main memory and disc, as discussed above.

There will also be the necessary time investment in experienced personnel to acquaint them with the data base approach. (Two to four weeks for competent coding of simple reports, and from four to eight months for a good overall knowledge of the DBMS). Initially the team will have to analyze packages and subsequently learn the techniques of building a data base system with all of its associated technologies such as data dictionaries, data base administration facilities, etc.

Given the significance of these investments, it cannot often be argued that the first data base application will save your company any money. Almost always the payoff comes in later applications as advantage is taken of the elimination of data redundancy, and as the better control that is inherent in the data base approach comes about. If the budget is ominously tight, however, second thought should be given before moving into a data base.

One of the cost aspects mentioned above, the training of personnel, can be expanded into a whole problem area of its own—the lack of adequate numbers of trained personnel. There currently is a large imbalance between a small supply and a large demand for trained personnel in data base technology. As long as the supply is substantially less than the demand, then companies will have to train their own personnel instead of going to the marketplace to hire experienced data base personnel. This is costly since training a senior systems analyst to become a data base administrator can consume six to nine months, plus the associated salary costs of this time. Concomitantly, the probability of losing trained individuals will also remain high as long as the supply and demand for personnel is severely out of balance.

Files being too large is one of the most fundamental reasons for avoiding the data base approach. This cost is also one of the easiest to calculate for your company. There is nothing inherent in data base about either the hardware or the software that limits applications to small files. On the other hand, as the size of masterfiles for the data base grows larger, the implement-

(Continued on page 98)
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DATA BASE

tation problems (schema generation, security, recovery, etc.) grow at least as fast as the data base size.

Most data bases that have been implemented in the U.S. have been in the range of under 100 million characters of raw information. Even today a data base of over 1 billion characters of information is considered very large. There are no more than a handful of such data bases that have been implemented.

In a typical data base environment, the disc overhead factor ranges from 100-300%. This means that 1 billion characters of raw data are going to result in a storage requirement of up to three times that much space—roughly equivalent to between 20 and 40 IBM 3330 devices. Can you convince management to have that amount of disc onsite? If not, and multiple data bases (without dynamic interaction) are not a good solution, then the data base approach would not be appropriate.

The insurance industry, for example, has moved slowly and surely, rather than by leaping, into the data base environment, and primarily because insurance files often run to over 1 billion characters. The associated hardware costs required to implement this data on disc has required careful analysis and slower than desired progress into the data base environment.

The data base approach is relevant and essential to data processing development during the remainder of the '70s and through the '80s. At my company, American Mutual Liability Insurance Co., we are moving slowly but surely into the data base environment. Careful consideration and analysis of the relative advantages and disadvantages of the data base approach is needed before hopping onto the data base bandwagon.

Dr. Schussel is vice president of American Mutual Liability Insurance Co. where he is responsible for the company's dp activities. He received his, doctorate from the Harvard Business School and authored a number of articles on data base and related topics.
Notes and observations from IBM which may prove of interest to data processing professionals.

Freight Carrier Picks Up Speed with New Communications Terminal

An ETMF freight depot near Chicago at dusk.

IBM 3767 terminals are linked by a communications network spread through 19 states.

It isn't every day a company installs new terminals throughout its operation, enlarges the scope of its communications system and projects a savings of some $60,000 a year.

That's what's happening at ETMF Freight System of Dallas, where new IBM 3767 Communication Terminals have replaced the company's 2740s in 55 freight terminals around the country.

"Not only do the new hardcopy 3767s cost 24% less than the 2740s," says Tom Hendrickson, director of management systems, "but they can also print up to five times faster."

The 3767s are the latest addition to ETMF's online network, which uses the IBM Freight and Equipment Reporting System for Transportation (FERST/VS) for message switching and equipment control. At ETMF, the FERST/VS group of Program Products runs on a System/370 Model 145 linked to a communications network that connects the carrier's freight terminals.

This fall, the company expects to install the third program of the FERST/VS package—billing. "Putting the billing function online would have meant adding terminals to handle the extra workload," says Hendrickson. "But the greater speed of the 3767s means we will need fewer additional terminals to do the job. We figure the saving on machine replacement, plus the saving on additional machines, will add up to some $60,000 a year."

The 3767 prints faster because it is a bidirectional matrix printer. Its built-in logic microcode determines whether it would be faster to print from left to right or right to left. It can also decide how best to move on to the next print position, say an indentation or a tabbed column, without any wasted motion. The result: the 3767 can print up to 80 characters per second.

"An inventory report can now be printed in ten minutes," Hendrickson says. "With the 2740, this job would have (Continued on next page)"
Computer Helps Farmers Fight the Blight

Figuring out the best time to spray potato crops to prevent blight used to be largely a matter of guesswork. But for the past four years, more than 100 farmers from Maine to Florida have been getting valuable assistance in their battle against a lethal, blight-producing fungus from an unexpected source—a computer program known as “Blitecast”.

Developed and administered by plant pathologists at Pennsylvania State University at University Park, Pa., the Blitecast program predicts the appearance of the fungus seven to fourteen days in advance. Data for the program is collected with hygrothermographs and rain gauges, which monitor temperature, humidity and rainfall in each field on a daily basis. At the end of the week, growers telephone the data to researcher John Peplinski, who uses a typewriter terminal in his office to enter the information into the university’s System/370 Model 168. The data is analyzed against the conditions that are known to promote fungus growth—warm days, cool nights and extended periods of humidity exceeding 90%.

Within a few seconds, the computer prints out a recommendation indicating whether it will be necessary for the farmer to spray fungicide that week. “It used to be standard procedure to spray automatically once a week,” says Peplinski. “By using our program, many growers have cut their spraying schedules substantially, without sacrificing crop safety. At $4 per acre for fungicide, farmers can save considerable money—and cut pollution at the same time—if conditions don’t indicate fungus growth.”

The computer can also produce a longer report that summarizes blight forecasts, weather conditions and spray recommendations made to date for each participant. A typical file extends for the duration of the potato growing season—generally from May through August.

In research related to the Blitecast program, scientists at Penn State are also studying the extent to which reduced concentrations of fungicide will effectively kill blight, and the precise relationship between weather conditions and tuber maturity. “Our goal is to increase crop yield by every possible means,” says Peplinski. “Using the computer is the only way we can get accurate predictions to our farmers quickly enough to be effective.”

Freight Carrier...

(Continued from preceding page)

taken almost half an hour.”

He points out that the faster printing speed means the machine is more available to receive reports and enter data. And getting more information more quickly means that ETMF is in a better position to assure on-time pickup and delivery. “Timely service is the most important product a freight line has to sell, especially since all rates are regulated by the Interstate Commerce Commission.”

Were the 3767s easy to install? According to Hendrickson, it was a “plug-in” situation for the most part. “We needed little help from IBM, and we were able to schedule installation when it was convenient for ETMF.” He goes so far as to say he can install a 3767 himself in 15 minutes flat. “Operators adapted quickly to the new terminals, and no training people had to be sent out to the field.”

The new machines have proved highly reliable. Based on Large Scale Integration (LSI) technology, they have few mechanical parts to go wrong. Should any trouble occur, a built-in diagnostic capability alerts the operator and the problem can be isolated. Often this can be remedied on the spot... an important consideration in a small, remote freight terminal.

The new terminals have improved the productivity of the communications system at ETMF. They have also opened the way to growth, because they are compatible with Systems Network Architecture (SNA). “This combination of equipment and programs will simplify the connections among controllers, lines and terminals in our system,” says Hendrickson. In 1976, plans call for the installation of three components of SNA: Synchronous Data Link Control (SDLC), Virtual Telecommunications Access Method (VTAM) and Network Control Program (NCP).

“With these enhancements,” continues Hendrickson, “we will be able to increase transmission speed while continuing to give our users at remote terminals direct access to application programs in our central computer. In addition, we will be able to use many different kinds of terminals with varying functions within the network.”

At the Penn State University test plot in Rock Springs, Pa., plant pathologists study conditions that cause potato blight.
“One of the sweetest systems in the industry”

That’s the way Mario Calderin sums up his experience with the new IBM 3790 Communication System. Calderin is director of management information systems at Work Wear Corporation’s Rental Services Division. The Encino, California, company installed one of the first 3790 networks in the country. Running under IBM’s Systems Network Architecture (SNA), the 3790 brings new data processing capabilities to the company’s remote locations. At the same time, it streamlines the flow of information between the field and the System/370 Model 145 at the firm’s central computer facility. Calderin was so enthusiastic over his early success with the 3790 that we asked him to tell the story in his own words.

What has the 3790 accomplished for your company?

“There are two major benefits that the 3790 is bringing to Work Wear...centralized financial control...and decentralized operational control.

“With the 3790 system, we’re giving data—and the responsibility for handling it—to our sales regions. And corporate is getting a complete picture of the financial state of the company in real time...which means in time to act on it.”

Why do you say those are major benefits?

“Because of the nature of our business. We rent and launder work clothes and industrial and linen supply items at 33 remote locations across the country. That’s problem number one—geographical dispersion. And every day we’ve got to account for four or five million pieces of laundry that are somewhere in the process of being picked up, cleaned or delivered to our customers. That’s problem number two—a fantastic amount of detail work to keep track of daily.”

How did you handle all that before?

“Badly. Three years ago, I would have said that our major product was paperwork. Paper reflecting over a million transactions a month flowed from the plants to four regional data centers, where it was keypunched and entered in local computers. These in turn transmitted the data to the central computer at our Los Angeles headquarters.

“By the time everything was logged in and errors reconciled, the information was out of date. It was history. Moreover, it was indigestible. Different standards used in different regions resulted in data incompatibility.”

What changes have you made?

“When the 3790 system is completely installed—most of it is already in place—data from all 33 locations will be transmitted at the close of each business day to our Model 145 in Los Angeles. By the start of the next morning, management can know exactly where we stand, company-wide, on order volume, bank deposits, accounts receivable, inventory status, and other vital information. That’s what makes centralized financial control possible.”

How is the data entered in field locations?

“Each plant has two or three 3275 Display Stations linked to its own 3791 controller—a programmed unit that cuts down the burden on our central computer. As each item is entered at the terminal, it’s checked for validity, with corrections being made on the spot. It then goes to the controller, where the plant data files are updated. At night, the controller transmits the day’s data to the 145, which updates the company-wide master files.

“The 145 then prints out documents like the day’s invoices and drivers’ pickup slips—between 40,000 and 50,000 of each daily, or some two million a month—for distribution by courier back to the plants. But starting in the summer, all this plant work will be offloaded through the 3790—a tremendous step forward.”

What do you mean by “offloaded”?

“There’ll be a line printer at each plant. The 3790 will process and print data on this printer for onsite production of all the plant’s daily documents. This means they’ll produce their own invoices, pickup slips and load reports almost immediately. No more waiting for courier deliveries. That’s what I mean by decentralized operational control.”

Is data also available interactively?

“Yes, both at plants and at headquarters. Information is always current and accessible for quick response to any inquiries, including trend analysis and other management information programs.

“Incidentally, if we should acquire new plants, they can be added to the 3790 network by simply installing hardware. All our programs are written, assembled, tested and stored on our Model 145, ready for use when our plants need them.

“We think that extending computer power to the field via the 3790 is the way to go for many companies. It certainly is for Work Wear.”

Advertisement

Mario Calderin

Rental uniforms being loaded at a Work Wear laundry for delivery to customers. The 3790 has meant greater control for Work Wear, from loading dock to corporate office.
Producing Customized Specifications with ATMS

Last year, the Boston-based engineering firm of Chas. T. Main, Inc., produced over 20,000 pages of design specifications for construction projects in the electric power, pulp and paper, printing and publishing, and general manufacturing industries.

"Whether the assignment involves the design of a new factory, plant additions, or an environmental system," says Howard Broad, manager of data processing, "our business demands that we organize and edit pertinent information efficiently and accurately."

To meet what amounts to constant deadlines, engineers at Chas. T. Main use a comprehensive series of "master specifications", or standardized designs, and an IBM Program Product, the Advanced Text Management System. ATMS, a powerful editing and command language, allows the firm to retrieve master spec data stored on a System/370 Model 145 and to modify it to fit each new project.

The ATMS concept is simple. Any text material, once entered into the computer system, never needs to be re-entered. Simple editing commands and typing are used to make additions, deletions or changes.

"We've put all our master specs into the ATMS system," says Howard Broad. "If an engineer needs to specify a particular kind of pump in a utility system, he goes through a master index and checks off all paragraphs that pertain to that topic."

The request is then forwarded to an operator, who executes the text retrieval by typing in the ATMS commands on an IBM terminal linked to the computer. Within minutes, hard copy can be generated on an IBM 1403 high-speed printer, or at the operator's terminal. ATMS may also be used effectively with IBM 3277 Display Stations for text editing and proofing final output. Both methods eliminate time-consuming card punching and verification.

"The engineer can pencil in specific details, such as heights, weights and temperatures. These modifications can be entered at the terminal," says Howard Broad. "At the same time, irrelevant portions of the master spec can be deleted and additional paragraphs added. All new information is automatically stored on computer disks.

"Because large portions of the master specs don't need to be retyped or reproofread, ATMS has significantly improved our turnaround time. We've eliminated clerical overtime and substantially reduced our per-page production costs since we started using ATMS.

"Equally important, ATMS is helping us to assemble better master specs. With it, we are able to update continually such information as environmental standards, improved materials and new test procedures," he continues. "The more standardized and disciplined our specifications, the better we can serve our clients."

DP Dialogue appears regularly in these pages. As its name suggests, we hope DP Dialogue will be a two-way medium for DP professionals. We'd like to hear from you. Just write: Editor, DP Dialogue, IBM Data Processing Division, White Plains, N.Y. 10604.
If you use terminals, here are four reasons you should know I.C.E.

Single source.
It used to be that getting the best data terminal meant scouring the entire industry to see what was available. No more. Now I.C.E. does it for you. One phone call gets you the latest and best terminals available today—either keyboard, print, or video display. We offer the most efficient terminals available in today's marketplace. Like Texas Instruments 733 portable terminals, DEC LA 36 printers, ADDS and Lear Siegler CRT's.

Low cost.
We've cut the cost of data terminals by applying one of the oldest business principles to the market: volume buying. When you call I.C.E., you don't get the single unit list price, you get a lower price from a volume buyer. Simple logic, but very effective. And when it comes to leasing, we'll even arrange that if you like. We'll handle all the details. After all, we are a service business.

Fast delivery.
We've also eliminated the hassle of slow deliveries by stockpiling our own local hardware inventories. Instead of waiting months to receive your terminals, we deliver fast with instant installation. So when you need terminals, we're there to get you started. Right now.

Servicing.
Once you're an I.C.E. account, you've gained a partner. We're not a "sell and run" outfit. We support our systems with servicing from our own spare parts depot. Our technicians are factory-trained, and our programmers and analysts will provide on-site consulting and training. And all our software comes with documentation and training. For more information on I.C.E. services, call or write our nearest field office.
Delegate Responsibility!

“We make full use of the ENTREX System 580’s source data processing and file interrogation capabilities to keep accurate, up-to-date information easily available throughout the company. Sure, it’s a “data entry” system, and it’s increased our normal data entry productivity by 35%, but we believe in using all its capabilities,” says John R. Steiger.*

“That’s why we have DATA/SCOPE Keystations in seven different departments, moving data input responsibility back to the source. Department personnel enter their own data, eliminating input operator interpretations and batch control errors.

“Each department has access to extensive information files, including an ISAM file which contains information about all parts utilized in our manufacturing process. Thus, when a user requires up-to-date information on a specific part, he simply keys the part number and receives all pertinent information on the DATA/SCOPE screen.”

System 580. With features like ISAM files which provide instantaneous access to a million-character file. Add a 29-million-byte disk, Audit Trail, and ENTREX’s full range of unique system features, and you’ve got true source data entry and complete data management.

* Manager of Management Information Systems, VarniTypy Division, Addressograph Multigraph Corporation, East Hanover, N.J.
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At the very least, a computer fire means you'd probably have to hire temporary accounting help, just to keep the books and payroll current.

And it could be even worse if a computer is what makes your company go. No computer, no income.

**Computer downtime is expensive.**

Consider what a fire would cost in terms of lost business while repairs were being made. How much business do you do in a week? How many orders go through your operation in a week? And what if repairs took two weeks? Or even three?

It adds up to a lot of lost business (not to mention lost goodwill from customers). It probably adds up to a lot more than the cost of a fire protection system, too.

America's computers are under-protected.
With the future of your company largely dependent on your computers, we hope you have a good fire protection system already installed.

If you do, then you're an exception. Because we know that only a small percentage of existing computer facilities in this country have adequate fire protection systems. We are also aware of the tremendous losses that EDP facilities suffer each year due to fires.

**How many kinds of computer fire protection systems are there?**

There are only two that are practical, CO₂ and HALON 1301. Chemetron has them both.

Get a free fire protection survey.
We'll conduct a thorough survey and analysis of your computer installations and put together a detailed recommendation on the fire protection system that's right for you. No cost or obligation, of course. Write today for our brochure, "HALON 1301, Folio 9-2," to Don Roberts, Chemetron Fire Systems, 111 E. Wacker Drive, Chicago, Illinois 60601. Or call (312) 565-5000.

We hope you'll do it now. Because our business is to help keep you in business.
Tracking Reliability and Availability

by C. H. Reynolds and J. E. Van Kinsbergen

Though reliability is fixed at the time the hardware is built, availability is a function of configuration design.

In 1970, it seemed very logical for Hughes Aircraft Co. to consolidate dp operations then running on three IBM 360/65 class machines—as a combination of batch, remote batch, and time-sharing of various sorts—onto a duplexed set of 370/165s. While it may have been logical, it turned out that it was not at all an easy process. It strained dp personnel and the users almost to the breaking point.

Out of that effort have come some conclusions about large system installations which now look simple and straightforward, and are probably, in fact, old hat to many. However, at the time we were going through our problems, we found no information to guide us from our vendor, and had to develop most of the information and conclusions that we present here on our own.

With the thought in mind that there may be others who may benefit from our experience, we have the temerity to present the obvious. Let’s start with the conclusions, which are as follows:

1. **Reliability** is a function of the hardware which is used. (For purposes of this discussion, we will define the reliability of a box or a system as the mean time between failures.) Each box has a fundamental failure rate, which is immutable. For a given set of system software, the reliability of a system is fixed at the time it is built for all practical purposes. No amount of effort will improve it enough to make a significant difference in performance.

2. **Availability**, on the other hand, while limited by the reliability of the hardware, is much more a function of system design—that is, how the hardware is hooked together, the software that makes the hardware work, and the procedures for using the system.

   In any system in which the principal objective is availability, reservation systems for instance, this fact is taken into account. The cost of the necessary design and the redundancy of the hardware which is used. (For purposes of this discussion, we will define the reliability of a box or a system as the mean time between failures.) Each box has a fundamental failure rate, which is immutable. For a given set of system software, the reliability of a system is fixed at the time it is built for all practical purposes. No amount of effort will improve it enough to make a significant difference in performance.

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3. **Changes in basic reliability** have to be large (factors of three or so) to have significant impact on system performance as seen by the users. The meaning, and therefore, the impact of a given rate of failure was not fully understood by us in the beginning.

**Planning an upgrade**

In 1970, Hughes operated three major computer centers in two different locations. Two of them had IBM 360/65s, one located in Los Angeles and the other in Fullerton, California, about 33 miles away. The third was a dual processor GE 635, also in Los Angeles.

The Los Angeles 360/65 was primarily dedicated to local batch, with a few terminals operating GTS and IMS. The GE 635 there was operated primarily for remote batch work with five high-speed remote job entry terminals, and approximately 30 time-sharing terminals.

The Fullerton 360/65 performed primarily local batch processing but supported approximately 40 ATS terminals.

A plan was developed to centralize operations on a pair of 370/165s, operating under TSO, ATS, IMS TP, and remote job entry. Proposals from three vendors were obtained, and IBM (surprise!) was selected. The current configuration is shown in Table 1. It is substantially the configuration proposed by IBM. The first system was installed in September of 1971, and the second system was
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installed in June of 1972. The 360/65s were released, but the 635 remained in place.

We struggled all during late 1971 and 1972 with the task of moving the bulk of our people and workload from Los Angeles to Fullerton, putting all the systems under ASP, integrating three organizations, and working with an unhappy, if not disgusted, user community. It soon became clear that we couldn’t keep the systems running very well. In discussions with IBM, we could get no satisfactory answers as to why or what we could do about it.

Tracking our troubles
It was at this point that we started to gather data in great detail about the source of our troubles. The information gathered included:
1. date and time of failures
2. amount of lost time
3. system and responsible component
4. a type and sub-type code that indicates the cause of the failure

The data presented here was collected over a 2½ year period.

An interesting adjunct to this effort has been the evolution of the data format into other areas such as abends, ASP returns, and on-time delivery performance. The results from these efforts are not included here.

What’s involved
The data collection problem is compounded by the fact that many elements of the organization must be involved in order to determine the exact cause of failure. At the minimum, people from three elements of the organization, systems programming, operations, and IBM field engineering, must be gathered together to analyze failure information. Since this is a time consuming process, failure data collection is of necessity somewhat delayed.

The process is as follows:
1. Console operator logs all pertinent information concerning the failure.
2. Systems Programming and IBM analyze all failure data to determine cause.
3. A weekly meeting is held with the three elements of the organization in order to finally pinpoint the type, cause, and the systems component which failed.
4. A weekly log is transmitted into the reliability data base via TSO. On a regular basis, listings of the data base are made and transmitted back to Systems Programming in order to update any items that might have been delayed or changed.

As a result of the above, the data base is maintained on a reasonably timely basis, with accurate information concerning type and cause of failure.

What we found
Gathering this data initially allowed us to draw some pretty clear conclusions. First, Table 2 shows the distribution of failures caused by hardware, software, operator error, CE interven-

<table>
<thead>
<tr>
<th>FAILURE CAUSE</th>
<th>TOTAL NUMBER</th>
<th>PERCENTAGE OF TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hardware</td>
<td>966</td>
<td>44%</td>
</tr>
<tr>
<td>Software</td>
<td>478</td>
<td>22%</td>
</tr>
<tr>
<td>Applications</td>
<td>36</td>
<td>2%</td>
</tr>
<tr>
<td>Operations</td>
<td>139</td>
<td>6%</td>
</tr>
<tr>
<td>Other</td>
<td>343</td>
<td>16%</td>
</tr>
<tr>
<td>Unknown</td>
<td>40</td>
<td>2%</td>
</tr>
<tr>
<td>Reconfiguration</td>
<td>172</td>
<td>8%</td>
</tr>
<tr>
<td>TOTAL</td>
<td>2,174</td>
<td>100%</td>
</tr>
</tbody>
</table>

Table 2. Hardware seems to be the major cause of failure. Reliability is determined by the hardware no matter what is done with the rest of the operation.

![IPL RATE JULY-DECEMBER 1974 (DUPLICATED IBM 370/165s)](image)

Fig. 1. The frequency distribution of failures during one period revealed the median time between failures to be half the mean (average) time. Thus a mean time between failures of 10 hours indicates that half the time there is a failure every five hours.

<table>
<thead>
<tr>
<th>WALL CLOCK TIME (hrs.)</th>
<th>SCHEDULED DOWN (hrs.)</th>
<th>UNSCHEDULED DOWN (hrs.)</th>
<th>AVAILABLE TIME (hrs.)</th>
<th>PERCENT AVAILABLE</th>
<th>PERCENT UNAVAILABLE</th>
<th>UNSCHEDULED IPLs</th>
<th>MTBI (hrs.)</th>
<th>MEAN DOWN TIME (hrs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1972</td>
<td>4,392</td>
<td>421</td>
<td>3,723</td>
<td>89.8%</td>
<td>10.2%</td>
<td>484</td>
<td>7.69</td>
<td>.87</td>
</tr>
<tr>
<td>1973</td>
<td>4,368</td>
<td>356</td>
<td>3,653</td>
<td>91.1%</td>
<td>8.9%</td>
<td>458</td>
<td>7.98</td>
<td>.78</td>
</tr>
<tr>
<td>1974</td>
<td>4,392</td>
<td>379</td>
<td>3,634</td>
<td>90.6%</td>
<td>9.4%</td>
<td>405</td>
<td>8.97</td>
<td>.94</td>
</tr>
<tr>
<td>1974</td>
<td>4,368</td>
<td>369</td>
<td>3,772</td>
<td>93.8%</td>
<td>6.2%</td>
<td>519</td>
<td>11.51</td>
<td>.76</td>
</tr>
<tr>
<td>(2½ Years)</td>
<td></td>
<td></td>
<td></td>
<td>91.6%</td>
<td></td>
<td>326</td>
<td>9.04</td>
<td>.83</td>
</tr>
</tbody>
</table>

Table 3. Careful data was kept over a 2½ year period for comparing MTBI Mean Time Between IPLs (Initial Program Load) with percent of availability. Failure of one or both systems was on the average less than nine hours, while availability was almost 92%.
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tion, and others. This indicated to us that the major cause of the failures was hardware, although extensive efforts were undertaken by us to reduce those parts of the problems which were under our control. Thus, the first conclusion of this article that fundamental reliability is a function of the hardware.

Reaching this conclusion was a lengthy (1-2 years) process. We struggled manfully with IBM, including their engineers, to make things substantially better.

Another fact which became apparent quickly was that whenever the mean time between failures fell below 10 hours, we could not get our work out. The reasons for this were soon obvious. Listing what has to be done in the event of a system crash requiring an IPL (Initial Program Load) gives some idea of the real losses of machine time and manpower that result from an IPL:

1. Diagnose the cause of the failure and determine how and when to restart (with a reduced configuration? only after a repair? eliminating specific jobs that were active when the failure occurred? etc.).
2. Dismount all tapes and disc packs for jobs active when the failure occurred.
3. Analyze each of the above jobs to determine how they must be restarted (restart at current step? change job control cards? rebuild a data base? etc.).
4. Perform the IPL itself and restart special software, such as ASP, TSO, IMS, ATS. This takes about 30 minutes.
5. Rerun jobs to the point they reached at the time of the failure.

It is apparent that the total impact depends on the size of the computing system and the jobs that happen to be running at the time of the failure. On a 370/165, restarting the systems can be done in a half hour or less. Getting all the way back to the same job point at which the failure occurred usually takes over two hours and may get to five hours.

For this reason, in mid 1972, it became clear to us that the time between IPLs was of more significance than the percent of availability, which we will discuss later.

It was during this time that a continuing dialogue with IBM was started to emphasize this point, since the availability was over 90%. That sounds like a high number, when in fact, it is not.

Analyzing the data

Table 3 shows a comparison of the MTBF (mean time between failures) and percent of availability for five half-year intervals, plus the 2½ years of the total system. Failure of one or both of the systems can be seen, in the average case, to be less than nine hours, yet availability was almost 92%.

During the course of analysis, and with help from IBM, we examined the frequency distribution of failures. (See data presented in Fig. 1.) The significant thing here is the relationship between the mean time between failures and the median time between failures. In general, the mean time between failures is half the mean time. What this means is that if you have a mean time between failures of 10 hours, half of the time you will fail every five hours. In short, modest improvements in the mean time between failure of a system will have a negligible impact on the system as seen by the users. Good periods will be interspersed with bad periods. As near as we can tell, this is a law of physics, and has nothing to do with software or system design, other than the basic reliability of the components in the system.

As far as availability goes, our system has stabilized to some extent, partially by workload removal and partially by reconfiguring. However, we have become more concerned about availability. Clearly, 90% availability means that in a 10 hour workday the system is out of operation one hour. If you multiply one hour by 100 to 200 people at terminals, it becomes a significant cost.

And so . . .

Our conclusion has been that reliability is fixed and we must design our system to make it as available as possible with the reliability we have. We believe that the best reliability we can obtain is something on the order of 25 hours between failures of each system, or approximately 12 hours MTBF for the combined systems.

Since the reliability is built into the hardware, our only recourse is to work on the availability and that is what we have been doing. We have made some parts redundant; we have no single-box failure points to prevent the system from operating. We have as much multi-pathing as possible with the IBM design, and as many duplicate boxes as we can afford at the moment.

We work hard on our IPL procedures, and our system restarts, and we have prescribed rules for how much time one should take diagnosing a problem before the processor restarting is begun. Fundamentally, however, the availability is a function of the software, and the inability to store the machine at failure time and restart without extensive manual intervention.

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- Monitor Bridge
- Patch/Normal
- Spare Modem
- Bypass
- Crossover
- Matrix

4 Basic Controls
- Manual, Local
- Manual, Remote
- Unattended Remote
- Computer Programmed

From 1962 to 1966 Mr. Reynolds was manager of systems programming for the Systems Development Div. of IBM. His dp experience began as least as far back as 1952, when he was manager of the Analog Computer Laboratory at Good-year Aircraft.

President of Computer Usage Development Corp. between 1966 and 1968, and of Kappa Systems from 1968 to 1970, he was appointed corporate staff director of computing and data processing for Hughes in 1971.

Mr. van Kinsbergen is the manager of the corporate computing center at Hughes Aircraft Co. Prior to joining Hughes he was a vice president of Programming Sciences Corp, and prior to that he worked at IBM (on OS/360), ITT Data Systems, and Philco's Computer Division.
IBM and the structure of the industry

A Vicious Circle

We have a vicious circle in our industry. An important reason for IBM's dominant position in the computer industry is the influence of IBM on computer personnel which in turn helps to sustain IBM's dominant position in the industry.

The clearest example of this interaction is where it all begins: most computer people receive their first training with IBM equipment and techniques. Obviously IBM schools train for IBM; in order to attract students, private schools feature IBM; and in order to describe the real world, most public school texts feature examples of IBM. Clearly, most feel that IBM training leads to jobs.

Computer people will sometimes change jobs in order to stay up to date on computer techniques—which for some means the latest IBM techniques. When a user replaces IBM with Brand X, some people will feel acutely insecure until they can change jobs and again work with IBM equipment. It matters not that the Brand X installation may be ahead of the IBM installation in computer methodology; the IBM experience rates higher on a resume.

In most installations, vendor representatives have some influence on hiring. These representatives naturally want to enhance the value of their own special hardware-software offerings and so emphasize the importance of specific experience with these features in the recruitment of personnel. Also, a vendor rep for Brand X obviously does not want to see his big customer hire an effusive fan of Brand Y into a key position. The tendency of vendor influence is for the user to define dp jobs in technical terms and to fill them with people from the vendor family. In practice, representatives of Brands X, Y, and Z cannot avoid people with IBM training and experience, but there are many IBM installations where non-IBM exposure is zero.

The specificity of make and environment extends to top management jobs. Advertisements for VP's of Information Systems appear in the Wall Street Journal and call for experience with, e.g., 360 under os. This level job should require experience with a particular industry and with a general range of budgetary authority but not with specific hardware and software. With advertisements like these, it is no wonder that many dp people have divided loyalties between their employer and the computer industry. The person specified in this advertisement will effectively extend his experience with IBM, not act as a company VP for his employer.

I know two senior dp professionals who claim that their careers with users were hurt after they replaced, or attempted to replace, IBM equipment. The potential power of IBM as a source of references, good and bad, is frightening to most people with a family and a mortgage. I suggest that, as part of any antitrust judgment or consent decree, IBM should be constrained from giving personal references, except regarding their own ex-employees. Perhaps it would be possible to simplify legal procedures so that any and all rejected candidates could sue and collect from IBM if the company gave a reference or recommendation on a successful candidate who had never worked for the corporation.

I also suggest that industry associations begin an educational campaign to divorce senior dp management jobs from specific hardware and software. In the short term, letters of protest and explanation should be sent to the offending advertisers in the Wall Street Journal, New York Times, etc. The owners of the major dp search firms should be directly contacted with the message that they will enhance their own candidates by giving full value to experience on any type of equipment—and extra value to experience with a variety of equipment. In the long term, the training programs for general business executives should stress the obvious idea that their in-house dp personnel ought not all have allegiance to the same vendor.

As things now stand, IBM is a state of mind as well as a company that sells excellent equipment and services. Whatever happens in the markets, the special power of IBM will persist until dp professionals who work for users are able to view the company merely as one of several potential vendors.

—Louis B. Marienthal

Mr. Marienthal, an independent consultant in Los Angeles, is also a contributing editor to Datamation.

Power to the Users' Ombudsman!

Several comments made in this department in the June issue deserve underscoring, and perhaps a little more exploration. Robert J. Michael suggested that users take a "hard line" with IBM in three particular areas: (1) competitive bids for all hardware; (2) accepting only "finished" operating systems; and (3) beginning to pay hardware rental only after acceptance.

Michael's thesis would be strengthened, I think, if a fourth item were added to his list: users should also take a hard line with IBM over their freedom to use add-on, plug-in and secondhand equipment. And taking a leaf from Ryall Poppa's comments, I'd also like to see a greater acceptance of the idea (which seems more prevalent in Europe than the U.S.) that a good computer and a good application can have a working life of 15 years or so, and at that time, both of them should be allowed to phase out gracefully, together.

More important, though, is the matter of accountability. Even though I think IBM's corporate behavior is on the whole pretty ethical, I would like to know that somebody has access to every meeting, every file cabinet throughout the company, and that the selected somebody is accountable not to Frank Cary but to me through the Justice Dept. The point here is that the ombudsman, Bob Bigelow's suggestion, should be a window into the hidden corners of the organization responding to complaints from outside with careful exploration and public response.

"Ombudsman" is a word that comes to us from the Swedes, and the concept has been in use there for decades. They brought in a new twist on April Fool's day this year, and it's giving IBM-Sweden a certain amount of discomfort. Employee representatives in every Swedish company are now entitled to have full access to all financial information about the company—and the company has to pay for training or consultants if employees don't understand it.

IBM's privacy is the real issue here, and I don't think that a company that big, in an industry this important, has as much claim to the luxury of privacy as the various individuals who are affected by intrusions (predominantly IBM) computers. I think IBM will fight fiercely to maintain the traditional barriers, but a demand for more public accountability, probably through the medium of an ombudsman, is one of the most reasonable and most effective remedies available to us.

It's ironic that what we're looking for are systems to "measure" and "control" this company whose systems measure and control so much of the rest of the industry. Yet the crux of the matter is not systems or measurement but human nature, raised to the power of 250,000 or so.

—Nancy Foy

Nancy Foy, Datamation's European editor, is the author of "The Sun Never Sets on IBM."

November, 1975
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The Amdahl 470V/6

A functionally compatible competitor for the IBM 370, the machine has speed, power, and funny looking little fins for cooling IC's.

Amdahl Corp. last month finally held its long-awaited introduction of the 470V/6 computer. The machine, billed as the first fourth-generation computer, is software compatible with the IBM System/370—which means it runs IBM's OS/VS operating system and that existing programs need no conversion.

Amdahl produces only the central processor and its console. The firm is not competing with IBM in the construction of peripherals, but this is not thought to be a problem. For instance, when the Univ. of Michigan acquired its machine recently, the configuration installed included a gaggle of peripheral equipment from the likes of IBM, Storage Technology, Intel, and Memorex; yet the site reported having no problems at all on the air.

The virtual storage machine uses the 370 architecture to achieve functional compatibility, implementing it with a more advanced semiconductor technology. The standard system includes the mainframe, one megabyte of main memory, 16K bytes of high-speed buffer memory, 16 I/O channels, an operator's console, and power distribution unit. That's priced at about $3,650,000.

The short list of optional equipment includes one-megabyte increments of memory, up to eight megabytes, and a channel-to-channel adapter for computer-to-computer communications. Moreover the 16 integrated channels can be used as byte multiplexors, block multiplexors, and/or selector channels, in any combination, and are switch-selectable at the site by the CE.

In the field, of course, diagnostic routines can be run from the operator's console, which uses a Data General Nova 1200 minicomputer to emulate the IBM 3066 console. But when standard procedures fail to uncover a problem cause, that mini can communicate with another in Amdahl's headquarters in Sunnyvale, Calif., where a diagnostic team can work with the remotely located troubled system. Further, the 470 cpu has an extra set of "scan-out" circuitry that enables the console mini to check the status of key logic points; it also enables home office engineers to test more than 16,000 different operating points.

The 470's high-speed buffer is said to use a "nonstore-through" concept. In both systems, everything accessed from memory by the cpu or the channels is processed by the buffer. On the 370, however, each access is updated both in memory and in the buffer. But in the 470, updates of main memory are performed only when it becomes necessary to move lines out of the buffer.

Further, the 470's DAT box, the dynamic address translation facility to support virtual memory, has a translation look-aside buffer which holds 256 entries—double that of the 370, according to an Amdahl spokesman—and the segment table origin stack has 32 entries, up from six in the 370.

The basic cycle time of the 470 is 32 nanoseconds, as against the 168's 80, and most instructions operate in two cycles, including a load, load address, load and test, store, retrieve, and add. A fixed point multiply instruction takes seven cycles (224 nanoseconds), and a single-precision floating point multiply requires eight cycles. A fixed-point divide requires 50 cycles, and a single-word floating point divide is 27 cycles.

Using large scale integrated circuits, the Amdahl computer achieves a dramatic compactness, being housed in much smaller cabinets than other comparable computers and requiring fewer boxes on the machine room floor. Within its IC chips, logic circuits that communicate with neighbors on the same chip switch at a speed of 600 picoseconds (trillionths of a second), while those that communicate with circuits in other locations switch at two nanoseconds. Finally, by packing more circuits on a chip, the component count is cut, the number of wiring interconnections is reduced, and reliability is expected to be enhanced.

Late last month, Amdahl Corp. had installed its third system and was expected to announce its shipment plans for the remainder of the year. Significantly, too, word was anticipated on a financing arrangement with a third-party leasing organization, as well as the infusion of additional capital in the manufacturing firm—events that lend much needed credibility to a company that seeks a niche in a rough and tumble marketplace.
The Issue of Bigness
In wake of Telex settlement, other IBM litigants may seek jury trials

Last summer, one of Wall Street's most respected firms, Donaldson, Lufkin and Jenrette, published a research bulletin entitled "What Will the Supreme Court Do in Telex vs. IBM?"

The firm, which had been recommending the purchase of IBM stock, answered the question with a report prepared by Professor Harold J. Spaeth of Michigan State University. The political science professor utilized computerized voting statistics by the Justices in preparing his model.

Prof. Spaeth predicted the Supreme Court would support IBM in the case—if the case got that far—by a vote of 7 to 2 on the crucial issue of market share. He went on to note that the two justices who were likely to support Telex—William Douglas and Thurgood Marshall—were ailing and that nonparticipation by either or both would further enhance IBM's victory.

Prof. Spaeth's report also contained some interesting comments on U.S. Federal District Court Judge A. Sherman Christensen who favored Telex in the initial Telex vs. IBM decision. "I infer," said Prof. Spaeth, "that the district judge reached his decision on the premise that bigness is bad. And that he fit the evidence and read the law to produce this result."

While Prof. Spaeth can easily conclude that a judge who rules against IBM does so on the belief that "bigness is bad," the inference can just as easily be made that a judge who rules in favor of IBM does so on the basic underlying belief that "bigness is good.

Clouding the issues
Furthermore, the basic issue in the various antitrust cases against IBM—bigness—has become so polarized that the actual issues and facts central to the computer industry face the possibility of being lost in the heat of the arguments over whether bigness is good or bigness is bad. For instance, Prof. Spaeth could make his prediction on the outcome of a Supreme Court review of the Telex-IBM case even before the Supreme Court reviewed the case and, indeed, by settling the case before it reached the Supreme Court, Telex itself tacitly admitted that it felt it couldn't win in the Supreme Court.

One thing seems certain in all of this: The Supreme Court—its balance now tipped by the appointees of Richard Nixon—has taken a sharp swing in favor of big business.

Now all antitrust litigants against IBM are in a quandary similar to the one Telex found itself in. If the companies suing IBM win lower court decisions, they must eventually fight their way up to the Supreme Court, usually at great expense, and, once there, they stand little chance, if any, of winning in that pro big business tribunal. What can they do?

"My reaction is that there will be more out-of-court settlements," says J. Thomas Franklin, of the Boston law firm of Sweeney & Franklin. "There is no quick and easy way for a company to fight IBM in the courts now that the Telex case has been settled in IBM's favor. Franklin, an attorney specializing in computer antitrust law, noted that a lower court decision against Telex and in favor of IBM now stands as the final word in the case.

Go to a jury
Some of the firms involved in antitrust suits against IBM have vowed to continue their actions, however. The more important cases are considered to be those filed by California Computer Products, Inc., Forro Precision, Inc., Memorex, Sanders Associates, and Transamerica. The chief new hope for these companies is an anticipated move that they will seek jury trials. The reason is that judges are more reluctant to overturn jury verdicts than other judges.

"Our case," says an attorney representing Forro, "will be tried by a jury—not a judge—and we're very confident that there isn't any jury that won't be able to understand what IBM has done in this market." There could be some hitches, however, in attempts to bring IBM cases before juries. In the only IBM antitrust case to date to go before a jury—the Greyhound Computer Corp. case—the federal judge presiding over the case simply blocked off the jury from delivering a decision. The judge, Walter E. Craig of Phoenix, preempted the jury's role and issued a directed verdict himself in favor of IBM, which had not even presented its defense in the case.

Moreover, Judge Craig complimented IBM for gaining its lead in the computer industry as a result of "skill, foresight and industry."

Greyhound appealed the decision and, so far, Greyhound has been waiting for more than three years to get what it wanted in the first place—a jury decision. There is no indication that Greyhound may win or even when the higher court may issue a decision. All this presents a gloomy precedent for the other firms in antitrust litigation with IBM.

Moreover, Judge Craig—like most federal court judges—is the very antithesis of a person who might be expected to sit on a jury. A conservative, he was once president of the American Bar Association and his elevation to the federal bench was processed by then U.S. Deputy Attorney General Nicholas Katzenbach, who was IBM's chief legal counsel at the time of the IBM-Greyhound trial.

An example of a way in which a federal court judge can come in contact with opinion partial to big business innocently is evidenced by a March 1974, convention on "Industrial Concentration" sponsored by Columbia Law School. One attendee was Judge Robert H. McWilliams, one of the three Denver judges who overturned the initial Telex-IBM decision in favor of IBM. The conference included IBM among its sponsors and has been described by one observer as heavily slanted in favor of big business. Judge McWilliams attended while he was deliberating on the Telex-IBM case.

The conference was set up by Prof. Harvey Goldschmid of Columbia Law School, whose reports and advice are used by the Wall Street firm of G.A. Saxon to buttress recommendations to purchase IBM stock.

There was nothing wrong with Judge McWilliams attending the meeting but, by the same token, he did not attend a conference sponsored by Telex extolling the benefits of competition. Indeed, there is nothing illegal in any judge having past connections or acquaintanceships with IBM. But the fact that IBM is so big and that so many powerful individuals and institutions have vested interests in IBM—most Wall Street houses for example—largely helps explain the new move toward jury trials by companies involved in antitrust litigation with IBM.

An exception
On the other hand, IBM does not always enjoy solicitous relations with judges. In the Justice Dept.'s antitrust action against IBM, the company has precipitated what appears to be a confrontation with Judge David N. Edelstein. In a petition to the Court of Appeals, IBM seeks to have Judge Edelstein change his stance on some
key procedural matters. In the action, IBM refers to some of Judge Edelstein's actions as "outrageous" and "arbitrary and unlawful." Such charges do not make for friendly relations with Judge Edelstein who is not famed for possessing thick skin to begin with.

Ironically, Judge Edelstein was the choice of IBM to preside over the case. In 1971, IBM's lead outside attorney Thomas Barr made a request that the judge preside over the case, noting that Judge Edelstein had experience with an earlier Justice Dept.-IBM case.

Some see another advantage accruing to IBM in the new Court of Appeals action—the move could take the case off on a new tangent for months and thereby delay the case considerably. In IBM's last challenge to Judge Edelstein before the Court of Appeals—the issue was over privileged documents—the deliberations dragged on for several months. IBM lost the issue, but only after much valuable time had been expended in the matter. Whatever happens in the various IBM antitrust cases, more attention is certain to be afforded to the various judges and juries—the people who will be making the actual decisions in the cases. This is now particularly so since IBM has made Judge Edelstein's actions an issue in the government case.

—W. David Gardner

**Telex vs. IBM: The Risk Was too Great**

As the deadline for settlement in the IBM-Telex antitrust case approached, Telex' chairman Roger Wheeler, remained consistent to the very end: he was unpredictable as usual.

At the last possible moment, as the U.S. Supreme Court was preparing the order sheet of the cases it would review, Wheeler threw in the towel and "settled" with IBM, thereby giving IBM its greatest legal victory ever and a potential valuable legal precedent to boot.

The decision of the Tenth U.S. Circuit Court in Denver remains standing. That means that IBM is exhonerated of any predatory practices against Telex and, also, that the peripherals industry is considered to consist of scores upon scores of healthy and thriving firms and, further, that it is easy for companies to make dp mainframe compatible peripherals. In return for dropping its case against IBM, the latter firm dropped the $18.5 million trade secrets counterclaim that it had won against Telex.

While Telex said that Wheeler had initiated the settlement negotiations, there were indications that IBM, too, was interested in settling the case. IBM's chief counsel Nicholas Katzenbach was reliably reported to have been in Tulsa for several days hammering out the settlement. (Marshall Industries, a California firm that had based its IBM antitrust suit on the Telex case, settled with IBM for $800,000 a few days before.)

One man who did not participate in the settlement was Telex' lead attorney Floyd Walker of Tulsa. Walker, who stood to make several million dollars on the earlier pro Telex decision by Judge A. Sherman Christensen, wanted to see the case go before the Supreme Court.

"Naturally, as a lawyer, I was disappointed that the case didn't go to its final conclusion," said Walker, who declined to discuss the case further. Walker said he is participating in the Transamerica vs. IBM antitrust case, but indicated that he has no plans to pursue IBM in other cases. ("I don't think any lawyer should make a career of any one industry.")

Privately, however, Walker is said to have told friends he was convinced that not only would the Supreme Court review the Telex vs. IBM case, but that he was convinced the Supreme Court would have overturned the Denver court decision that favored IBM.

Still had a chance

Meanwhile, Wheeler, who had been the reckless buccaneer in suing IBM to begin with, became uncharacteristically timid at the end. Wheeler had more or less gambled everything in suing IBM and many were wondering why he backed down when he still had a chance before the Supreme Court.

In the final analysis, many believe Telex settled because it was hard-pressed for cash, its survival threatened by the $18.5 million trade secrets judgment against the firm. (Others noted that Roger Wheeler hadn't fared too poorly with Telex over the long haul. Telex financial documents indicate that Wheeler sold 100,000 shares of Telex stock for more than $1.5 million in 1967 and, in addition, that he had been selling off smaller amounts of Telex stock at high prices over the years.)

With the Telex settlement, IBM may have a valuable precedent it can use in other trust cases. The Justice Dept.'s case, for instance, will examine the peripherals issue and the Telex decision presumably would be valuable for IBM in that case, as it would in other cases brought by peripherals suppliers.

The flaw

But the big IBM victory was flawed somewhat—not by anything in the settlement—but by some internal IBM documents that surfaced a few days before the settlement. Essentially, the IBM documents indicated that IBM itself had found it was expensive and difficult to make computer mainframe peripherals and that revelation seemed to challenge the Denver Court decision that had favored IBM.

It was jolting news since the decision of the Denver Court favoring IBM had been underpinned by the idea that all computer peripheral products "are fully interchangeable and may be interchanged with minimal financial outlay." The court used that argument to reason in essence that the peripherals industry is highly competitive and not controlled by IBM, which, is, therefore, permitted wide latitude in actions to put down competition.

The IBM documents struck right at the heart of the Denver Court's ruling that computer peripheral products "are fully interchangeable and may be interchanged with minimal financial outlay." The IBM documents, which were turned up in another IBM antitrust case, recommended that it would be "bad" for IBM to enter the plug-compatible peripherals industry itself by offering equipment to attach to mainframes made by other manufacturers.

In traditional IBM fashion, the 103-page document examines the "pros" and "cons" of IBM entering the peripherals business. The document, however, indicates that IBM itself would not find it easy or inexpensive to enter the market. For instance, the IBM study indicated that the "engineering cost" per peripheral interface would be from $250,000 to $2 million and would expense "12 to 15 man years."

While the IBM document was more or less academic in the Telex case—it wasn't introduced as evidence—it could be useful in other antitrust suits brought against IBM by peripherals makers who seek to vitiate the Denver decision.

—W.D.G.

**Retailing: Point-of-Sale: Stiff Competition**

The competitive nature of the retail point-of-sale (POS) market has the leading vendor, Singer Business Machines, on the ropes and late entrant, IBM, working hard to carve its niche.

Both facts were quite evident at the 17th annual Information Systems EDP Datacommunications Conference staged last month in New Orleans by the Information Systems Division of the National Retail Merchants Assn. IBM was all over the place. In addition to an elaborate display of its POS equipment, the giant conducted no fewer than four sessions and contributed one of the conference's major speakers, Bob O. Evans, president of its System Command division.

Singer was active too but more active were rumors as to who might be going to buy the ailing business machines divi-
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November, 1975
news in perspective

Singer also contributed a major speaker, George Cogar, new president of the business machines division. The suddenness with which Cogar replaced Richard O. Baily was evidenced by the fact that Baily's name appeared on even the final conference program. Singer sources said the replacement was no surprise within the company ... that Baily's contract was up as was the time he had been given to turn the company around.

In his first conference appearance as Baily's replacement, as part of a panel presentation, Cogar was obviously un­prepared and said little more than "excuse me." He was somewhat more elo­quent as key speaker at a breakfast ses­sion on the conference's final day. "We are an ongoing business," he assured attendees. "We have suffered substan­tial losses because of our failure to re­spond adequately to changes in the mar­ket place. We are taking steps to correct these mistakes, to concentrate on mar­ket areas where we have demonstrated strength, to fulfill our responsibility to our customers and Singer Corporation."

Inherited title

Cogar inherited the title of what was to have been Baily's talk, "The Retail Merchant—Point of Sale in Transition." It might better have been labeled "Singer in Transition."

Aimed most likely at ncr, Cogar criti­cized the practice of "counting termi­nals as a score board of progress." He said "a more meaningful yardstick is the number of operational systems in­stalled." And there Singer claims the lead.

The new Singer Business Machines president also is president of the Cogar Corp., a wholly owned Singer subsidiary, and was one of the founders of Mohawk Data Sciences, Inc. He charac­terized himself as "a technician who likes to solve problems for people, not create them."

Less defensive was ncr's president William S. Anderson, who keynoted the conference and addressed its opening session. He told the retailers that most of the building blocks required for suc­cessful pos systems are there. He urged "maximum utilization of current sys­tems and an orderly transition to future systems."

In introducing Anderson, Robert Capone, chairman of nrma's Information Systems Division and Director of Systems & Data Processing for J. C. Penney Co., Inc., said "retailers are in­fluencing technical developments (in dp and data communications) far more than any other industry."

Technical participation

Certainly there are few vertical ind­ustry conferences in which dp vendors participate so actively in the technical program. trw conducted three sessions, Singer, two, and Sweda, Recognition Equipment Inc., ncr, and Unitote/Reg­itel, one apiece. AT&T contributed a major speaker, Roger Moody, vice pres­ident, industrial marketing. Even Con­trol Data was indirectly involved. cr­ri Data Services, Inc., a New York city­based company providing computerized point of sale and data management ser­vices contributed speakers. Earlier last month Control Data's Service Bureau Co. said it had agreed in principal to acquire cr­ri.

Although considerable, vendor par­ticipation at this year's Information Sys­tems Division conference probably was not as extensive as it was last year when the conference was held in Quebec. Total attendance this year was 850 of which more than 73% were retailers. Of last year's 932 attendees, 44% were man­ufacturers. The shift in balance toward retailers made Information Systems Di­vision vice president, Irving Solomon, very happy.

What most of the retailers said during the conference should have made the vendors happy. They want more.

Richard L. Abbott of Montgomery Ward told the conference that Wards is adding 1900 ncr 280 terminals this year and after that will add 3,000 terminals per year until all its stores doing $4 million/year or more in business are on pos via a national teleprocessing network connecting four major centers.

Ray Thomen of the Broadway said his chain now has 14 stores on-line which will grow to 50 stores by 1978.

The little guys' needs are growing too. Jeff Lagum, Webster Clothes, a chain of 50 stores headquartered in Baltimore, which introduced pos in the summer of 1973, had to upgrade from a system 3 Model 10 with 16K of core to a System 3 Model 15 with 49K early this year.

For catalog stores

Jack Rosenstein, Laventhol, Horwath & Horwath, described a system devel­oped for Catalog Showroom chains by Basco Jewelers which has nine stores in the Philadelphia and Pittsburgh areas. Called "Tel-O-Serve" it is operated under a facilities management contract by a turnkey systems house. Currently it links order desk with inventory and the cashier, making what used to be three steps in the purchase procedure into one. Point-of-sale data capture will be added later. Basco plans to license the system to other catalog showroom chains.

Minicomputer use in retail pos applica­tions is spreading. Bob Koster of TRW told the conference that minis afford flex­ibility, reliability, and economy. He said they enable retailers to modularize their requirements.

Dan Zatyko of General Automation described distributed data base manage­ment systems using minis that can han­dle up to 250 transactions per second. He called such systems a "challenge to the super computers."

ibm's Jack Carr predicted rapid growth for the distributed approach to data entry in retailing, not only to the sales floor but to other user departments in the store as well. He predicted this approach will go from 10% now to 80% in 1980.

In a session titled "Fourth Generation, Facts or Friction," Thomen of the Broadway brought those retail systems people who tend to get wrapped up in
Granted, our new ADM-3 is basic. Especially if you compare it with all the smart video terminals around (our ADM-1 or -2, for example). But the $995 unit price puts it into a different perspective.

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After counting all its limited blessings, you have to admit one thing: you simply couldn't ask for more for $995. At this low level, you can afford to order a dozen or more DUMB TERMINALS (and buy them at our even lower quantity discount price).

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VUVM Takes Off Like a Tortoise

The National Retail Merchants Assn.'s Voluntary Universal Marking Program (VUVM) isn't taking off anywhere as fast as did the grocery industry's Universal Product Code (UPC).

And UPC may well be one of VUVM's biggest stumbling blocks. Many merchandise manufacturers are concerned about double marking as more and more non-grocery items show up with the UPC bar code. The NRMA's VUVM standard is OCR-A. NRMA formally adopted the standard at its Information Systems Division conference last year in Quebec.

Last month, at the division's 1975 conference, it didn't seem as if much had happened in the standard's first year of life although OCR-A was the most talked about topic at the conference.

The VUVM program has as its goal the use of the standard on merchandise tickets by all merchandise suppliers to retail stores. The tickets could be read by optical scanning devices or by the human eye for manual recording or keying into cash registers and POS terminals. The big efficiencies of the program would come through use of scanning.

The big stores seem to like it. The smaller stores are skeptical. They don't feel the 1% increase in efficiency they could get from scanning warrants the investment which would be involved. And they're wary of the long SKUs (stock keeping unit numbers) talked about by some merchandise suppliers. These wouldn't fit into their keying systems.

Some progress

But some progress is being made. Richard L. Abbott of Montgomery Ward told retailers at last month's conference that Wards had just completed a scanning test using Recognition Equipment Inc. wands and OCR-A tickets applied at the store. He called the results "a substantial improvement over earlier efforts" and said a similar test is being started in a New York store and if results are good "we will get into it (scanning and OCR-A) on a large scale within two to three years."

Management of the bigger stores in the NRMA, including Penney's, Sears, Wards, and Federated, developed an idea for a road show to promote OCR-A. Norman Weiser, vice president & treasurer, John Shillito Co. and chairman of the NRMA's Merchandise Identification Task Force, said funding and staffing for the effort is now being garnered.

Recognition Equipment Inc. announced at the conference that it too will develop a traveling OCR-A seminar. REI also announced a media support program in which it will make its media testing laboratory in Dallas available to retailers.

The merchandise suppliers are participating too. Levi Strauss is about to embark on a test of wanding and OCR-A with NCR and Federated Department Stores, particularly Federated's Foley's of Houston. Merchandise will be ticketed at the receiving warehouse. The test on test operating procedures; consulting on floor systems design; consulting on data gathering and reporting; evaluation of ticket print quality; installation and maintenance of wand readers; and training sales people in the use of wand readers.

He said objectives of the test are to identify operational problems; to study the effects of internal controls at POS; to correlate results with previous OCR-A tests in laboratory and back office environments; and to establish the effects of OCR-A wand reading in terms of error rate, reject rate and reader reliability.

Campbell, like other merchandise suppliers at the conference, was quick to list for retailers some of the things that have to happen before suppliers are going to be willing to go with VUVM. "Standardization must be supported by the majority of our accounts. Application (of tickets) must be able to be incorporated into the manufacturing flow. Our product identification structure must be incorporated into the manufacturing process which means, in the case of apparel manufacturers, a long SKU number."

He noted that discussions he'd had at a meeting of the American Apparel Manufacturers' Assn. in July showed that few had much knowledge of OCR-A and urged NRMA to "increase the dialogue." Weiser said NRMA is planning to present its OCR-A specifications to the AAMA system group at a meeting Oct. 29 at Georgia Tech.

Dave Miller of Eden Toys, representing the Toy Manufacturers of America, called VUVM a "major step forward into the 20th century." But, he said, "we want to know what's expected of us and when. What we're saying, respectfully, is hurry up." He said the nature of packaging in the toy industry requires a long lead time for changes to be made. Anything they planned now couldn't be accomplished until 1978.

List of questions

The toy industry, said Miller, didn't learn of the talk of product coding until 1974. Now the TMA has a product coding subcommittee. This group has posed some questions for the NRMA: 1. What is the time schedule? 2. Will vendors have a problem with UPC and OCR-A? 3. Will retailers be using their own marking? 4. What kinds of sales information will retailers be willing to give to vendors? 5. Will NRMA issue detailed specifications? Weiser said NRMA is working on the answers.

Miller believes implementation of OCR-A as a standard offers benefits to suppliers if fully implemented: things like improved inventory management, an ability to forecast for manufacturing and shipping and to decrease production of products that are slow selling, and facilitation of automatic reordering.

PRICE TAG OF THE FUTURE: OCR-A is an accepted standard but it's not all that prevalent yet.

will cover one department in six stores. Ticketing will begin the first week in February 1976 and scanning, with REI wands, will start in May or June. Lance Campbell of Levi Strauss said the test has four objectives: 1. to eliminate counting of merchandise on the sales floor; 2. to provide more current, complete, and accurate data to the merchant; 3. to provide real life information on use of OCR-A; and 4. to improve stock/sales ratio. Ticketing will be done using Sovar Co. Model 780 ticket making machines. Foley's POS registers are NCR 280s.

NCR's role

Tom Dodderidge of NCR said his company's participation will include consultation on ticket design; consulting on test operating procedures; consulting on floor systems design; consulting on data gathering and reporting; evaluation of ticket print quality; installation and maintenance of wand readers; and training sales people in the use of wand readers.
More than 100 years ago, during the Franco-Prussian war, René Dagron photographed some 1,000 messages on a film two inches wide. He then strapped his film to a pigeon’s leg and his message flew to Paris where it was projected by lantern on a screen and read.

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news in perspective

"Beef this thing up and let’s get going," Levi’s Campbell told retailers. "As it stands now, the defensive line’s all ready but we don’t have a defensive backfield."

Robert Swett of Kimball Systems, Litton’s ticket producing arm, borrowed a line from Delta Air Lines. "Kimball is ready when you are." He said his company has "invested substantially in the last two years in OCR techniques."

Tom Loemker of Monarch Marking systems was equally enthusiastic about and ready for OCR-A but both Loemker and Swett emphasized that their companies would continue to support other ticketing techniques.

Bad mark for systems

Weiser, in opening a session titled "VUVM—a Status Report," called it "Quebec Plus One." He lauded the efforts of equipment manufacturers, merchandise manufacturers, top retail management, and consultants, but accused retail systems people of accomplishing "not much. Nineteen Seventy Six has got to be your year."

Although POS equipment manufacturers generally are committed to supporting OCR-A, they, like the marking firms, are not ready to abandon other techniques. In his keynote address, NCR’s Anderson said his company will continue to offer the NCR color bar code "as long as it remains in demand."

And not all of the big chains are rushing to OCR-A. Ed Stropin, a regional vice-president of the May Co. was asked if his chain was considering it and his answer was a definite no.

Maybe Quebec plus two will turn up more progress.

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Memories

They Write With Ink, Don’t They?

Chuck Missler thinks a mass memory system that uses a nonerasable medium may provide the type of data security and system integrity that boards of directors and public accounting firms will cotton to.

"To the extent that data tends to be static or critical, having it nonerasable tends to be important," he says. "To the extent that nonerasability is important, we’ve got a shoo-in because we’re cheaper, have better performance, and nonerasability on top of that. We should eat ‘em alive."

Missler is the new chairman and chief
executive officer of a resurrected and rejuvenated Precision Instrument Co., Santa Clara, Calif., manufacturer of a laser mass memory system. Last month the company emerged from under its Chapter II bankruptcy proceedings and shipped its first Model 190 (16 billion byte capacity) storage device to a Defense Dept. agency in Fort Meade, Md. The agency accepted the unit after a 100-hour evaluation test, during which the 190 exceeded everyone’s expectations on error rate, storage density, and transfer rate.

And new money
Passing that test not only solidified the order from the DoD agency but also one from the Energy Research & Development Agency (ERDA), formerly the AEC. It further brought about a permanent

CHARLES W. MISSLER
A question of erasability

investment of $1.5 million each from Heizer Corp., the Chicago venture capitalists, and Chase Manhattan Capital Corp. And it means jobs for 30 of the 50 people who were locked out of the plant last May when the company ran out of money. Missler subsequently was appointed receiver by the court.

At the time, he headed a management consulting outfit that had made a study for Ampex Corp. of the Terabit Memory program. He says he was impressed by the large scale RAM storage device and equally unimpressed with the non-erasability feature of the product that had got it into its financial straits. But the more he looked into the laser memory, he says, the more he came to appreciate this unique product.

““The protection you gain by having a file that is physically nonerasable has to be profound,” Missler now says. The machine, he adds, must be modified to get it to write over an existing record.

Donn B. Parker of Stanford Research Institute, the computer abuse expert, says, “I would certainly agree that there’s an incremental value from the point of view of the retention of perma-

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news in perspective

cannot inadvertently erase is very comforting to a board of directors,” says the man who, himself, serves on six boards. He adds that board members are custodians of shareholders’ assets, including data bases. Recalling the recent Equity Funding scandal, he says the Big Eight accounting firms, too, are equally exposed and vulnerable.

“That’s why I tend to feel that this ‘screwy’ little product that the computer industry for more than 10 years has been laughing at may turn out to be a very important one.”

-E.K.Y.

Mainframers

Used Computer Software Charges Changed by Honeywell; Now it’s a Stiff License

To sharpen its competitive edge in the used equipment market, Honeywell Information Systems levies stiff licenses on the operating system software for secondhand computers that are purchased from third parties. The licensing policy follows Honeywell’s announcement last summer that operating software provided with computers purchased by customers isn’t transferable. That means that if a system is sold, the software cannot be sold with it. Here is an analysis of the company’s licensing policy, the reaction of users, and the views of some who have examined the legal aspects.

And stiff licenses still are levied on used systems obtained after Oct. 1. These go up to $50,000 and $500 a month (for GCOS 6000).

“The salesman came in and said he made a mistake. I didn’t have to pay $17,500 for my software, just $100 for a license.” Steve Bray, vice president of Sycon, a Kansas service bureau, spoke in wonder of the change in events since last July when Honeywell had shocked him with a new levy on its software used by secondhand computer owners. The operating software on Bray’s H-200 was 10 years old. It was unsupported and had been provided at no charge by the local Honeywell office when Bray acquired it from a third party. Then in October, Honeywell returned to admit a “mistake,” a big one.

What was not disclosed to Bray was that the Honeywell license plan was merely a modification of the highly-controversial second-user policy that had been announced to some of its users in July. First glance at the modified policy is deceiving because some charges are eliminated for used systems owners who had or were ordering Honeywell software before Oct. 1. These users must sign a license and pay $100. But those using software that is still being supported must pay a monthly software license for each central processor that is not purchased from Honeywell (see table). Examples: $350 a month for each O/S2000 and $500 a month for GCOS 6000, 600 and level 66.

In other words, all owners of Honeywell systems, when it comes to market value, now have Edsels on their hands. They still don’t have what they thought they bought. Honeywell feels it has the right to compensation for all it spends on software development; the second user has not paid his fair share. But the question asked in the industry is are they legally entitled to compensation on these particular systems from this segregated cadre of users? Are the original owners also to be penalized? And if there is no legal question, does Honeywell actually gain any compensation, or in fact do they suffer some future losses through alienation of the purchased base? (See accompanying story.)

Some observers raise the questions of antitrust and unfair competition laws, since the policies affect only the used computer market. “The changes only confuse the issue, but do not change the principle of the policies,” said a lawyer who has encouraged her client to file charges.

Other legal issues arise from contract questions. Some users have prefaced their comments about the policy with phrases such as “they promised,” or “I thought this was always included.” Or “they never enforced it.” Contract lawyers say these statements involve oral representations, common usage, and waivers.

The license

Honeywell never had a software license until 1970. After that time, and until 1975, it made no effort to have used computer owners sign such a license, according to several such users. 

<table>
<thead>
<tr>
<th>WHAT BUYERS OF USED HONEYWELL SYSTEMS MUST PAY FOR SOFTWARE</th>
<th>(For hardware bought from third parties)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CLASS 1 OPERATING SYSTEMS (still being supported)</td>
<td>ONE-TIME CHARGE</td>
</tr>
<tr>
<td>O/S2000/GCOS level 64</td>
<td>$35,000 per/cpu</td>
</tr>
<tr>
<td>GCOS-6000,600, level 66</td>
<td>$50,000</td>
</tr>
<tr>
<td>6023, &amp; 6051</td>
<td>$6,000</td>
</tr>
<tr>
<td>GCOS level 61</td>
<td>$10,000</td>
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<tr>
<td>GCOS level 62</td>
<td>$15,000</td>
</tr>
<tr>
<td>CLASS 2 OPERATING SYSTEMS (no longer supported)</td>
<td></td>
</tr>
<tr>
<td>MOD 1-TR</td>
<td>$3,000</td>
</tr>
<tr>
<td>MOD-1-MSR/O/S200</td>
<td>$9,500</td>
</tr>
<tr>
<td>G-400 DPS/MAPS</td>
<td>$3,500</td>
</tr>
<tr>
<td>DAPS &amp; TSPS</td>
<td>$7,500</td>
</tr>
<tr>
<td>DAPS/TSPS</td>
<td>$9,000</td>
</tr>
<tr>
<td>G-100/200</td>
<td>$2,750</td>
</tr>
<tr>
<td>H-400/1400</td>
<td>$1,000</td>
</tr>
<tr>
<td>H-800/1800</td>
<td>$2,000</td>
</tr>
<tr>
<td>MOD 4</td>
<td>$15,000</td>
</tr>
</tbody>
</table>

*only for users obtaining software after Oct. 1, 1975

*Beginning Jan. 1, 1976

DANAMATION
Thus, according to some lawyers who commented, the user should not sign the license until he's seen his lawyer. If Honeywell has not enforced its licenses, these lawyers claim, it may have waived its right to that provision in its contract. They add that the user of old software for which there was never a license should examine whether, having been given freely, it is in the public domain.

Signing a license means giving up rights to that software, including its transfer with the system if sold. If Honeywell in fact has no right to licenses on old software and has waived its rights on post-1970 software, it is not due any compensation.

(In a forthcoming book on contracts by consultant Dick Brandon and lawyer Sid Segelstein the “doctrine of waiver” is explained: “...a party's conduct may modify his prior agreement...inaction, even by occasioned by mere lack of attention on the part of a party can have disastrous effects upon a clear and unequivocal agreement.”)

The concept of what is practice in the industry may be argued to be applicable in Honeywell's case, according to lawyers we talked to. Honeywell argues that it always retained title to the software and that was the practice in the industry. Users have always felt that when they bought a system, they also bought the "heart" that ran the system. Therefore, hardware included software. In one case—Catamore Jewelry vs. IBM (August, p. 57), lawyer Tom Christo argued that software traditionally was copyrighted for an oral agreement. The judge so ruled, allowing this practice to prevail over the written agreement's precise stipulations. So the computer contract may not be the final word.

Charging some

In testimony before the court in the IBM antitrust case, his president Clarence W. Spangle seemed to agree with the users' expectations at least up to the time of IBM's unbundling and "immediately thereafter." "Asked why his didn't unbundle, he said "...we were not certain of the contractual arrangement we had with our customers. We had not in our contracts referred to these items (previously referred to as supporting services, programming assistance to the customer, installation assistance, certain software, certain application packages and certain educational services) as being included or not included, and we were concerned that some customers would feel we had contracted to furnish those, and if that view were to be maintained, we would have been in a position of charging some and not charging others."

Since the standard computer contract has been ambiguous in the past, and his admits it the user can argue that either through oral representation or what was common usage or custom at the time, he understood that hardware went with software. Again, Honeywell naturally has recourse to its own understanding of ownership, exercised through copyright of its materials.

What about the second user? Honeywell will not admit to knowledge of its past practices with second users—whether its employees knowingly gave them software and other materials free of charge without asking for a signature on a license. It said it surveyed the field to find out what its practices were but Honeywell spokesman Joe Keady, a special assistant to the vp of data processing operations, says his cannot disclose these results because they are internal and proprietary.

The used market

That Honeywell was aware of the threat of the used computer market at least as far back as 1972 was evidenced in Spangle's testimony at the IBM trial. Documents were introduced in which marketing executives complained about the used computer dealers (documents also showed that in 1972, this was encouraging a conversion of lease customers to purchase). In one memo, marketing executive W. B. Patton recommended a "restrictive second-user policy" to another marketing executive, Chris Lynch. This was in 1972.

Then in 1974, Honeywell executives were complaining about high inventories of idle equipment, which plagued them into 1975 and which observers believe led to the July and October second-user policies.

Spangle says he did not know very much about the used computer threat, but what a second user was, nor the details of the new policies affecting this user. A major architect of the policy, first announced in July, was Dick Douglas, marketing vice president in the U.S. A Douglas memo dated July 11, 1975, referred to the large equipment inventory, especially the 200/2000, and the hot competition with the brokers. (One

**Users Bristle at Software Charge Policy**

What you buy, you'd like eventually to self—at a reasonably depreciated price. But owners of Honeywell's 200 and 2000 lines find that what they've bought can't be sold with systems software—unless the seller is Honeywell. For Honeywell in July said that computers sold through third parties can't include the operating software—the buyer must go to Honeywell for the software and pay the price and now a license.

The reaction of 229 Honeywell 200/2000 users, in a recent survey, might be distressing to the "Other Computer Company." Seventy-one of them said they'll take some "action" to ward off the effects of the Honeywell second-user policy changes (the company used to offer the software at no charge to buyers of secondhand computers). In the survey 21 said they've changed their minds about buying a Honeywell computer.

The figures are based on preliminary results of a survey taken by the Midwest Honeywell Users Group (MHUG), which will present them in detail at a meeting Nov. 20 in Chicago.

Nothing changed

The survey was taken before Honeywell modified its July policy to levy only licenses in some cases. So it is not known if the modification has soothed the savaged user. Honeywell user Paul Jarvis, dp manager at Technical Publishing Co., publishers of Datamation, said that in his mind, "nothing has changed" because the charges are still in effect. Jarvis conducted the survey as a member of the MHUG board. Out of 229 users surveyed, Jarvis said, only one had anything favorable to say about Honeywell. That user said, "We should not force his (Honeywell Information Systems) to change its policies." He said almost all the others thought a policy change was in order.

The survey of 229 users, some of whom had more than one system, indicated that 119 systems are purchased and 105 are from Honeywell. Eighty are on his extended lease, 27 on third-party lease and 46 on his rental. The rentals are only about 25% of that base. In testimony in the Justice Dept.—IBM antitrust case, Honeywell's Clarence Spangle seemed to corroborate that most Honeywell systems are owned or leased: 55% are owned outright and 70% of the remaining 45% are on extended lease, with purchase option.

Despite this large segment of users affected now or in the future, Honeywell spokesmen said the company didn't announce to the press its first non-transferability policy because it didn't think that it was significant. It said only two trade publications (one of them Datamation) had printed the story. Yet more than 25% of the MHUG users in the survey indicated that they had first found out about the July story through the trade press.
broker was marketing a G-400 at 5% of list, while his price was 40%.) Douglas asked his managers among other things, for feedback on "what type of policies do we need to effectively compete in this market?" What is strange is that Douglas never mentioned the policy he had just instituted which would have a clear effect on those dealers and the used market.

Maintenance policies

The software policy is not the only issue plaguing Honeywell. Users are angry about the maintenance policies, under which his will not certify a used system is maintainable until it reaches the new owner's site. They fear, and hence are angry, that Honeywell will try to refurbish where it is not needed at great expense to themselves. Honeywell also has tried to reclaim maintenance manuals from owners who have switched to third-party maintenance.

Gene Merriman, Raytheon Service Co., said he received a flood of calls after his began these changes, although not all are attributed to the policy. Some were the usual dissatisfaction many have with their vendors. Raytheon could have a sizable market with the disaffected 200/2000 owners, but Merriman says Raytheon won't commit its resources until it knows what Honeywell is trying to do to these users—"force them out of existence" or just get them to upgrade.

If maintenance support is tough and expensive for his, it isn't doing much to encourage or help Raytheon—evidenced by the manual situation: (Users should know that Raytheon maintains some HIS systems for the government and GSA contracts stipulate that the HIS manuals go with the system, as long as they are used on that system. The stipulation applies to third-party maintenance of such a system, which must only guarantee non-disclosure or transfer of the material.)

HIS also has had a spare parts problem, being unable to supply them to Raytheon any faster than 40-52 weeks.

Contract suit

And if all these policy questions aren't enough, Honeywell is being sued for rescission of contract and damages by the company that employs the president of the Honeywell User Group, William White. The firm is a service bureau, Integrated Computer Services, Inc., New York. The issue has to do with contracts and what the user expected when he bought the system. HIS alleges that Honeywell sold it two 3200s after a proposal and benchmarks said the 3200 would do substantially more than the 1200 it had operated, in fact double the performance. It didn't and HIS sent the system back, demanding its payment and damages.

The standard contract didn't stipulate that performance, only that the system would perform "according to published specifications." HIS said it felt it bought the systems on the basis of the proposal; it claims it could not itself judge expertly whether the bigger system was suitable to its business since its experience was limited to the 1200. Among other guarantees alleged were that its programs would not have to be converted, a statement which in the end was not true. In fact, to achieve the stated performance, the programs would have had to be converted, the company alleged. Its lawyers will have to fight to enter oral representations made by Honeywell salesmen, explain what it contends is common practice in the computer industry, and gain acceptance of the Honeywell proposal as "published specifications." It also will have to establish that the computer user, like the consumer, has no leverage against the vendor who thus

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must take more responsibility for his claims.

Tom Christo, the young lawyer who fought and won the first round in the Catamore case, is incensed by the standard computer contract and the legal practices in the industry. He feels strongly that the disparity of knowledge between the vendor and the computer user is far greater than that for the average consumer who is more protected by consumer law. Users are fearful that court battles are hopeless, but "That's ridiculous; you have to have the desire to win and the conviction to fight." Cases have been lost because "the judge never fully understood; no one ever told him the issues."

—Angeline Pantages

Electronic Funds Transfer

Study of the Inevitable

There are a lot of explanations floating around for Electronic Funds Transfer Systems (EFTS) and a lot of segments of government and business participating or trying to.

Last month brought forth a new explanation and a new participant. The latter is the long awaited and, by some, never-expected-to-come-to-be National Commission on Electronic Funds Transfer. The commission was created by Congress in August of 1974 to recommend action and legislation in connection with the development of public or private electronic fund transfer systems.

President Ford last month nominated William B. Widnall, retired Congress-man from New Jersey, to be its chairman. He also announced 13 other appointments to the committee, among them that of Richard D. Hill of Marblehead Mass., chairman of the board and chief executive officer, First National Bank of Boston and past chairman of the American Bankers Assn.'s Payment Systems Policy Committee. Hill was ABA's nominee to the committee of which he said last May "it will be a committee recommending things which will long since have happened (June, p. 107)."

Designing a camel

The new explanation for EFTS, or rather for what's happening with it, emerged during the National Retail Merchants Assn.'s Information Systems Div. conference in New Orleans. It came from Randy Lively of Sears Roebuck Co. who said it's like "designing a horse by committee and that's what a camel is."

A third new wrinkle in the EFTS fabric came last month from Addressograph-Multigraph which announced a new security technique for the controversial but widely used mag-stripe technique for encoding information on credit/debit cards. Controversy over the technique was over the ease with which it could be read and duplicated.

A-M said its new technique, which can be used at a cost of one cent per card, involves the imbedding of tiny aluminum reflectors on the mag stripe in a random fashion, after identification has been encoded. The distance of each reflector from each data element is recorded and stored in a computer. Such a card, presented for any use, would be read both for the encoded identifying information and for the relative position of the reflectors. The reflectors can only be detected by infrared light. Addressograph-Multigraph said it would license the technique to other plastic card producers.

For those financial institutions which have been leery of mag stripes and receptive to using OCR identification which would be more compatible with retail EFTS thrusts, this could mean a change in thinking.

Examine the inevitable

The new commission will have this and many other divergent efforts to consider. William Anderson, president of NCR, said at the NRMA conference that "EFT on a broad scale is inevitable." He

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predicted a “competitive confrontation between the retailing industry and the financial industry.”

Sears’ Lively feels current EFT efforts are a “trichotomy” with commercial banks, thrift institutions, and retailers pulling in three different directions. He looks for a shift in credit ownership from retailers to banks but feels that commercial bankers, in developing EFT mechanisms, “have not thought deeply about how to market them.”

Asked if Sears had any intentions of getting into the financial or banking business, he answered, “poppycock.”

It’s this kind of poppycock though that will be the concern of the new EFT Commission. In addition to Widnall and Hill its members are James E. Faris, director, Indiana Dept. of Financial Institutions; William B. Lewis, deputy commissioner, Department of Banking, Savings and Loan Division, state of New Jersey; Gordon R. Worley, executive vice president-finance, Montgomery Ward & Co., Inc.; Verne S. Atwater, president and chief executive officer and trustee, Central Savings Bank, New York; Roy G. Green, president and managing officer, Fidelity Federal Savings and Loan Asn., Jacksonville, Fla.; Herb Wegner, managing director, Credit Union National Asn.; George W. Waters, executive vice president, American Express Co.; John J. Reynolds, president and chief executive officer, Interbank Card Asn.; Freyda P. Kopolow, former commissioner of banks, Commonwealth of Massachusetts; Fairfax Leary Jr., professor of law, Temple Univ.; Ralph F. Lewis, editor and publisher, Harvard Business Review; and Almarin Phillips, dean of the School of Public and Urban Policy, Univ. of Pennsylvania.

This all adds up to two from state agencies that regulate banks and other financial institutions; six from specific financial industry areas; and five from outside the financial sectors.

According to the law that created it the commission is to report to Congress on its findings by October 1976. It is expected to be granted an extension.

Security

Horror Stories

Funny, But!

Robert H. Courtney, Jr., IBM’s security expert, likes to tell horror stories when he lectures systems people on the subject of data processing security.

He had some good ones for retail systems people attending the National Retail Merchants Assn.’s Information Systems Division conference in New Orleans last month.

Courtney believes incompetency and carelessness of dp personnel is the biggest security threat. He likes to talk about “the third shift operator who dropped a disc pack just a little bit. Then he tried it on a drive, tried another pack on that drive, then another drive . . . and 15 packs later . . .”

Then there’s the story of the night supervisor at a service bureau servicing 70 banks. It’s four banking days before Christmas. A tape containing the day’s deposits and checks comes in and is processed but the supervisor doesn’t log it. His next shift successor thinks it hasn’t been run so he runs it. Double deposits and withdrawals. Lots of mystified customers, some ecstatically happy and some bitterly unhappy. Who’s got a program that says “do it over again backwards.”

Courtney’s big point was that too many dp installations neglect to consider means for proper motivation of employees with the more mundane jobs.

The IBM security expert puts dishonest employees as the second biggest hazard. But, he notes, “People usually rip off the system they know best” which...
news in perspective

makes it relatively easy to detect.

In third place he puts fire, but he worries more about fire which denies access to support functions than fire in the computer room. “People tend to put their fire prevention dollars where the money is rather than where the combustibles are.” He likes to tell about a customer of his who called him to say “smugly” that he’d installed the latest in fire prevention equipment in his computer room.

“What’s under the computer room?”
“Don’t know, I’ll call you back.”
“It’s the cafeteria kitchen.”
“What kind of fire equipment is there?”
“None.”

And Courtney likes to tell too of the company which is protecting its records against nuclear attack by keeping tapes in an underground vault some miles from its headquarters. A young messenger, tired, late at night, takes the tape in his car to the fortress.

“What’s under the computer room?”
“Don’t know, I’ll call you back.”

“It’s the cafeteria kitchen.”
“What’s under the computer room?”
“Don’t know, I’ll call you back.”
“None.”

Computer crime isn’t always computer crime.

Software
Software Design: A Pisa Perspective

Thousands of tourists visit the leaning tower of Pisa every year to photograph and marvel at the construction oddity. Among the visitors last summer was IBM’s Dr. Kenneth E. Iverson who is reported to have called it the original software project.

Iverson, the developer of A Programming Language (APL), was attending the APL 75 Congress in Pisa (October, p. 16) when he supposedly made the comment which later was published in a newsletter issued by L. P. Sharp Associates, a prominent Toronto APL time-sharing firm.

He said of the tower: “It took 300 years to build and by the time it was 10% built, everyone knew it would be a total disaster. But by then the investment was so big they felt compelled to go on. Since its completion, it has cost a fortune to maintain and is still in danger of collapsing.

“There are at present no plans to replace it, since it was never really needed in the first place.”

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"I expect every installation has its own pet software which is analagous to the above."

Iverson refuses to deny or confirm the accuracy of the published remarks. "I prefer to be quoted on what I write," said the author of the 1962 Wiley book titled "A Programming Language." But he added in a telephone interview: "Almost anything derogatory you could say about today's software design would be accurate."

Communications

Oh to Be in the South in March

With data communications spending soaring (see following story) more and more persons charged with doing the most anything derogatory you could say about today's software design would be accurate. Such conferences that draw many of the persons in data processing who make decisions about their company's data communications expenditures: The National Computer Conference, The Computer Caravan, the International Communications Assn. conference and exhibit, and the IEEE National Telecommunications conference. And Adelson, who is president of Communication Trends, Inc., Framingham, Mass., said that the people who come to his conference like it best, with the NCC in second place. One of his reasons is the weather. Last year, when his Interface '74 opened for its second year in Dallas, Adelson asked some of the 1,600 persons who turned out to tell him the best month they'd like to go to a conference of this kind. He said 42.3% told him March, which is the month he's staging Interface '76 (March 29-31 in Miami). Says Adelson, "People from the northeastern and middle Atlantic states (which according to another Adelson survey represent 40% of the turnout) don't like to travel in February, for instance. It's too close to Christmas and too far away from the spring and the weather is bad." It's also the month that still another data communications conference is being held (The Data Com-

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CIRCLE 104 ON READER CARD

DATAMATION
vices and consulting offerings of some 100 exhibitors.

Sponsors of the earlier conference in New Orleans in February are expecting a similar turnout.

Both events seemed to be aimed at the same crowd—essentially the elite in data communications-using companies who have a management problem, preferably that of coping with costs. Theme of Interface '76 is “Managing for Cost Effectiveness Through Data Communications.” For the non-technicians the conference will offer a two-day DataComm School in which those wanting
to become familiar with the subject will be briefed during four three-hour sessions. Hopefully, says program coordinator Robert Lively, they’ll learn enough to feel comfortable attending the more technical sessions that are part of the 40-session program.

And for those interested in knowing the next best month for attending communications shows, Adelson says his 1974 survey showed that April is in second place as the preference of 20.7% of his attendees at Dallas, followed by May with 12.1%.

**Tomorrow’s Dollars Are From Hardware**

The telephone company thinks that revenues from data communications will multiply nearly five times during the next decade and that much of it will come from hardware rather than from transmission charges.

W. F. Reddersen, an executive with AT&T in Morristown, N.J., says data communications revenues will grow from $5 billion in 1975 to some $22 billion in 1985. That latter figure is about the size of the total revenues of the Bell System in 1973. In the same period, revenues for data terminals will be going from $2 billion (represented by some 1.3 million terminal devices installed this year) to $14 billion (6 million terminals, including control units and cluster arrangements).

Reddersen said at a recent San Francisco conference on cybernetics and society, sponsored by the Institute for Electrical and Electronic Engineers (IEEE), that an increasingly larger proportion of the user’s data communications expenditures would be going for communications-related hardware, including terminals, and a lesser percentage for the transmission of data.

He thinks transmission switching which accounts for half of today’s data communications revenues will represent only a quarter of it in 1985. Revenues from communications processing and media conversion on the other hand will increase respectively to 25% and 50% from today’s level of 20% and 50%.

**Another look at spending**

A spokesman for IBM’s Communications System division, Raleigh, N.C., Ray Kersey, noted in a talk at the conference that the cost of computation had come down by a factor of 1,000 in 15 years. “The 38% average annual reduction in cost can be expected to continue,” Kersey observed. He said circuit miniaturization, too, will continue. Others in the past have mentioned the limits of today’s optical lithography in achieving much greater reductions in circuit size, but Kersey said electron beam lithography will then take over to permit much higher densities. And at 4 degrees Kelvin, superconductivity is achieved and this (Josephson junction) “technology shows promise of providing circuits 10,000 times faster at comparable power dissipation.”

Regarding communications, Kersey noted that the cost per mile of a transmission line hasn’t changed much in the last 10 to 20 years, but he cited dramatic increases in available bandwidth. “Further,” he said, “communications satellites promise a 40% compound growth rate in circuit capacity per unit cost. This rate rivals that of computing.” He said these cost reductions will
bring about a proliferation of distributed computing. "Those computer communications systems which are today based on a single host, tree structured network architecture will expand into multi-host networks calling for alternate pathing, routing, switching, and more sophisticated control. Those systems which today are based on multiple hosts sharing resources will likely increase in capability to include such functions as dynamic minimum cost, or load leveling choice of which host will execute a given job, and the even more complex capability of shipping different job steps to different machines to optimize resource usage."

Kersey thinks the movement of jobs between computers over communications lines will be done so at lower cost than via removable media. "The cost of sending a document electronically will predictably, by 1985, beat the cost of mailing that document."

Kersey, indicating how some communications costs have come down, although local communications costs haven't, showed these figures based on Intelsat past and projected charges:

<table>
<thead>
<tr>
<th>Intelsat</th>
<th>cost/circuit/ year</th>
<th>number of circuits</th>
</tr>
</thead>
<tbody>
<tr>
<td>1965-67</td>
<td>$22,800</td>
<td>240</td>
</tr>
<tr>
<td>1968-71</td>
<td>$1,800</td>
<td>1,200</td>
</tr>
<tr>
<td>1971-78</td>
<td>$600</td>
<td>6,000</td>
</tr>
<tr>
<td>1978-85</td>
<td>$30</td>
<td>10,000</td>
</tr>
</tbody>
</table>

"yes" vote was cast by an official of the National Bureau of Standards).

A short time after this vote, ANSI's X3 committee decided its X3T9 subcommittee should evaluate the proposed standard against a set of requirements for I/O channel interface criteria that was originally drafted in 1972. An X3 member insists that when the vote on this motion was taken, one individual held up both hands. The final count was 10-9.

The requirements, allegedly, "are so general and all-inclusive it would be impossible to write a standard that embodied them." The likely result, sources said, is that X3T9 will so inform X3, then proceed to convert the IBM interface document into a suitable form for presentation as a proposed standard.

**IBM permission expected**

This work was supposed to be completed by Nov. 8. By then, the subcommittee also expected that IBM will have granted permission to use its interface as a U.S. standard, and also will have released its related copyright and patent claims for a "non-exorbitant" fee.

X3T9's next meeting is scheduled for Dec. 1-3 in San Diego. Possibly, the preliminaries will be completed by then and the subcommittee will also have voted on the draft standard. The next step would be for the members of X3 to decide—by means of a letter ballot—whether the proposal should be released for public comment. Four months must be allowed for the public's responses, after which the committee votes on the substantive details of the proposal. That takes another six weeks. If the latter ballot produces a "favorable consensus," the proposed standard will be sent to ANSI's board of review for a final vote. Assuming approval at this point, the standard would then be officially adopted.

**Mainframes needed**

X3 has approximately 47 members—six of whom represent mainframers. Generally, a two-thirds vote constitutes a "favorable consensus." But this term is subject to interpretation. According to a committee source, if all of the mainframers voted against the proposed standard, "there would not be a favorable consensus, even if all the other X3 members were in favor of it." Reason: the mainframers are presumed to have the most technical knowledge of I/O interfaces.

The committee, according to one source, probably would ask the mainframers to explain their opposition in writing, then refer the whole proposal back to X3 for further work.

If proponents of an I/O interface standard are checked at X3, they'll probably submit the X3T9 proposal to the International Standards Organization (ISO),
Minicomputers

Computer Store: “Frantic and Fun”

A computer in every home? Not quite but they’re showing up in more homes than most people realize, mainly the homes of computer hobbyists.

At the rate the hobby is spreading, it could be more prevalent than stamp (or swizzle stick) collecting by the year 1980. A big reason it’s spreading is that computers are getting cheaper. “We feel the home computer is here today at a price many people can afford,” said Paul G. Allen, director of software development for MITS, Inc., Albuquerque, N.M. MITS has shipped more than 5,000 of its Altair 8800 computers since the line’s introduction last January. These computers, in kit and assembled form, range in price from $429 to $621 and they find their way mainly to hobbyists.

MITS last month introduced an even lower priced line, the Altair 680, which starts in kit form at $180 and goes to $420, depending upon configuration (October, p. 140).

There is no compilation of hobbyists out there with their own computers be they large or small but there is little doubt that the numbers are growing each day. And like most hobbyists, computer hobbyists are banding together in clubs. One such is the Southern California Computer Society, conceived during the past summer and officially launched in September.

“And now a club is born,” proclaims the second issue of the SCCS’s 16 page newsletter, “a group of computer hobbyists and enthusiasts who are determined to build home systems and share their understanding and dreams with a world which has become dependent upon and soon must become familiar with those fascinating and perplexing machines called computers.”

The same issue includes blurbs on the new club’s officers and directors. It would be impossible to stereotype a computer hobbyist from reading these. There are engineers, programmers, accountants, a superior court judge, and a high school sophomore, Chris King, “who is trying to bring up full duplex on his school’s Interdata 16” and has been “into computers” since the seventh grade.

And there’s Lois Heiser who, with her husband, Richard, is running what probably is the country’s first retail computer store. Richard sees the popularization of computers as a hobby as “Frantic” and “I want to rise with the tide coming instead of being squelched by it.”

So far, it would seem, he’s been doing it. “The Computer Store” opened its doors to the public on July 16. It’s a non-prepossessing storefront among numerous equally non-prepossessing storefronts at 11656 Pico Blvd. in West Los Angeles. It used to be headquarters for an outfit that sold vibrators by mail.

The Heisers grossed $10,000 in their first month of business on more than 100 individual sales. They carry Altair 8800 in both kit and assembled units, Altair parallel, serial RS-232, Serial TTL, and Serial TTY input/output devices, and Altair memory (1K and 4K boards).

They also carry books including: Basic, by Albrecht, Finkel & Bron; Basic Basic by James Coan; Computer Lib & Dream Machines, by Theodore H. Nelson: Dragon Shirts, by Nancy Herrett: My Computer Likes Me, by Dymax; and 101 Basic Games, by David Ahl. Altogether they stock 30 titles with an average of 12 copies per title.

What’s a computer store?

“Most people who come in go first to the books,” Lois noted. “It gives them a chance to become comfortable.” Otherwise, said Richard, “they’d be tense and so would we.” The tenseness derives from the fact that few people, including the Heisers, are entirely sure what a computer store is or should be. But the Heisers are learning. “It’s more like an auto dealership than a camera shop,” says Richard. “You can’t afford to stock a lot of competing lines and you have to know all about the product line you do stock.”

The Computer Store was fast aborning. Richard Heiser got the idea for the store in May. They had an agreement with MITS by June 26, and opened their doors in mid-July. “But,” notes Lois, “Richard has been thinking in terms of

November, 1975

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news in perspective

"a store" for some time. He knows the whole store business, probably because of his dad who was a collector all his life and started an antique store when he retired. Richard knows the customers and knows what to stock.

At first he had been thinking of a computer related book store. The idea for a computer store started building last May when the Heisers first encountered mtrs and the Altair 8800 at the National Computer Conference in Anaheim. They recorded an inquiry at the NCC and, as a result, were invited to attend one of MITS’ mobile seminars in the San Fernando Valley in late May. "There were 150 people there," recalls Lois. "Someone asked how many people had Altair computers and more than half the hands went up."

"We began to realize this was real business," says Richard.

Shortly after that they attended an organization meeting for the Southern California Computer Society attended by the same number of people. The same question was asked. "This time," says Lois. "almost all the hands went up."

"Then," said Richard, "we realized this was really big business."

They didn’t realize quite how big.

Richard had left Litton Industries, where he worked as a systems analyst, in April and he devoted all his time to the store from its inception. They didn’t think it could sustain them for quite awhile so Lois continued working at Rand Corp. where she was heading up a software project in model building. The store not only proved it could sustain the Heisers but that Lois was needed. "Richard couldn’t handle it all by himself." She left her job at Rand Oct. 3.

It’s still just the two of them and they admit they’re working very hard. "It’s frantic but a lot of fun," says Lois. "We enjoy working together and we’re intent on having a good time."

They share the different chores equally. "It depends upon whoever feels like doing it." They say they’re equally good at assembling Altairs.

And, as they’re trying to learn what a computer store should be, they’re trying to learn who or what their market is. So far they’ve been drawing mostly engineers. "We don’t have to spend much time explaining what it’s all about," said Lois. Their sales have been 90% kits. "A lot of these engineers are

CUSTOMERS LAUGH: Although some customers see the sign and laugh, Richard and Lois Heiser don’t—unless it’s on the way to the bank.

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CHERE 120 ON READER CARD

CIRCLE 78 ON READER CARD
The terminal...capable of buying components and putting a computer together from scratch but they want to get experience with a kit first.

Their promotion so far has been minimal yet “there are at least three people in here at almost all times and often many, many more.” The store is open from 2 p.m. to 8 p.m. Wednesday through Friday and from 10 a.m. to 6 p.m. Saturday and Sunday. Wednesday is their busiest day. Peak period is after 5 p.m. They have an Altair 8K Basic language system hooked up to a Teletype which they use for demonstrations and on which they allow customers to play games.

Playing games

The Heisers say most of their computer customers are buying computers to play games. “They admit this sheepishly,” says Lois. “It’s a little too soon for practical home applications but I see this evolving within the year.”

“Peripherals are a problem now,” Lois said. “They’re so expensive. We’re looking into inexpensive means of input/output for the hobbyist.” One such they’re now offering is a television/typewriter interface which enables a hobbyist to use his home TV set as a CRT. This costs him $280. That’s exclusive of the cost of the TV set, of course.

The promotion the Heisers have done has included mailings of two separate flyers and a classified advertisement in the Los Angeles Times under the heading “electronic equipment.” In their initial investment they were helped by both their parents. “I went to a banker,” said Richard, “but he told me to come back after I’d been in business for a year.” Their initial stock of some 10 systems was based “on what we could afford.”

Lois and Richard met in 1969 when both were working for Rand, she in simulation modeling and he as a computer systems analyst on medical projects.

The store wasn’t the only thing they leapt into fast. In 1971 they made a decision in two weeks time, to leave Rand and go to Germany where both worked for infas, an opinion poll and election night forecasting company. They stayed there about a year.

Lois is a math graduate of the Univ. of Colorado. She worked for six months after graduation as a computer aide at the National Center for Atmospheric Research in Colorado, then went to Rand where she worked almost continuously until last month except for the stint in Europe and six months as a programmer for Phlango Ford after returning from Europe. “I felt the woman thing there for the first time,” she said. “I wanted to get back to Rand.” She did and will continue as a consultant to Rand while helping to run The Computer Store.

Richard was graduated with a degree in chemistry from Rice Univ. in Houston, Texas. His first job after college was with IBM as a systems engineer. “I didn’t know about computers.” He learned some at IBM, more at Douglas, his second employer, where he worked with large systems. “But I got all the theoretical stuff at Rand.” Richard’s job after Europe was with Pertec Corp. as International Manager for Microfilm Software Support “because of my international experience.” He stayed there two years then went to Litton.

His entrepreneurial instincts go way back. In the spring of 1974 he formed Arrowhead Computer Co. and purchased a Computer Automation Alpha minicomputer with the intent of developing a system with text editing capability. He found it would be prohibitively expensive for the market he was aiming at. “I should be doing it now, not a year ago.” He’s going to—but on an Altair, not the Alpha although they still have it. It’s sitting in the back of the store.

Across the street from the Heisers’ store is a small restaurant with outside tables. Patrons “see our sign, come over, and laugh,” says Lois. The Heisers aren’t laughing. They’re riding a tide that doesn’t seem likely to squelch them.

—E.M.
News in Perspective
BENCHMARKS . . .

For the Xerox Users: While Honeywell Inc. and Xerox Corp. work out details of a transaction under which Honeywell would assume responsibility for servicing a transaction under which Honeywell Inc. and Xerox Corp. work out details for a competitor, Qualex Inc. The combined operation is reported to have identified the major blue chip high dollar level Xerox users and is aiming at them, probably with prices that would undercut Honeywell which would have to share some of its revenues with Xerox should the agreement go through.

Then there's Telefile Computer Products, Inc., Irvine, Calif., which tried to talk to Xerox about acquiring manufacturing rights, its base of leased computers, and maintenance contracts but got only what Telefile president, Sam Edens, called "frustration and dismay." Now Telefile has embarked on a plan "to purchase the entire lease base and all of the maintenance contracts on our own, directly from the user." The company is offering: up to 55% of purchase price for Xerox Sigma 3 and Sigma 5 cpu's; up to 66% for Sigma 6s; up to 77% for Sigma 7s; up to 88% for Sigma 8s and 9s; and up to 60% for 530s, and 73% for 550s and 560s.

Business is Good: Generally, it's been a good year for the computer mainframe manufacturers as measured by recently-released quarterly financial reports. IBM said its third quarter income of $3.6 billion was an increase of nearly $475 million over the same period last year. Its earnings of $495 million were nearly $18 million ahead of last year. Worldwide inflation, however, trimmed its nine-month earnings increase to a modest 1%, but the total nevertheless was at a record high. Control Data reported a $5.1 million profit in the third quarter for its computer business against a loss of $13.9 million a year earlier, much of the increase being due to gains in rental and services revenues. Computer revenues in the quarter increased 8.8% to $310.2 million from $285.2 million the year previous. Honeywell's computer revenues of $192.6 million in the third quarter soared 11.7% ahead of the year previous. NCR Corp. said its third quarter earnings dropped slightly from the record $19.9 million in the year-earlier period, but that was due in part to uncertainties in two big markets for NCR: electronic funds transfer systems and supermarket checkout systems using scanning devices. Sperry Rand's Univac division said its computer operation's revenues rose 10% in the first half of its fiscal year and that its backlog of orders had risen 11%

From Russia and China: Control Data Corp. has received big computer orders from Russia and China. Russia has ordered a $10 million Cyber 76 for use in a weather-forecasting center. China's order was for a Cyber 72 system valued at $4 to $5 million for use in seismic analysis to aid oil exploration. Applications for export licenses are pending with the Commerce Dept. which controls shipment of advanced technological equipment to Communist countries. If the department approves, the applications then go to Cocom, an international committee made up primarily of North Atlantic Treaty Organization member nations. Control Data president, William Norris, said past experience leads him to believe it will take a year or more for the government to act on the applications.

ICL Joins CPI: After more than three years of thinking it over, Britain's International Computers Ltd. signed an agreement with NCR Corp. and Control Data Corp. to eventually acquire a one-third interest in their joint venture firm, Computer Peripherals, Inc. ICL's initial purchase was of a one-sixth interest for $8.6 million. Control Data and NCR founded CPI in 1972. With its new partner, CPI has established a subsidiary in the United Kingdom called CPI Data Peripherals Ltd. This subsidiary initially will undertake research and development activities and plans ultimately to manufacture peripherals in the U.K. for one or more of CPI's shareholders. U.S. operations of CPI are headquartered in Edina, Minn.

"Understandable but Unfortunate": The Computer Industry Assn. has labeled Telex' out-of-court settlement with IBM "understandable but unfortunate." The CTA called it "a sad situation that any time a small, independent computer company, such as a Telex, takes on the Corporate Goliath, ill-matched sides usually make an outcome such as this highly predictable—and yes, even understandable. Telex could in no way gamble on an $18.5 million gain. The association cited as "particularly unfortunate" the fact that the decision by the Tenth Circuit Court of Appeals will be allowed to stand uncontested. "The recent discovery by Telex of an IBM study on whether IBM should be in the plug-compatible business clearly indicates that even IBM is well aware of the flaws in the appellate court's decision." Calling the settlement "a gross miscarriage of justice," CTA president Jack Biddle said "it is more urgent than ever that we seek resolution of the industry problems and misconceptions in the Halls of Congress. That route now appears to be the shortest course to justice."

Bid Rigging Charges: IBM is facing criminal charges in Hudson County, N.J., following its indictment along with five individuals on charges of conspiracy to violate the state's contracting statute. Individuals indicted were Peter Korn, former Jersey City business administrator; Joseph Cahill, former city finance director; Walter Hapell, former city director of data processing services; Roger Forsyth, with the First Jersey National Bank, and Eugene Josephs, an IBM sales representative. The case involves an alleged conspiracy in 1973 and 1974 to evade the state public bidding law in award of a $13,960 computer rental contract and to close Burroughs Corp. and Honeywell Inc. out of the bidding. The six count indictment lists conspiracy, and three counts of misconduct against Korn, Cahill and Hapell. Four unindicted coconspirators also were named including three IBM employees, William Binch, Scott Fencher and Thomas O'Connell. IBM expressed "shock and surprise" at the indictment claiming "there are absolutely no facts" warranting the conspiracy charge. The giant conducted its own investigation and said it believes "IBM personnel may have gone too far in an intensive and overzealous sales effort ... (but) there are absolutely no facts that could lead any reasonable person to conclude that an indictment of criminal conspiracy against IBM was warranted."

Rodgers' View: The proliferation of very small and very big computers isn't going to shrink the market for medium scale computers, says F. G. "Buck" Rodgers, IBM's marketing vice president. Rodgers, former president of IBM's Data Processing Div., says new computer users will move from their small machines to medium scale equipment. In answer to questions following a talk in Palo Alto to the trade association, WEMA, Rodgers also noted that computer users are devoting more of their dp budgets to software than hardware. He said that by the '78-'79 period, spending for hardware may represent only 35 to 40% of the total budget. Users, he added, still are spending some 70% of their effort maintaining old programs when they should be spending 75% on new software. He also foresees corporate users doing more computer modeling and envisions advancements soon in medical/health systems, law enforcement systems and in teleprocessing.
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November, 1975

CIRCLE 34 ON READER CARD
petrator could be realizing as much as $300,000 a year. Whatever is happening is still happening. The bank (preferring to remain anonymous) told Parker that the Controller of the Currency, the Federal Deposit Insurance Corp. and the Federal Bureau of Investigation have taken an interest in the case. But the bank's own losses are not great enough to warrant a massive expenditure on any kind of investigation. It wants a simple solution.

MORE WAYS THAN ONE TO SKIN A CAT
Can a small software house take on a big conglomerate and win? Maybe. Especially if it gets help. M. Bryce and Associates has been offered help in a suit against Harley Davidson, a subsidiary of AMP Inc. by the ASSN. of Data Processing Service Organizations. The Milwaukee office of Harley Davidson asked Bryce to make a presentation on a software package, PRIDE, and to permit representatives of its accounting firm, Arthur Young and Co., to be present. Bryce agreed on condition everyone involved sign a non-disclosure agreement.

Bryce made a five hour presentation after which Arthur Young told Harley Davidson it could do the same job cheaper. It came up with a procedure that would produce exactly the same output Bryce's package would have produced. Bryce filed suit against Harley Davidson and Arthur Young & Co. charging theft of trade secrets. Harley Davidson has countered that Bryce, although it did not have a registered copyright on PRIDE, had put a copyright symbol on its package which precludes trade secret protection. ADAPSO wants to get into the act with the argument that Arthur Young used incremental marketing techniques, using its leverage as Harley Davidson's accountants to get other kinds of its business.

NINE MONTHS IN SEARCH OF A PACKAGE
Sundstrand Corp., Rockford, Ill., may have some kind of a record for thoroughness in evaluating software packages. George S. Hoyt, who represented users on a company project to overhaul its manufacturing management system through packages, says it made a nine-month study before making a decision on a package. From March to November in 1973, his team evaluated 10 packages, visited 35 companies, traveled to seven nations and 17 states and met with more than 130 non-Sundstrand managers.

Some advice: don't be reluctant to talk to others with similar experiences when evaluating a software product. They're eager to help. And don't take too seriously those who say your company is unique and therefore cannot use a package. Problems from company to company are impressively similar. "In fact," says Hoyt, "I believe that the problems are 80% common."

ROBERT REDFORD WAS AHEAD OF HIS TIME
For those who saw Robert Redford in "Three Days of the Condor" and are wondering where you can get a Digital Equipment system like the one in the movie, the answer is nowhere. In the movie, the minicomputer system—a PDP-8/e and a DECwriter—is used to translate Chinese to English by the Central Intelligence Agency. The mini-system was programmed with DEC's high level language FOCAL to simulate language translation. The real thing—a mini system that would front-end a larger translation system—won't be available for at least five years, the experts say.

RUMORS AND RAW RANDOM DATA
Anyone wanting to get into the Polish software market should get to know Stanislau Soltyssinski, currently a visiting professor of law at the Univ. of Pennsylvania law school and also a Polish official with a charter from the Polish government to seek out one or more top U.S. software houses to get a joint venture or partnership going in Poland...ADAPSO last month issued a position paper stating that Congress should not grant an extension to the reporting times for the newly named EFTS Commission (p. 135) unless a person or persons with special experience in the computer industry are added to the commission...The industry is buzzing about the new Cogar/Stitz combination at Singer Business Machines (p. 123). People here know who Cogar is—founder of Cogar Corp. and a millionaire. But who's Otto Stitz—the man just named to replace Gordon Smith who quit as Singer's overseas marketing head? Stitz, well known in Europe, guided Mohawk Data's overseas operations to a profitable business in 55 nations. Stitz, Cogar and Smith were all together at Univac in earlier days, Stitz having been general manager of Univac, West Germany.
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Perhaps to underscore the lack of handholding offered with its new Off-line we asked for a representative add watch manufacturers, however, as "we haven't neither the time nor the resources to answer all possible questions about the product" when we asked for a representative add time. This could be a boon to watch manufacturers, however, as IBM is suggesting that prospective users have a stopwatch at the ready when the machine is demonstrated to them. That's what Hewlett-Packard's Calculator Division in Loveland, Colorado did to compare the 5100's performance to H-P's 9830. The 5100 is described elsewhere in this issue.

The January issue will feature a crt terminal survey. If your firm manufactures crt terminals for either the oem or end user market, or is planning to in the near future, please send for a questionaire to Datamation, 1801 S. La Cienga Blvd., Los Angeles, Calif. 90035. Attn: Crt Survey

OCR-B, an alternative character set for optical character recognition systems, has been revised and approved as a national standard by the American National Standards Institute. OCR-B, which was created to give users a choice of readability between machines and people, is more conventional in appearance than OCR-A to make it easier for employees to work with OCR documents and records.

Manufacturers interested in obtaining a copy of the 60-page standard (OCR-B), X3.49-1975, should contact ANSI through the sales department at 1430 Broadway, New York, N.Y. 10018. Copies are $9.75.

The Firestone Tire and Rubber Company is using a Sanders 900/-2250 graphic emulation system to design tire treads in a fraction of the time required by manual methods. Among the system's capabilities are simulation of contact patch patterns under various amounts of inflation, cross section examination, and running noise levels. Satisfactory patterns are transmitted to a plotter for hard copy from which a template or mold can be designed.

Product Spotlight

Medium Scale System
In contrast to most other manufacturers, Univac prefers to play down any technological changes occurring in its systems, not wishing to scare current users and potential users away. It could probably never get away with a total redefinition of its 36-bit word architecture anyway, so it's just as well. (It was no cake walk for IBM to switch from 36-bits to bytes 11 years ago, for that matter.)

But the Univac line is always changing. The latest example is the 1100/10, the smallest of the 1100, 1108, 1106 siblings announced so far. It's a comfortable machine to be around—it's like being around an IBM 7090 upgraded with the latest available technology. The 1100/10 is based on 4K bit-per-chip MOS memory circuitry and will do battle with IBM's 370/125 and 370/135 systems (more likely with replacements for these, called 128s and 138s), and small models in Burroughs 6700 series, and Honeywell's 66 series machines. The 1100/10 seems to be an adequate competitor: multiprocessing, multiprogramming, direct upgrade capability, a plethora of languages that includes ALGOL, JOVIAL, PL/1, FORTRAN, and COBOL; syntax pre-scanning compilers, etc., should interest potential users. Univac estimates that the 1100/10 more than triples the number of potential customers for its systems. Additional features for the 1100/10 include a complete complement of peripherals, communications gear, 128 user registers, and a comprehensive line of software support products. System prices with the minimum 128K of memory start at about $20K/month, and can range as high as $55K/month, or $800K and $2 million, respectively. The small versions of the system undoubtedly outperform the old IBM 7090/7094 at perhaps one-fifth the price. The 1100/10 will undoubtedly do well against its competitors' latest machines, too. SPECKY UNIVAC, Blue Bell, Pa.

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MODCOMP RTS comes in three versions. So you can pick the one you need. Depending on what you need. All three systems will communicate with your IBM, Control Data or Univac central computer. Because with all three we throw in emulator software for IBM 2780/3780 and CDC 200UT terminals. Univac 1004 terminal and HASP work station emulators are also available.

One of these standard RTS packages will probably fit your needs just the way it is, right now. But the beauty of them all is that they can be added on to or changed at any time, to suit your own changing needs (add-on options include mag tape and other alternative peripherals).

And one thing you can be sure of. When you buy a MODCOMP Remote Terminal System, it's going to cost you a lot less than trying to get anywhere near the same performance anywhere else.

MODCOMP RTS-1 As an intelligent RJE terminal, it is used to enter, transmit and receive data between the remote location and your central processor. When it's not doing that, its MODCOMP II computer with 64K bytes of core memory and dual floppy disc can take on a number of local computing tasks.

MODCOMP RTS-2 (Illustrated) The next step up, it can handle both remote batch and local processing simultaneously. And its moving head disc unit gives you a lot more storage capacity and computing speed.

MODCOMP RTS-3 The block buster. With 128K bytes of memory, floating point hardware, plus a dual disc unit with 5-million bytes of storage. Running both remote and local processing concurrently, it can handle just about anything you throw its way.

For more information about Remote Terminal Systems, call your nearest MODCOMP sales office. Or write Modular Computer Systems, 1650 West McNab Road, Ft. Lauderdale, FL 33309. Phone (305) 974-1380 European Headquarters: 103 Mytchett Road Mytchett, Surrey, England. Phone (0252) 514251

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Uninterruptible Power
Uninterruptible power supplies are usually so expensive that they can only be justified by medium and large scale users. Not so with this manufacturer's unit, which is expressly designed for the minicomputer market. The unit can supply 115 or 230 VAC to a 1000 watt load for either 15 or 30 minutes, and prices drop down below $2K.

FOR DATA CIRCLE 223 ON READER CARD

Graphics Terminal
Graphics equipment prices are suddenly plummeting. Last month Tektronix introduced a very low cost system, this month it's DEC's turn. The attractive looking VT55 is priced at only $2,495 and is intended for use in science, business and education for such tasks as plotting histograms, waveform and peak analyses, data display, monitoring and trending. The terminal is also bound to find application in network oriented data base systems. Interactive graphics with up to 1K data points is provided, with 512 x 256 resolution. Graphic cursors can be used for marking portions of a graph. Horizontal and vertical lines can be displayed for constructing background grids. Including the ANSI standard keyboard, the terminal can provide 24 lines of 80 alphanumeric characters in addition to straight graphics capabilities. Communications rates go up to 9,600 bps. A built-in optional hard copy unit is priced at $800 and copies both text and graphic screen contents on electrographic paper in 25 seconds, either by depression of the "automatic print" key or under control of the host computer. Deliveries begin this month.

FOR DATA CIRCLE 223 ON READER CARD

Distributed Processing
Raytheon has apparently decided it was so deep into distributed processing anyway, through its considerable business with the airlines, that it might as well make the investment and fully outfit the equipment for commercial offerings. The PT/1200 is the result. A Raytheon 700 series 16-bit mini is used together with Diablo discs, Centronics or Data Products Printers, and the manufacturers' crt terminals. Raytheon claims to be the world's largest manufacturer of intelligent terminals, producing more than 1,000 per month. The PT/1200 has been in field test for 10 months (22 systems), and among its users are Bell Canada (handling residential telephone orders), General Motors, Union Carbide, and Benjamin Moore Paints. Initial users have seemed happy enough to convert from Beta test status to lease or purchase.

Software is a home-grown macro language, MACROL, utilities, and a query/response package. The operating system multi-tasks (except when emulating 3270s), so if you have four terminals, you can run four jobs. The normal system comes with 64K of memory and can go up to 128K if needed. The DOS operating system takes up 20-25K. Prices seem reasonable: a 64K system, four terminals, five megabyte disc, and 300 lpm printer rents for $1,200/month (including maintenance) on a three year lease. The purchase price for the system is $35K.

RAYTHEON DATA SYSTEMS, Norwood, Mass.

FOR DATA CIRCLE 224 ON READER CARD

Oem Crt
This small new manufacturer is gearing up to introduce a low cost crt terminal to the oem market. Called the MAS/T1, the unit is basically designed for the tty replacement market—a nonintelligent terminal if there ever was one. A 9-inch video display is used for displaying 12 lines of 80 5x7 dot matrix characters (24 x 80 and 12-inch monitor are options.) Standard features include cursor control, character and line insertion/deletion, tab control, selectable speeds to 9600 bps, and solid/blinking underline cursor. Rs-232 hook up is also standard. Other i/o devices, such as cassettes, floppy disc, or printer can be added on request. The unit price is $649, dropping to $499 in orders of 100. The new firm will probably not be able to handle very large orders for some time, and standard delivery is at least two months. KKM CORP., Grand Forks, N.D.

FOR DATA CIRCLE 225 ON READER CARD

OCR Page Reader
The model 101 OCR page reader seems to be a clear breakthrough in the technology usually used in these devices. Instead of a back-and-forth raster scan, the 101 uses a continuously rotating optical system that can read a typed line at the rate of 10,000 cps. That much speed isn't required however, so the 101 has a chance to examine every character three times before the next line comes into view. The result of this approach is said to be an error rate better than one character in 25,000, plus the ability to read a densely typed 8½ x 11-inch page in approximately 10 seconds. The 101 uses a special Selectric golf ball element with bar codes under the associated letters. For now the 101 is a strictly oem item, but it's thought that an end user price of approximately $12,500 is feasible, which should certainly draw some systems houses' attention. TAPLIN BUSINESS MACHINES, INC., Burlington, Mass.

FOR DATA CIRCLE 222 ON READER CARD

DATAMATION
Diskette Reinforcement
Is your installation using floppy discs so much that the centerhole is wearing out? If so, this manufacturer probably has a solution. It's called Diskette Hardhole, and for $9.95 you get your choice of either 20 Hardholes and a precision locating tool, or 50 Diskette Hardholes. Inserted into the media in a few moments, problems with centerhole wear problems are a thing of the past, it's claimed. STODDARD ENGINEERING, Westlake Village, Calif.
FOR DATA CIRCLE 227 ON READER CARD

Talking Calculator
Is the world ready for a calculator that talks? This firm is going to find out with its ARC 9500. Actually the device could find good acceptance in training the blind, but applications for sighted persons are also possible. No longer would a user have to continually look back and forth from a long column of figures to verify that they had been entered properly if the device could read them back to him. This particular model is an eight-digit unit with display. It announces each key entry and the results of every calculation. The price of $565 may seem high, but if the unit sells, prices will undoubtedly come down, and many of us might have programmable units like this in the next few years. MASTER SPECIALTIES CO., Costa Mesa, Calif.
FOR DATA CIRCLE 226 ON READER CARD

Programmable Controller
The pcc 50/40 is a programmable communications controller that houses a microcomputer to qualify it for use as a remote data concentrator, polling controller, device selector, time-division multiplexor, etc. The basic unit is available in four different tabletop enclosures providing from 4-33 card slots for line interfaces or memory expansion. The central control module contains all system elements necessary for an operational system including 8K bytes of memory, real-time clock, auto restart timer, I/O ports, and the microprocessor. Memory can go up to 64K bytes in capacity. Asynchronous communication line interfaces are

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available with controls for use in many applications, including auto answer. Interfaces include both RS-232 and CCITT V.24 synchronous, with speeds up to 19.2 kilobaud, and asynchronous rates up to 9,600 baud. The basic 50/40 is priced at $2K. Communication line interfaces are approximately $250 each.

FOR DATA CIRCLE 230 ON READER CARD

Micros to Minis
General Automation is still primarily an oem-oriented company, only really interested in large orders, and willing to work with large end users and oem's who can help themselves along toward systems solutions. With that in mind, the company has announced a new compatible line of oem systems (also compatible with its spc-16 minicomputer—a definite plus) that place it squarely in competition with DEC and Computer Automation. Things could get very lively in the low end of the marketplace known as ironmongers.

The lineup: four chunks of hardware, the ga-16/110, /220, /330, and /440. The 110 is a single board n-channel mos, two-chip processor. The 220 is almost the same but comes on two boards and adds such features as micro console, tty port, direct memory access port, and is designed to be buried into other systems. Both the /110 and /220 come with auxiliary power to protect semiconductor memory contents in the event of power failure.

The /330 is for the designer who wants only a board (4, 8, or 16K memory) and will add the rest. Therefore there's no provision for amenities such as a console, etc. Options include memory stack and memory parity. The /440 comes with goodies like memory stack, memory protection, up to 1 megabyte of core, memory parity detection, non-inhibitable interrupts, mapping for addressing beyond 64K, etc. Four system levels include disc batch, core resident real-time, real-time foreground and background, and real-time multiprogramming, memory management. Oem pricing looks like approximately $531 for /110s with 1K of memory, $765 for /220s (1K), $1,950 for 4K 330s, $5,370 for 16K 440s on maximum discount. Having been burned with its Silicon-on-Sapphire (sos) offering, GA is playing it wise: first models of 440s have been in the field for several months, 330s and 220s are due in January, and the 110 will be out in December. GENERAL AUTOMATION, INC., Anaheim, Calif.

FOR DATA CIRCLE 231 ON READER CARD

PDP-11/45 Memory
Savings of approximately 60% over previously available semiconductor memories are now possible by using a new 4K bipolar board in DEC's PDP-11/45 and PDP-11/50 computers. Called the ms11-ap, up to 32K words can now be installed internally, compared to the previous maximum of 8K. The bipolar storage permits computer operation at speeds up to 3 million instructions per second, roughly three times as fast as core and 40% faster than mos. Priced at $19K in 16K-word unit, shipments are underway. DIGITAL EQUIPMENT CORP., Maynard, Mass.

FOR DATA CIRCLE 232 ON READER CARD

SDLC Interfacing
The Quad Synchronous Adapter is intended to simplify interfacing of four synchronous communications lines between Interdata's 16-bit and 32-bit computers and the coming data communications disciplines. The QSA supports the hardware features of IBM's Synchronous Data Link Control (SDLC), High Level Data Link Control (HDLC), and Inter-System-Control (ISC). The QSA is for the systems integrator who wants to connect Interdata/IBM or IBM/IBM systems or the computer-freak who just can't wait.
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**Hardware**

(HDLC), and Advanced Data Communications Control Procedure (ADCCP) protocols. One version, priced at $1,600, communicates with traditional Bisynch lines and can be upgraded easily to talk Bisynch as well as the three new protocols. The capability is offered as a hardware option for the manufacturer's mini line. Features of the QSA include complete modem control capabilities and the ability to modify various character parameters under program control. Full-duplex or half-duplex operation is provided. The QSA can generate throughput rates up to 1.6 megabaud. INTERDATA CORP., Oceanport, N.J.

FOR DATA CIRCLE 235 ON READER CARD

**Data Transmission**

A device like the series 500 transceiver could solve a lot of intracompany communications problems. The device sends data from 1.5 to 50 megabit per second rates across coaxial cable at distances up to 500 feet. Six models are available at various data rates. A conventional serial data interface allows attachment of a broad range of equipment, from host computers to storage devices. Purchase prices for the Series 500 transceiver start at $5K. NETWORK SYSTEMS CORP., St. Paul, Minn.

FOR DATA CIRCLE 229 ON READER CARD

**Micromodule**

There's a new upper end to this manufacturer's SLASH series of midicomputers, the SLASH 7. It's a 24-bit machine that will compete with Interdata's 8/32, the MODCOMP IV, SEL 55, Eclipse S-300 and PDP-11/70, where the flexibility of the longer word length (in most cases) should be an advantage. The /7 has some nice features. Its asynchronous cpu has instruction pre-fetch and interleaved core memory to provide an effective cycle time of 425 nsec. There are four operating systems, all field proven: a resident monitor (ROS), a tape operating system (TOS), a disc operating system (DOS), and a disc monitor (DMS). This last system currently handles simulation and scientific computation for both Harris and its customers. Languages include FORTRAN IV, COBOL, Interactive BASIC, SNOBOL IV, RPG II, and a macro assembler. Basic systems with 32K of memory start around $45K. HARRIS COMPUTER SYSTEMS, Fort Lauderdale, Fla.

FOR DATA CIRCLE 224 ON READER CARD

**System/3 Memory**

It's never too early to begin Christmas shopping, so why not take advantage of this manufacturer's offer: a 24K byte increment of additional storage for the IBM System/3 for $200/month. That's cheaper than paying the dp manager overtime to shove jobs through a memory constrained system. What the company would really like, however, is that you get a combination of its memory and high-speed printer offer-

**Graphics Terminal**

Some really interesting combinations of low-cost peripherals wedded to microprocessors have been announced recently (IBM's 5100 desktop computer, for one), and here's another one. It's a graphics terminal complete with a firmware implementation of BASIC, 8-32K of memory, a 3M data cartridge to provide up to 300 kilobytes of off-line storage, and an 11-inch screen. This allows, for example, an engineer to turn mathematical formulas into high resolution, three
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CIRCLE 33 ON READER CARD
hardware

dimensional graphics representations with just a couple of BASIC statements. The effect of design modifications can be made immediately apparent.

The crt screen displays 72 characters across 35 lines, and there are 1024 x 780 addressable points for graphics work. Peripherals available include hardcopy units, joystick, and a cartridge tape recorder. Much of the software from previous Tektronix offerings runs stock on the 4051. The price for an 8K system is $6,995, or $280/month on a 36-month lease. TEKTRONIX, INC., Beaverton, Ore.

370/165 Frequency Converter
Imagine all the things you can do with a frequency converter for the 370/165 and 370/168 models that is quieter than a disc unit (63 dba to be exact). You could put the converter in the same room with the system, thus tightening security measures. You could release the room currently occupied by the IBM unit for some other purpose, such as storage. The converter is IBM approved and measures 71 x 26 x 60 inches. The floor under it must be capable of supporting 3,000 pounds. Pricing starts at $16,800. CONTROL SYSTEMS, INC., Deer Park, N.Y.

What makes The Audit Analyzer invaluable to DP people is that they don't have to use it.

This might seem odd, but The Audit Analyzer is designed so that an auditor can, himself, code the requests for the exact analyses and report formats he needs.

He can generate confirmations, stratified and aging reports, frequency distributions — in fact, most reports he wants by using an easily learned free-form language. So if the auditor has The Audit Analyzer to generate reports he needs, DP people don't have to bother with The Audit Analyzer...

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Sooner or later, your auditors are going to have a reporting requirement which they don't feel they can handle. You could certainly produce the report they want with COBOL — or, you could use whichever of The Audit Analyzer language levels is appropriate. This complex report can then be catalogued and used by the auditor whenever he needs it.

With the power of The Audit Analyzer's multi-level language system you can perform calculations conditionally based on some test, build and manipulate arrays of data, or even call your own subroutines to handle special data structures.

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For further information, call or write to Alan Graubard, Program Products Incorporated, 95 Chestnut Ridge Road, Montvale, New Jersey 07645. (201) 391-9800.
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Helping a Fast World Move Faster
**Updates**

A rib to women's libbers? The Logical Machine Corp., Burlingame, Calif., is trying to convey the following attributes of its machine on the cover of its first brochure. (Pick one.)

A. It's byte oriented.
B. It's not just another garden variety business system.
C. Women were created to sit at keyboards.
D. The company is turning over a new leaf.

The answer is B, of course. The creation of Englishman John Peers, ADAM is a clever little business system that is pitched as not requiring software support, being programmed entirely in English (or Polish, or any language) by non-dp personnel. The new firm has orders for $3.5 million of the machines, and has set up distributorships in Miami, South Africa, and Australia.

Anyone interested in forming an independent users group for IBM 7090/7094/7094II systems should contact Terry Harris at Indiana State University in Terre Haute, 47809. The university has had the 7090 up since 1973 and is so satisfied with its performance that they plan on keeping the second generation machine for the foreseeable future. Mr. Harris, in the physics department, can also be reached at (812) 232-6311.

Debug Dept. The Mini Virtual Memory product developed by Snyder Associates, Inc. (Sept., p. 154) does not segment the Data General run time library, as described, but rather various FORTRAN arrays selected by the programmer.

All signs indicate that structured programming techniques are catching on—especially the bumper sticker signs seen in the San Francisco area recently reading "Programmers do it top down."

**System Tuning**

If ever there were a software package that should be rated "R," ASSIST is it, for the package is a powerful tool to use in the real-time tuning of medium and large scale IBM 360 and 370 users. Fully 35 real-time commands are provided operators and systems programmers for analysis and solution of key day-to-day problems for which there are no OS, VS, HASP, or ASP solutions. Running from a 12K region/partition, ASSIST provides for analysis and recovery from system enqueue conflicts; shared DASD reserve lockouts; jobs looping or in a wait state by displaying cpu and EXCP activity over the last 30 seconds; and from missing I/O operations for both batch and on-line systems. The cpu activity can be redistributed among active jobs; the paging rate can be altered in VS systems; and the capability to change job dispatching priority is offered. Disc space allocation is performed by unit, generic name or address; permanently mounted disc devices can be unloaded; and strings of operator commands and JCL for operational jobs such as disc backup can be stored in a program data set and executed with a single ASSIST command. Placed in the right hands, ASSIST can very likely be used to improve the operational efficiency of systems above the 370/135 level. ASSIST leases for $125/month. ADVANCED SOFTWARE TECHNIQUES, San Francisco, Calif.

**Crt Formatting**

Quick Change Real-Time (QCRT) is described as an on-line processor, a package that lets users set up on-line CRT inquiry, edit, and update formats and specify the corresponding editing, validation and processing—something like a report generator. It's claimed that QCRT is so easy to use, even non-programmers can set up simple on-line inquiry, or even data entry applications. Three formats are used, plus a simple record definition for CRT screen formatting, data manipulation, and table lookup. Response times for the package are said to be as good as most customized programs. A 360 or 370 with approximately 50K bytes of memory is required. QCRT runs under CICS, and with other communications systems without additional charge. QCRT will soon be priced at $25K, but

**Software Spotlight**

**Information Management**

NOMAD is an information management system designed specifically for time-sharing users by one of the largest timesharing services vendors in the world. It consists of a set of commands for scanning through a data base, edit-like commands for locating and maintaining data, a general data management command for loading and maintaining files from transactions, and a comprehensive set of report writing commands. The system is described as a single command level system since all commands can be used in any order at any time. There is also a procedural language complete with its own compiler that allows interactive data management routines to be built for more complex transaction processing or for generation of special reports. File structures accommodated include sequential, external-file sequential, indexed sequential (with the external file organized in sequential form), and multi-path hierarchical.

There are a number of well thought out features that should interest potential users. Firstly—and this should be a must for systems of this type—there are no rounding errors to consider in calculations. Numbers as large as $10 trillion are stored, accurate to the penny through all computations. The system has been designed to be as nearly "crashproof" as possible on updates to the data base, and recovery is said to be easily accomplished. Security considerations did not escape the designers' considerations: data base subscriptions and passwords can be used in limitless combinations to ensure that users only gain access to information they need to know. Where information is limited to a user by password or file clearance, no indication exists that there is additional information in the file—a feature that won't help snoopers much.

Complete with training, NOMAD isn't cheap at $100K. On the other hand, the new from the ground up package is billed as being sophisticated enough to perform the kinds of data base tasks performed by such DBMGS as ADABASE, IMS, and TOTAL which can cost more. First installations are underway.

**FOR DATA CIRCLE 213 ON READER CARD**
ASI/INQUIRY is an IMS DB/DC query language that operates completely as an interactive Message Processing Program. The design of ASI/INQUIRY is such that the structure of the data base is transparent to the user. Moreover, one need not have familiarity with DL/1 segment logic or the complexities of multi-pathing. Extremely rapid response time is assured.

**MAJOR HIGHLIGHTS**

- End-user oriented
  - Easy-to-use language
  - Requires no knowledge of IMS
  - Comprehensive diagnostic messages
- Rapid response time for even the most complex queries
- Dynamic priority scheduling to maximize system performance
- Availability of default as well as user-defined screen formatting

ASI/INQUIRY has been fully operational for over six months, and is currently installed in multiple sites here and in Europe.

In summary, ASI/INQUIRY represents the state-of-the-art product in an IMS DB/DC environment. It is the only system combining an easy to use language, complete user flexibility, and rapid response time in a single package. If you want to start answering “What if . . . . .” immediately, call or write today for further information.

Applications Software, Inc.
Corporate Offices
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Torrance, California 90503
(213) 542-4381

The Software Manufacturer

November, 1975
a special introductory offer, which limits its use to a single application, can get you the package for as little as $10K. A hardcopy generating module is also available for QCRT. THE MANAGEMENT GROUP, INC., Waltham, Mass.

FOR DATA CIRCLE 214 ON READER CARD

Technology for Sale
CDC has found a new use for its giant multination CYBERNET system by developing TECHNOTEC, a service in which CDC acts as a middleman in bringing together buyers and sellers of technology. Given a sendoff by Board Chairman William C. Norris, the pitch is that if the world is to cope with such critical problems as industrial and agricultural production, social services, education and housing while doubling in population in the next 30 years, it is essential that the flow of technology to the developing nations be assisted by computer technology.

The interactive technology marketing service uses a data base not provided by CDC but rather built upon the input of those who have ideas to sell. Subscribers use keyword selectors to search files and make contact with the potential seller of the idea. The system is somewhat analogous to newspaper classified advertising in that the seller pays more than the buyer for the privilege of having the idea examined. If the potential buyer wants to contact the originator of the "ad," there is a minimum fee to CDC of $50. Placers of the ads pay a listing charge of $0.10/year for each character stored. Technologies high on the list for early users are thought to be food processing and energy. CDC plans to connect the system to the public telex/TWX networks which will permit the 500,000 subscribers to these systems to use TECHNOTEC with a minimum of effort.

FOR DATA CIRCLE 215 ON READER CARD

Time Dependent Data Analysis
TIDEDA is an IBM FORTRAN and BAL program for collecting, collating, checking, correcting, and analyzing time dependent data. The program was originally developed by the New Zealand Ministry of Works and Development to process riverflow data in particular, but can be used in other similar applications. The program assumes that a series of discrete values are joined by straight lines and so may always be graphed as a curve against time. Thus, air temperature can be represented as a line on a graph paper to indicate the temperature level as it varies with time. The program typically requires a single value to describe a property (temperature, for example) but sometimes requires a number of values like the three components of velocity. TIDEDA operates in interactive mode, uses the IBM Continuous System Modelling Program, and outputs in Calcomp plotter formation a nine-track tape. The program is priced at $900; documentation is $27, COSMIC, UNIV. OF GEORGIA, Athens, Ga.

FOR DATA CIRCLE 216 ON READER CARD

More S/32 Packages
Three more vertical industries are offered applications programs for IBM's System/32 small business minicomputer, including the hard goods industry, and tobacco and candy industries.

Billing, accounts receivable, sales analysis and inventory control programs are offered hard goods businesses in the appliance, electrical and electronics, hardware, plumbing, heating and air conditioning; industrial supplies, and paints and chemicals industries. The package comes in two different configurations for each of the
There are two ways to convert to OS.

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FOR DATA CIRCLE 218 ON READER CARD

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November, 1975
TO NUMBER FOUR
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The
Dark Side of Structured Programming

Many positive things have been said about structured programming. Maybe the time has come to be somewhat negative.

The proximate cause of this article was a reading of IBM's Independent Study Program on Structured Programming (ed. note: A review appeared in the October issue, p. 27). In it we learn that the flowcharting decision box is now a predicate node; the connector is a collector node; and the process box, a process node. We also learn that to convert our spaghetti-bowl flowchart thinking to structured thinking, we must master the techniques of interchange, transposition, combination, resolution, and substitution. With help like this, we may have nothing to worry about—structured programming may not survive.

Perhaps we should begin again. Let's try it with a not-so-

![Diagram](image-url)
new remark: From a general point of view, structured programming isn’t a new thing. It’s just another way of saying that you should organize and localize your code. However, don’t think that by this remark, I mean to run down the structured programming concept. I don’t. It shows how to organize and localize code in a methodical way, and that’s to the good, since it allows us to minimize art and maximize procedure.

However, it’s hard to overcome a strong sense of déjà vu, and with good reason, because we decision table devotees have been here before. The fact is that if you use decision tables to organize your program logic and adhere to one simple rule, you’ve organized your logic according to structured programming principles. The simple little rule is: No go to’s in the action stub. Actually, there’s one important exception to this rule, but rather than bother you with it here, I’ve buried it at the end.

Now, how do decision table and structured programming logic differ? The answer is shown in a nutshell in Fig. 1, which represents a common logical situation. The key at the bottom of Fig. 1 substitutes values for variables to transform the general case shown into a familiar specific one—the merging of additions into a master file.

Decision tables have no trouble with the logic shown. (See Fig. 2.) However, this common logic situation is the nemesis of structured programming—to express this logic in structured form requires the introduction of a flag (F), as shown in Fig. 3. So, yes, decision tables and structured programming do, on some occasions, produce different logical structures for the same situation, but in those instances where they differ, who needs the contortions of structured programming?

It could be contended that logic such as that shown in Fig. 1 should be allowed, and that otherwise, structured programming principles are to be followed. But now the door is ajar and who knows what other spaghetti bowls may creep in? Decision tables aren’t hampered with the need for

---

**Fig. 3.** Structured programming logic, applied to the same situation as Figs. 1 and 2, requires flags and increases in complexity.
[The forum]

any such compromises.

Decision tables have another advantage over structured programming. When you're finished with your decision tables, you can just turn them over to a preprocessor, and out comes your code. With a structured flowchart, you must still write all that COBOL code. And if you thought writing COBOL code made your hand hurt, wait until you write COBOL code in structured format. All those duplicate operations create a real temptation to slip in a few nice, simple GO TO's to avoid writer's cramp.

Preprocessed spaghetti

Now, it's possible to contend that while decision tables organize logic well, preprocessors turn out spaghetti bowls. True enough, but this is the same as saying that even if you avoid GO TO's in your COBOL code, the compiler is going to generate a lot of branches, which is true. The point is that you maintain programs at the level at which you write them, and with the use of preprocessors, you maintain your programs at the decision table level.

There's also the fact that with decision tables, there are automatic procedures which can be built into the preprocessor to:
1. guarantee that all possible combinations of conditions have been considered
2. eliminate all redundancy
3. detect all contradictions.

No flowcharting technique, including structured flowcharts, can claim to do all three.

That one exception

Here's the buried exception part mentioned earlier. Consider the situation in Fig. 4. Now, suppose that condition B depends on the outcome of action D. The situation then has

\[
\begin{array}{cccc}
\text{CONDITION A} & \text{Y} & \text{Y} & \text{N} & \text{Y} & \text{N} \\
\text{CONDITION B} & \text{Y} & \text{N} & \text{Y} & \text{N} \\
\text{ACTION C} & \text{X} & \text{X} & \text{X} & \text{X} & \text{X} \\
\text{ACTION D} & \text{X} & \text{X} & \text{X} & \text{X} & \text{X} \\
\text{PERFORM TABLE-Y} & \text{EXIT} & \text{EXIT} & \text{EXIT} & \text{EXIT} & \text{EXIT} \\
\end{array}
\]

Fig. 4. The one case where the simple decision table like this presents difficulties without a GO TO is when condition B depends on the outcome of action D.

\[
\begin{array}{cccc}
\text{CONDITION A} & \text{Y} & \text{N} \\
\text{ACTION C} & \text{X} & \text{X} \\
\text{PERFORM TABLE-Y} & \text{X} & \text{X} \\
\text{EXIT} & \text{EXIT} & \text{EXIT} & \text{EXIT} \\
\end{array}
\]

Fig. 5. The situation of Fig. 4 with a GO TO in the action stub.

to be described as shown in Fig. 5. This is the only type of situation in which a GO TO action should appear in the action stub.

... once again

Going back to the starting point, if you use decision tables, you don't need to know anything about predicate nodes, collector nodes, process nodes, interchange, transposition, combination, resolution, and substitution. That alone should be enough to sell you on decision tables.

Thomas R. Gildersleeve

Previously with Univac for 14 years, for the past six years Mr. Gildersleeve has been a consultant specializing in organization studies, and in developing project management procedures and system development standards.
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BEEHIVE TERMINALS
BEEHIVE MEDICAL ELECTRONICS, Inc.
870 West 2800 South • Box 19244 • Salt Lake City, Utah 84120 • (801) 487-0741 • TWX 910-925-5271

CIRCLE 9 ON READER CARD
Where other data terminal systems grow old, this one is designed to simply grow.

The Teletype® model 40 is the data terminal system to start with because it’s completely modular, and is designed to grow as your needs grow.

The display, operator console, printer and controller modules form the heart of the model 40 system and permit a variety of configurations to suit your application.

There’s a wide range of options, too, such as expandable memory with scrolling; half/full duplex modes; fixed and variable field transmission; protected formats; a variety of on-line controls; current loop and EIA (RS232) interfaces; and speeds from 110 to 4800 bps.

Printer options include 80 column friction and adjustable tractor feed units.

And don’t worry about obsolescence. Since the model 40 design consists of separate modules, you can select only those capabilities you need now—and add others later.

Add it all up. The model 40 system offers outstanding reliability, versatility and economy. And delivery is sooner than you may expect. No wonder you can’t beat the model 40 on a price/performance basis. To start with. Or to grow with.

For complete information, please contact our Sales Headquarters at: 5555 Touhy Ave., Skokie, Ill. 60076. Or call Terminal Central at: 312/952-2000.

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The Teletype model 40 system.
Nothing even comes close.